



## Delivery Instructions for Stock

Name of person donating \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

### Special Instructions

To be added to \_\_\_\_\_  
(Name of donor-advised or endowment fund held at Rose Community Foundation)

Unrestricted Gift

Restricted for the following purpose \_\_\_\_\_

In memory or  in honor of (if applicable, check one) \_\_\_\_\_

Mail memorial/honor card to \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Number of shares \_\_\_\_\_

Type of stock (name) \_\_\_\_\_

### Method of Delivery of Securities Transfers to Rose Community Foundation

- Electronic Delivery through Depository Trust Company (DTC)  
DTC ID# 0235  
For Rose Community Foundation's Account # 30752030  
Held By RBC Wealth Management

Our Tax ID #84-0920862

Donor's agent/broker should forward the donor's name and a description of the securities (name of stock, # of shares) along with the purpose of contribution ("Name of Fund" donation)

- Physical Stock Certificates  
Mail stock certificate with a letter of authorization/instruction to:  
RBC Wealth Management  
1801 California Street, # 3900  
Denver, CO 80202-5822  
Attn: Cathy Anderson Hyams  
Power of Attorney transferring stock to Rose Community Foundation should be sent separately.

**Please notify Emma Schwarz at Rose Community Foundation before the transfer of any stock.  
eschwarz@rcfdenver.org or 303.398.7431**