



Donor-Advised Funds

Streamline Your Giving. Enhance Your Impact.

A Donor-Advised Fund (DAF) at Rose Community Foundation is a flexible, tax-smart way to organize your charitable giving—now and into the future.

- **Receive the maximum allowable tax benefit** when you contribute cash, securities, cryptocurrency, business interests or real estate.
- **Support the causes you care about** by recommending grants anytime to qualified nonprofits—locally, nationally or globally.
- **Give with ease and confidence**, knowing that we handle all administrative, legal and investment-management responsibilities.



A Smarter Alternative to a Private Foundation

A DAF can serve as a standalone giving vehicle or complement to an existing private foundation if you have one. You maintain your identity—or give anonymously—and enjoy:

- **Confidentiality and simplicity** with support for all reporting and transactions
- **Secure online access** to donate or manage your fund anytime
- **Personalized philanthropic guidance** and strategy support



Connected Giving, Rooted in Your Community

With more than 30 years of philanthropic leadership in Greater Denver, we offer:

- **Deep community knowledge and insight** into the regional nonprofit ecosystem
- **Donor-exclusive learning** events and collaborative funding opportunities
- **Hands-on support** for multi-generational giving and family meeting facilitation, legacy planning and values-based decision making



A Fund That Grows with You and Your Family

You choose how your fund is invested—from one of our three investment pools based on the Foundation's asset allocation. Our team, including our CFO, investment committee and investment partners at **Cambridge Associates**, is focused on long-term growth and preserving your fund's value.



Get Started Today

Opening a fund is simple. Start with as little as **\$10,000** and contribute to nonprofits when it works for you. Rose Community Foundation is a 501(c)3 public charity. Contributions are tax deductible to the extent allowed by law. Please consult your legal or financial advisor.

“There's a certain pragmatism to having a philanthropic mindset. What do we live for if not to make life less difficult for each other?”

— DR. INDIRA LANIG, DONOR-ADVISED FUNDHOLDER



This information is not intended as legal or tax advice. Donors should contact their financial and legal advisors prior to making a gift or legacy commitment.

Talk with Our Team

We're here to help design your giving to reflect your values, goals and vision for our community.



Judy Altenberg
Chief Philanthropy Officer
jaltenberg@rcfdenver.org
303.398.7407



Carmelita Galicia-Munoz
Philanthropy Advisor
cgalicia-munoz@rcfdenver.org
303.398.7433



Sarah James
Director of Donor Funds & Gift Planning
sjames@rcfdenver.org
303.398.7416