



Lifetime and Legacy Giving

Make a Lasting Impact

Your legacy can help shape the future of Greater Denver. Whether you're planning to align with your family's values or support the issues you care deeply about, Rose Community Foundation can help turn your intentions into enduring impact.



Create Your Philanthropic Legacy

Our Philanthropic Services team works with individuals and families to create meaningful legacy gifts—through wills, trusts, retirement plans, donor-advised funds and more—that can be directed toward Rose Community Foundation and other nonprofits and causes close to your heart.

Gifts Through Your Will or Trust

Leave a specific dollar amount, asset, percentage, or remainder of your estate. Your attorney can add this to your will with a simple codicil.

Retirement Plan Assets

Designate Rose Community Foundation as a beneficiary on your plan form. Retirement assets are among the most heavily taxed when passed to heirs, making this a tax-wise option for legacy giving.

Life Insurance

Designate the Foundation as the owner and beneficiary of a new or existing policy. Premium payments may be tax deductible. You can also name the Foundation as a beneficiary without transferring ownership.

Appreciated Assets (stocks, real estate, business interests, cryptocurrency)

By gifting appreciated assets held for more than one year, you may be able to avoid capital gains tax and receive a charitable deduction.

“I am inspired by the words of the Talmud: ‘Every man should plant a tree, have a child and write a book. These all live on after us.’ I want to leave the world a better place than I found it, and the legacy gift is my version of planting a tree. It’s something that will help people even when I’m gone.”

- DR. WILLIAM SILVERS, DONOR-ADVISED FUNDHOLDER AND LEGACY CIRCLE MEMBER





Give to Reflect Your Values

Unrestricted Bequest

Support the Foundation's mission to serve and strengthen Greater Denver—today, and for generations to come.

Donor-Advised Fund (DAF)

Create a flexible-giving account for yourself, your family or other group with maximum tax benefits. A savvy alternative to a private foundation, you and your successors can recommend grants to nonprofits of your choice, with the guidance of our philanthropic advisors.

Designated or Field-of-Interest Fund

Support a specific nonprofit or focus area with a one-time bequest or fund long into the future. We ensure your charitable vision is honored and sustained.

Gifts That Provide Lifetime Income

Create planned giving vehicles—such as charitable trusts—that provide you with fixed income during your lifetime while leaving a legacy afterward.



Sample Bequest Language

I give ___% of my estate to Rose Community Foundation (TIN 84-0920862), 4500 Cherry Creek Drive South, Suite 900, Denver, CO 80246, followed by any, or a combination of:

- for the unrestricted support of Rose Community Foundation
- to establish/add to an endowed fund for [Name of Nonprofit Organization]
- to establish/add to [Name of Fund], a donor-advised fund
- to establish/add to [Name of Fund] designated for [a specific charitable cause or nonprofit]



Rose Community Legacy Circle

When you inform us of your legacy gift, you are invited to join the Rose Community Legacy Circle—a community of forward-thinking donors helping shape a stronger, more vibrant future for Greater Denver. Members receive recognition and event opportunities.

This information is not intended as legal or tax advice. Please consult your professional advisor before making a gift or legacy commitment.

Let's Talk About Your Legacy

We're here to answer your questions and help you explore your options.



Judy Altenberg
Chief Philanthropy Officer
jaltenberg@rcfdenver.org
303.398.7407



Sarah James
Director of Donor Funds & Gift Planning
sjames@rcfdenver.org
303.398.7416