

Form **990**

Department of the Treasury  
Internal Revenue Service

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2018**

Open to Public  
Inspection

<b>A</b> For the 2018 calendar year, or tax year beginning and ending																	
<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2"><b>C</b> Name of organization Rose Community Foundation</td> <td><b>D</b> Employer identification number 84-0920862</td> </tr> <tr> <td colspan="2">Doing business as</td> <td rowspan="3"><b>E</b> Telephone number 303-398-7400</td> </tr> <tr> <td>Number and street (or P.O. box if mail is not delivered to street address)</td> <td>Room/suite</td> </tr> <tr> <td>600 South Cherry Street</td> <td>1200</td> </tr> <tr> <td colspan="2">City or town, state or province, country, and ZIP or foreign postal code Denver, CO 80246</td> <td><b>G</b> Gross receipts \$ 229,019,906.</td> </tr> <tr> <td colspan="2"><b>F</b> Name and address of principal officer: Gretchen Lenamond same as C above</td> <td> <b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No            If "No," attach a list. (see instructions)  <b>H(c)</b> Group exemption number ▶         </td> </tr> </table>	<b>C</b> Name of organization Rose Community Foundation		<b>D</b> Employer identification number 84-0920862	Doing business as		<b>E</b> Telephone number 303-398-7400	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	600 South Cherry Street	1200	City or town, state or province, country, and ZIP or foreign postal code Denver, CO 80246		<b>G</b> Gross receipts \$ 229,019,906.	<b>F</b> Name and address of principal officer: Gretchen Lenamond same as C above		<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) <b>H(c)</b> Group exemption number ▶
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<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527																	
<b>J</b> Website: ▶ <a href="http://www.rcfdenver.org">www.rcfdenver.org</a>																	
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶																	
<b>L</b> Year of formation: 1995 <b>M</b> State of legal domicile: CO																	

<b>Part I Summary</b>					
<b>Activities &amp; Governance</b>	1	Briefly describe the organization's mission or most significant activities: <u>To enhance the quality of life of the Greater Denver community using its leadership and resources.</u>			
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	3	Number of voting members of the governing body (Part VI, line 1a)	16		
	4	Number of independent voting members of the governing body (Part VI, line 1b)	16		
	5	Total number of individuals employed in calendar year 2018 (Part V, line 2a)	43		
	6	Total number of volunteers (estimate if necessary)	108		
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0.		
	b	Net unrelated business taxable income from Form 990-T, line 38	0.		
<b>Revenue</b>			<b>Prior Year</b>	<b>Current Year</b>	
	8	Contributions and grants (Part VIII, line 1h)	24,347,661.	227,575,206.	
	9	Program service revenue (Part VIII, line 2g)	422,546.	471,428.	
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	835,065.	682,873.	
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	4,003.	134,199.	
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	25,609,275.	228,863,706.	
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	19,275,380.	27,173,592.	
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.	
	<b>Expenses</b>	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,379,440.	1,445,920.
		16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b		Total fundraising expenses (Part IX, column (D), line 25) ▶ 723,754.			
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	3,063,139.	3,911,690.	
18		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	23,717,959.	32,531,202.	
19		Revenue less expenses. Subtract line 18 from line 12	1,891,316.	196,332,504.	
<b>Net Assets or Fund Balances</b>				<b>Beginning of Current Year</b>	<b>End of Year</b>
	20	Total assets (Part X, line 16)	96,007,079.	293,466,672.	
	21	Total liabilities (Part X, line 26)	53,084,685.	46,297,465.	
	22	Net assets or fund balances. Subtract line 21 from line 20	42,922,394.	247,169,207.	

<b>Part II Signature Block</b>				
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
<b>Sign Here</b>	▶	Signature of officer 	Date	11/14/19
	▶	Gretchen Lenamond, CFO Type or print name and title		
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Dori J. Eggett	Dori J. Eggett	11/13/19	P00645252
	Firm's name ▶ PLANTE & MORAN, PLLC	Firm's EIN ▶ 38-1357951		
	Firm's address ▶ 8181 E Tufts Ave, Suite 600 Denver, CO 80237	Phone no. 303-740-9400		

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☒ **X**

- 1**
- Briefly describe the organization's mission:

SEE SCHEDULE O.

- 2**
- Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
- ☒
- X**
- Yes
- ☐
- No

If "Yes," describe these new services on Schedule O.

- 3**
- Did the organization cease conducting, or make significant changes in how it conducts, any program services?
- ☐
- Yes
- ☒
- No

If "Yes," describe these changes on Schedule O.

- 4**
- Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 30,137,790. including grants of \$ 27,173,592. ) (Revenue \$ 471,428. )

Donor Development: Donors and aligned funders contributed \$12,071,403 to the Foundation, ten new advised funds were established and 2 new planned gifts were made. Fund Distributions: Donors' recommended grants totaled \$5,681,626 to a broad range of community interests. The Foundation's philanthropy advisors help donors articulate values, narrow their philanthropic focus and identify goals and the impact they want to make through giving, as well as facilitate giving circles. Endowment Services: The Foundation received \$8,212,930 in contributions for new and existing permanent endowment and designated funds for local nonprofit organizations. The Foundation paid out \$15,100,810 to local nonprofit organizations who have established permanent endowments and designated funds at the Foundation.

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

Rose Foundation (EIN #84-0418124), a supporting organization of Rose Community Foundation, makes grants in five primary issue areas within the seven-county Denver community. Effective 12/31/2018 and under Colorado Statement of Merger, Rose Foundation was merged into Rose Community Foundation. See Schedule O.

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

- 4d**
- Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses **30,137,790.**Form **990** (2018)

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<b>1</b> X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	<b>2</b> X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	<b>3</b>	X
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<b>4</b> X	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	<b>5</b>	X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<b>6</b> X	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	<b>7</b>	X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	<b>8</b>	X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<b>9</b>	X
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	<b>10</b> X	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<b>11a</b> X	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<b>11b</b> X	
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	<b>11c</b>	X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<b>11d</b>	X
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<b>11e</b> X	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<b>11f</b>	X
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<b>12a</b>	X
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<b>12b</b> X	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	<b>13</b>	X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?	<b>14a</b>	X
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	<b>14b</b>	X
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<b>15</b>	X
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	<b>16</b>	X
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	<b>17</b>	X
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<b>18</b>	X
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<b>19</b>	X
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	<b>20a</b>	X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<b>20b</b>	
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	<b>21</b> X	

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	<b>22</b>	X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	<b>23</b>	X
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	<b>24a</b>	X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....	<b>24b</b>	
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....	<b>24c</b>	
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....	<b>24d</b>	
<b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25a</b>	X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25b</b>	X
<b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> .....	<b>26</b>	X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....	<b>27</b>	X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28a</b>	X
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28b</b>	X
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	<b>29</b>	X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....	<b>33</b>	X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	<b>34</b>	X
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	<b>35a</b>	X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>35b</b>	X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....	<b>37</b>	X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O .....	<b>38</b>	X

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
<b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable .....	<b>1a</b>	111
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .....	<b>1b</b>	0
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	<b>1c</b>	X

**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	<b>2a</b> 43		
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	<b>2b</b>	X	
<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?	<b>3a</b>		X
<b>b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	<b>3b</b>		
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4a</b>		X
<b>b</b> If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5a</b>		X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5b</b>		X
<b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	<b>5c</b>		
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	<b>6a</b>		X
<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6b</b>		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>			
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	<b>7a</b>		X
<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?	<b>7b</b>		
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7c</b>		X
<b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year	<b>7d</b>		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7e</b>		X
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7f</b>		X
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<b>7g</b>		
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	<b>7h</b>		
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	<b>8</b>		X
<b>9 Sponsoring organizations maintaining donor advised funds.</b>			
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966?	<b>9a</b>		X
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	<b>9b</b>		X
<b>10 Section 501(c)(7) organizations.</b> Enter:			
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>		
<b>11 Section 501(c)(12) organizations.</b> Enter:			
<b>a</b> Gross income from members or shareholders	<b>11a</b>		
<b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>		
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>		
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>		
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>			
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state?	<b>13a</b>		
<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.			
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>		
<b>c</b> Enter the amount of reserves on hand	<b>13c</b>		
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>		X
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	<b>14b</b>		
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<b>15</b>		X
If "Yes," see instructions and file Form 4720, Schedule N.			
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	<b>16</b>		X
If "Yes," complete Form 4720, Schedule O.			

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**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

**Section A. Governing Body and Management**

	1a	1b	Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year ..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	16			
<b>b</b> Enter the number of voting members included in line 1a, above, who are independent .....		16		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .....			2	X
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? .....			3	X
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .....			4	X
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets? .....			5	X
<b>6</b> Did the organization have members or stockholders? .....			6	X
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .....			7a	X
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .....			7b	X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
<b>a</b> The governing body? .....			8a	X
<b>b</b> Each committee with authority to act on behalf of the governing body? .....			8b	X
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O .....			9	X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10a</b> Did the organization have local chapters, branches, or affiliates? .....	10a	X
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .....	10b	
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .....	11a	X
<b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990. ....		
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13 .....	12a	X
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .....	12b	X
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done .....	12c	X
<b>13</b> Did the organization have a written whistleblower policy? .....	13	X
<b>14</b> Did the organization have a written document retention and destruction policy? .....	14	X
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official .....	15a	X
<b>b</b> Other officers or key employees of the organization .....	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .....	16a	X
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? .....	16b	

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ☒ None

**18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records ☒  
 Gretchen Lenamond - 303-398-7400  
 600 S Cherry Street #1200, Denver, CO 80246

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Jerrold L. Glick Trustee	1.00 1.00	X						0.	0.	0.
(2) Judy Altenberg Trustee	1.00 1.00	X						0.	0.	0.
(3) Lisa Reckler Cohn Secretary	1.00 1.00	X		X				0.	0.	0.
(4) Steven A. Cohen Trustee	1.00 1.00	X						0.	0.	0.
(5) Josh Dinar Trustee	1.00 1.00	X						0.	0.	0.
(6) Katherine Gold Chair	1.00 1.00	X		X				0.	0.	0.
(7) Brad Kornfeld Trustee	1.00 1.00	X						0.	0.	0.
(8) William N. Lindsay, III Trustee	1.00 1.00	X						0.	0.	0.
(9) Monte Moses, Ph.D. Trustee	1.00 1.00	X						0.	0.	0.
(10) Kathy Neustadt Trustee	1.00 1.00	X						0.	0.	0.
(11) Jeannie Ritter Trustee	1.00 1.00	X						0.	0.	0.
(12) Trinidad Rodriguez Trustee	1.00 1.00	X						0.	0.	0.
(13) Lisa Robinson Trustee	1.00 1.00	X						0.	0.	0.
(14) Michael Touff Trustee	1.00 1.00	X						0.	0.	0.
(15) Roxane White Trustee	1.00 1.00	X						0.	0.	0.
(16) Brian Wilkinson Trustee	1.00 1.00	X						0.	0.	0.
(17) Lindy Eichenbaum Lent President & CEO	28.00 12.00			X				150,668.	64,572.	18,384.

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) Anne Garcia CFO & COO	28.00 12.00			X				140,730.	60,313.	30,785.
(19) Therese Ellery Senior Program Officer	1.00 39.00					X		0.	113,075.	26,197.
(20) Lisa Farber Miller Senior Program Officer	1.00 39.00					X		0.	147,818.	36,674.
(21) Elsa Holguin Senior Program Officer	1.00 39.00					X		0.	153,245.	27,691.
(22) Carlos Martinez Exec Director, LCFC	39.00 1.00					X		116,961.	0.	26,234.
(23) Gretchen Lenamond CFO	1.00 39.00					X		94,299.	40,414.	39,851.
<b>1b Sub-total</b>								502,658.	579,437.	205,816.
<b>c Total from continuation sheets to Part VII, Section A</b>								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b>								502,658.	579,437.	205,816.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **8**

- 3** Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual **3**
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual **4**
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person **5**

	Yes	No
<b>3</b>		X
<b>4</b>	X	
<b>5</b>		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Colorado Technology 1245 Champa Street, Denver, CO 80204	Program Management	452,762.
Impact Finance Group, 290 South Humboldt St, Suite 9, Denver, CO 80209	Program Management	202,690.
Reilly Pharo Carter 3459 Garfield Street, Denver, CO 80205	Program Management	114,664.
Third Plateau Social Impact Strategies, LLC 209 Kearny St, 3rd Fl, San Francisco, CA 94	Program Management	106,200.
Mid City Research LLC 6533 Olympic Place, Los Angeles, CA 90035	Research	105,982.
<b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization <b>6</b>		



**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>	206,254,778.				
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .....	<b>1f</b>	21,320,428.				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$ .....						
	<b>h Total.</b> Add lines 1a-1f .....			227,575,206.			
<b>Program Service Revenue</b>	<b>2 a</b> Administrative Fees .....	<b>Business Code</b>	561000	471,428.	471,428.		
	<b>b</b> .....						
	<b>c</b> .....						
	<b>d</b> .....						
	<b>e</b> .....						
	<b>f</b> All other program service revenue .....						
	<b>g Total.</b> Add lines 2a-2f .....			471,428.			
	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			98,822.			98,822.
<b>4</b> Income from investment of tax-exempt bond proceeds .....							
<b>5</b> Royalties .....							
<b>Other Revenue</b>	<b>6 a</b> Gross rents .....	(i) Real	(ii) Personal				
	<b>b</b> Less: rental expenses .....						
	<b>c</b> Rental income or (loss) .....						
	<b>d</b> Net rental income or (loss) .....						
	<b>7 a</b> Gross amount from sales of assets other than inventory .....	(i) Securities	(ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses .....	584,051.	0.				
	<b>c</b> Gain or (loss) .....	584,051.					
	<b>d</b> Net gain or (loss) .....	584,051.	584,051.				
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>a</b>					
	<b>b</b> Less: direct expenses .....	<b>b</b>					
	<b>c</b> Net income or (loss) from fundraising events .....						
	<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>a</b>					
	<b>b</b> Less: direct expenses .....	<b>b</b>					
	<b>c</b> Net income or (loss) from gaming activities .....						
	<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>a</b>	285,399.				
	<b>b</b> Less: cost of goods sold .....	<b>b</b>	156,200.				
	<b>c</b> Net income or (loss) from sales of inventory .....		129,199.				
	<b>Miscellaneous Revenue</b>			<b>Business Code</b>			
<b>11 a</b> Miscellaneous Revenue .....		900099	5,000.			5,000.	
<b>b</b> .....							
<b>c</b> .....							
<b>d</b> All other revenue .....							
<b>e Total.</b> Add lines 11a-11d .....			5,000.				
<b>12 Total revenue.</b> See instructions .....			228,863,706.	471,428.	0.	817,072.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	27,173,592.	27,173,592.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....				
<b>4</b> Benefits paid to or for members .....				
<b>5</b> Compensation of current officers, directors, trustees, and key employees .....	123,428.		56,777.	66,651.
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
<b>7</b> Other salaries and wages .....	1,152,929.	484,230.	403,525.	265,174.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) .....	36,717.	15,421.	12,851.	8,445.
<b>9</b> Other employee benefits .....	82,608.	34,695.	28,913.	19,000.
<b>10</b> Payroll taxes .....	50,238.	21,100.	17,583.	11,555.
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management .....				
<b>b</b> Legal .....	184,614.		184,614.	
<b>c</b> Accounting .....	49,500.		49,500.	
<b>d</b> Lobbying .....				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees .....	40,759.		40,759.	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	1,165,182.	1,141,878.	10,487.	12,817.
<b>12</b> Advertising and promotion .....				
<b>13</b> Office expenses .....	158,181.		150,272.	7,909.
<b>14</b> Information technology .....	31,359.		29,791.	1,568.
<b>15</b> Royalties .....				
<b>16</b> Occupancy .....	93,150.		42,849.	50,301.
<b>17</b> Travel .....	163,584.	68,705.	57,255.	37,624.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
<b>19</b> Conferences, conventions, and meetings .....	41,248.	17,324.	14,437.	9,487.
<b>20</b> Interest .....				
<b>21</b> Payments to affiliates .....				
<b>22</b> Depreciation, depletion, and amortization .....	12,070.		12,070.	
<b>23</b> Insurance .....	21,161.		9,734.	11,427.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> Communications	964,332.	405,021.	337,515.	221,796.
<b>b</b> Other Pgm. Initiatives	775,824.	775,824.		
<b>c</b> Administrative Fees	210,726.		210,726.	
<b>d</b> _____				
<b>e</b> All other expenses _____				
<b>25</b> Total functional expenses. Add lines 1 through 24e	32,531,202.	30,137,790.	1,669,658.	723,754.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	12,824,775.	<b>1</b>	1,185,343.
	<b>2</b> Savings and temporary cash investments .....		<b>2</b>	
	<b>3</b> Pledges and grants receivable, net .....	1,432,059.	<b>3</b>	2,870,710.
	<b>4</b> Accounts receivable, net .....	229,488.	<b>4</b>	159,488.
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....	0.	<b>7</b>	1,605,526.
	<b>8</b> Inventories for sale or use .....	26,536.	<b>8</b>	26,536.
	<b>9</b> Prepaid expenses and deferred charges .....	34,743.	<b>9</b>	67,378.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 10,230,274.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 468,750.		
		63,594.	<b>10c</b>	9,761,524.
	<b>11</b> Investments - publicly traded securities .....	0.	<b>11</b>	207,826,358.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	80,014,812.	<b>12</b>	68,064,589.
	<b>13</b> Investments - program-related. See Part IV, line 11 .....	0.	<b>13</b>	500,000.
	<b>14</b> Intangible assets .....		<b>14</b>	
<b>15</b> Other assets. See Part IV, line 11 .....	1,381,072.	<b>15</b>	1,399,220.	
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) .....	96,007,079.	<b>16</b>	293,466,672.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	286,770.	<b>17</b>	179,029.
	<b>18</b> Grants payable .....	1,505,922.	<b>18</b>	5,705,877.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	51,291,993.	<b>25</b>	40,412,559.
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	53,084,685.	<b>26</b>	46,297,465.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets .....	36,010,908.	<b>27</b>	238,482,698.
	<b>28</b> Temporarily restricted net assets .....	6,621,266.	<b>28</b>	8,396,289.
	<b>29</b> Permanently restricted net assets .....	290,220.	<b>29</b>	290,220.
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds .....		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>32</b>	
	<b>33</b> Total net assets or fund balances .....	42,922,394.	<b>33</b>	247,169,207.
	<b>34</b> Total liabilities and net assets/fund balances .....	96,007,079.	<b>34</b>	293,466,672.

Form **990** (2018)

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

☒

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	228,863,706.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	32,531,202.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	196,332,504.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	42,922,394.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	-2,807,453.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	10,721,762.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	247,169,207.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

☐

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>b</b> Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____		X
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____		

Form **990** (2018)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2018**

Open to Public  
Inspection

Name of the organization

Rose Community Foundation

Employer identification number

84-0920862

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	20,707,866.	25,144,078.	10,847,731.	24,347,661.	26,816,028.	107,863,364.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	20,707,866.	25,144,078.	10,847,731.	24,347,661.	26,816,028.	107,863,364.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						17,695,167.
<b>6 Public support.</b> Subtract line 5 from line 4.						90,168,197.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>7</b> Amounts from line 4 .....	20,707,866.	25,144,078.	10,847,731.	24,347,661.	26,816,028.	107,863,364.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	440,340.	406,444.	413,608.	267,180.	98,822.	1,626,394.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	184,760.	165,265.	169,625.	4,003.	134,199.	657,852.
<b>11 Total support.</b> Add lines 7 through 10						110,147,610.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	2,047,458.
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						► <input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)) .....	<b>14</b>	81.86 %
<b>15</b> Public support percentage from 2017 Schedule A, Part II, line 14 .....	<b>15</b>	77.36 %
<b>16a 33 1/3% support test - 2018.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		► <input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2017.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		► <input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2018.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....		► <input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2017.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....		► <input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....		► <input type="checkbox"/>

Schedule A (Form 990 or 990-EZ) 2018

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2018 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2017 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2018 (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2017 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2018.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization .....

**b 33 1/3% support tests - 2017.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization .....

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions .....

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		



**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>11a</b>		
<b>b</b> A family member of a person described in (a) above?		
<b>11b</b>		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI</b> .		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
<b>1</b>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>1</b>		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
<b>2</b>		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).			
<b>2</b> Activities Test. Answer (a) and (b) below.			
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
<b>2a</b>			
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
<b>2b</b>			
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in <b>Part VI</b> .			
<b>3a</b>			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.			
<b>3b</b>			

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990 or 990-EZ) 2018

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions	Current Year
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions.	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	
<b>9</b> Distributable amount for 2018 from Section C, line 6	
<b>10</b> Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
<b>1</b> Distributable amount for 2018 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2018 (reasonable cause required- explain in <b>Part VI</b> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2018			
<b>a</b> From 2013			
<b>b</b> From 2014			
<b>c</b> From 2015			
<b>d</b> From 2016			
<b>e</b> From 2017			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2018 distributable amount			
<b>i</b> Carryover from 2013 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
<b>4</b> Distributions for 2018 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2018 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from 4.			
<b>5</b> Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b> Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7 Excess distributions carryover to 2019.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2014			
<b>b</b> Excess from 2015			
<b>c</b> Excess from 2016			
<b>d</b> Excess from 2017			
<b>e</b> Excess from 2018			

Schedule A (Form 990 or 990-EZ) 2018

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

## Schedule A, Part II, Line 10, Explanation for Other Income:

## Sale of Inventory

2014 Amount: \$ 139,140.

2015 Amount: \$ 138,519.

2016 Amount: \$ 125,893.

2017 Amount: \$ 157,671.

2018 Amount: \$ 129,199.

## Miscellaneous Revenue

2014 Amount: \$ 45,620.

2015 Amount: \$ 26,746.

2016 Amount: \$ 43,732.

2017 Amount: \$ -153,668.

2018 Amount: \$ 5,000.

## Schedule A, List of Unusual Grants Received:

Description: Merging Contribution

Date: 12/31/18 Amount: 200759178.

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.  
► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

Name of the organization

Rose Community Foundation

Employer identification number

84-0920862

Organization type (check one):

**Filers of:****Section:**

Form 990 or 990-EZ

☒ 501(c)( 3 ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  Rose Community Foundation	Employer identification number  84-0920862
---	--

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 6,060,229.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2		\$ 202,557,185.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

Rose Community Foundation

84-0920862

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization  Rose Community Foundation	Employer identification number  84-0920862
---	--

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee



**SCHEDULE C**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527  
▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

Rose Community Foundation

Employer identification number

84-0920862

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ▶ \$
- 3 Volunteer hours for political campaign activities

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2018

LHA

832041 11-08-18

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

**A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying)															
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying)															
<b>c</b> Total lobbying expenditures (add lines 1a and 1b)															
<b>d</b> Other exempt purpose expenditures		31,779,506.													
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d)		31,779,506.													
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.		1,000,000.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.			
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f)		250,000.													
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0-		0.													
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0-		0.													
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			<input type="checkbox"/> Yes <input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.)

See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) Total
<b>2a</b> Lobbying nontaxable amount	977,294.	986,697.	1,000,000.	1,000,000.	3,963,991.
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					5,945,987.
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount	244,324.	246,674.	250,000.	250,000.	990,998.
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					1,486,497.
<b>f</b> Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2018

2018.05000 ROSE COMMUNITY FOUNDATION 5040-001

**SCHEDULE D**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**▶ **Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**▶ **Attach to Form 990.**▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2018****Open to Public  
Inspection****Name of the organization**

Rose Community Foundation

**Employer identification number**

84-0920862

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	112	
2 Aggregate value of contributions to (during year) .....	2,964,965.	
3 Aggregate value of grants from (during year) .....	9,510,523.	
4 Aggregate value at end of year .....	27,629,737.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ .....

4 Number of states where property subject to conservation easement is located ▶ .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ .....

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 .....

▶ \$ .....

(ii) Assets included in Form 990, Part X .....

▶ \$ .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

▶ \$ .....

b Assets included in Form 990, Part X .....

▶ \$ .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2018

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

**3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

**a** ☐ Public exhibition

**d** ☐ Loan or exchange programs

**b** ☐ Scholarly research

**e** ☐ Other \_\_\_\_\_

**c** ☐ Preservation for future generations

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

**5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

**c** Beginning balance

**d** Additions during the year

**e** Distributions during the year

**f** Ending balance

	Amount
<b>1c</b>	
<b>1d</b>	
<b>1e</b>	
<b>1f</b>	

**2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance	549,636.	514,112.	465,384.	476,043.	482,515.
<b>b</b> Contributions					
<b>c</b> Net investment earnings, gains, and losses	-22,149.	43,577.	51,728.	-10,659.	18,051.
<b>d</b> Grants or scholarships	26,917.	8,053.	3,000.		24,523.
<b>e</b> Other expenditures for facilities and programs					
<b>f</b> Administrative expenses					
<b>g</b> End of year balance	500,570.	549,636.	514,112.	465,384.	476,043.

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

**a** Board designated or quasi-endowment ☐ \_\_\_\_\_ %

**b** Permanent endowment ☐ 57.98 %

**c** Temporarily restricted endowment ☐ 42.02 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
<b>3a(i)</b>		X
<b>3a(ii)</b>		X
<b>3b</b>		

**b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land		9,710,000.		9,710,000.
<b>b</b> Buildings		38,942.	37,355.	1,587.
<b>c</b> Leasehold improvements				
<b>d</b> Equipment		12,032.		12,032.
<b>e</b> Other		469,300.	431,395.	37,905.
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				9,761,524.

Schedule D (Form 990) 2018

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely-held equity interests .....		
(3) Other .....		
(A) Other Equity Funds	68,064,589.	End-of-Year Market Value
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ►	68,064,589.	

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ►		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ►	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value	
(1) Federal income taxes		
(2) Charitable remainder annuity trust	1,586.	
(3) Agency and other funds held on behalf of others	38,755,973.	
(4) Agency Grants Payable	1,655,000.	
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ►	40,412,559.	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Schedule D (Form 990) 2018

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements .....		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments .....	<b>2a</b>		
<b>b</b>	Donated services and use of facilities .....	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants .....	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....		<b>4c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) .....		<b>5</b>	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements .....		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities .....	<b>2a</b>		
<b>b</b>	Prior year adjustments .....	<b>2b</b>		
<b>c</b>	Other losses .....	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....		<b>4c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) .....		<b>5</b>	

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V, line 4:

The Foundation holds endowment and other funds on behalf of others.

Distributions from these funds provide operating support for the

activities of the endowed nonprofit organizations. As such, these funds

provide long term financial support to supplement the organizations'

annual fundraising efforts.

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Name of the organization

Rose Community Foundation

**Employer identification number**

84-0920862

**Part I General Information on Grants and Assistance**

**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....

☒ **Yes** ☐ **No**

**2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
50CAN, Inc. 1625 K Street NW, Suite 400 Washington, DC 20006	27-3069592	501(C)(3)	35,000.	0.			Transform Education Now, Great Schools Framework
A Little Help 2755 South Locust Street, Suite 220 Denver, CO 80222	83-0494129	501(C)(3)	12,500.	0.			To develop community relationships
American Friends of Darche Noam 226 Smith Street Woodmere, NY 11598	11-2694906	501(C)(3)	5,000.	0.			General operating support
American Friends of Magen David Adom - 6505 Wilshire Boulevard, Suite 750 - Los Angeles, CA 90048	13-1790719	501(C)(3)	7,200.	0.			General operating support
American Friends of Yeshiva Tiferet Inc. - 28 Park Avenue - Monsey, NY 10952	13-4004253	501(C)(3)	50,000.	0.			General operating support
American Jewish Joint Distribution Committee - P.O. Box 4124 - New York, NY 10163	13-1656634	501(C)(3)	6,931.	0.			General operating support, The Maimonides School, Ozar HaTorah

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... ▶ 203.

**3** Enter total number of other organizations listed in the line 1 table ..... ▶ 5.

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

**Schedule I (Form 990) (2018)**



**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Anderson Ranch Arts Foundation PO Box 5598 Snowmass Village, CO 81615	23-7267983	501(C)(3)	8,000.	0.			National Council and 50th Anniversary
Anti-Defamation League, Mountain States Regional Office - 1120 Lincoln Street, Suite 1301 - Denver, CO 80203	13-1818723	501(C)(3)	72,360.	0.			General operating support
The Art Base 99 Midland Spur Basalt, CO 81621	20-1188479	501(C)(3)	9,000.	0.			General operating support
Asian Pacific Development Center of Colorado - 1537 Alton Street - Aurora, CO 80010	84-0830318	501(C)(3)	11,000.	0.			APIAdvocates Cohort
Aspen Center for Environmental Studies - 100 Puppy Smith Street - Aspen, CO 81611	23-7042291	501(C)(3)	20,000.	0.			Scholarships for Tomorrow's Voices and new Downvalley programs
Aspen Community Foundation 455 Gold Rivers Court, #515 Basalt, CO 81621	84-0829226	501(C)(3)	31,000.	0.			Lake Christine Fire recovery and response
Aspen Jewish Congregation 77 Meadowood Drive Aspen, CO 81611	84-0723135	501(C)(3)	6,000.	0.			General operating support
Aurora Mental Health Center 11059 E. Bethany Dr., Ste. 200 Aurora, CO 80014	84-0683346	501(C)(3)	8,500.	0.			Aurora Youth Options
Bishop Walker School 1801 Mississippi Avenue SE Washington, DC 20020	53-0196608	501(C)(3)	10,000.	0.			General operating support

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BMH Congregation 560 South Monaco Parkway Denver, CO 80224	84-0412568	501(C)(3)	10,360.	0.			Legacy program
B'nai B'rith Youth Organization 800 Eighth Street NW Washington, DC 20001	53-0179971	501(C)(3)	11,800.	0.			General operating support, International Conference Scholarships
Boulder Jewish Community Center 6007 Oreg Avenue Boulder, CO 80303	84-1322996	501(C)(3)	286,360.	0.			Boulder Jewish Teen Initiative, Reflections gala
Boulder Pride PO Box 1018 Boulder, CO 80306	84-1467134	501(C)(3)	11,000.	0.			Security, training and self-care and wellness activities
Boulder Valley School District 6500 Arapahoe Road Boulder, CO 80301	84-6014683	501(C)(3)	15,000.	0.			Kagan Collaborative Learning training
Brent Eley Foundation 11980 East 16th Avenue Aurora, CO 80010	84-1387528	501(C)(3)	15,000.	0.			General operating support
Bridges to Prosperity 3858 Walnut Street, Suite 219 Denver, CO 80205	54-2031102	501(C)(3)	5,000.	0.			Denver Bridge Project in Rwanda
Camp Ramah in California, Inc. 17525 Ventura Boulevard, Suite 201 Encino, CA 91316	95-1843131	501(C)(3)	5,000.	0.			General operating support
Cancer League of Colorado Foundation - P.O. Box 5373 - Englewood, CO 80155	84-1357462	501(C)(3)	11,250.	0.			General operating support, Over the Edge

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Canine Companions for Independence 126 E Las Animas St #27 Colorado Springs, CO 80903	94-2494324	501(C)(3)	35,000.	0.			Colorado puppy raising program, puppy prison, program, and veterans program
Canon City Schools 101 N. 14th Street Canon City, CO 81212	84-1140714		625,000.	0.			LAUNCH Together programming
Carbondale Arts P.O. Box 175 Carbondale, CO 81623	84-0729842	501(C)(3)	6,000.	0.			General operating support
Casa de Paz 20850 East 45th Avenue Denver, CO 80249	81-2239384	501(c)(3)	5,254.	0.			General operating support
Catholic Charities 6240 Smith Road Denver, CO 80216	84-0686679	501(C)(3)	15,000.	0.			Paralegal assistance for removal cases
Catholic Charities of the Diocese of Pueblo - 429 West 10th Street - Pueblo, CO 81003	84-0471001	501(C)(3)	625,000.	0.			LAUNCH Together programming
Center for Health Progress P.O. Box 18877 Denver, CO 80218	43-2007393	501(C)(3)	5,000.	0.			Professional development training
Center for Immigrants and Immigration Services - 2055 South Onieda Street, Suite 220 - Denver, CO 80224	68-0575731	501(C)(3)	25,000.	0.			Recruitment and capacity building, self-care and wellness activities
Children's Diabetes Foundation at Denver - 4380 South Syracuse Street, Suite 430 - Denver, CO 80237	84-0745008	501(C)(3)	7,050.	0.			General operating support, Brass Ring Luncheon

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Children's Hospital Colorado Foundation - 13123 East 16th Avenue, Box 045 - Aurora, CO 80045	84-0813462	501(C)(3)	463,500.	0.			General operating support, Pediatric Rheumatology Program
The Church of Jesus Christ of Latter-Day Saints - 3700 East Geddes Avenue - Centennial, CO 80122	23-7300405	501(C)(3)	60,100.	0.			General operating support, Sub-for-Santa
Colby College 4335 Mayflower Hill Waterville, MA 04901	01-0211497	501(C)(3)	5,000.	0.			Center for Small Town Jewish Life
Colorado "I Have A Dream" Foundation - 1836 Grant Street - Denver, CO 80203	74-2497109	501(C)(3)	21,500.	0.			General operating support
Colorado Academy 3800 South Pierce Street Denver, CO 80235	84-0421874	501(C)(3)	38,000.	0.			Capital campaign, Horizons
Colorado African Organization 6795 East Tennessee Avenue, Suite 2 Denver, CO 80224	30-0262458	501(C)(3)	15,000.	0.			Elder Refugee Citizen Project
Colorado Children's Campaign 1580 Lincoln Street, Suite 420 Denver, CO 80203	74-2374672	501(C)(3)	6,000.	0.			General operating support, annual luncheon
Colorado Circles for Change (formerly VORP) - 430 West 9th Avenue - Denver, CO 80204	84-1313876	501(C)(3)	10,000.	0.			Calpulli (Community of Families) and self-care and wellness activities
Colorado Democracy Network PO Box 816 Denver, CO 80201	45-4555568	501(C)(3)	6,500.	0.			General operating support

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Colorado Immigrant Rights Coalition - 2525 West Alameda Avenue - Denver, CO 80219	73-1675486	501(C)(3)	103,700.	0.			General operating support, America is Home Initiative, Colorado Rises Coalition
Colorado Nonprofit Association 789 Sherman Street, Suite 240 Denver, CO 80203	84-0942908	501(C)(3)	35,000.	0.			General operating support, C(3) Forum
Colorado Nonprofit Development Center - 789 Sherman Street, Suite 250 - Denver, CO 80203	84-1493585	501(C)(3)	181,800.	0.			General operating support, Jewish ECE Initiative, Boomers Leading Change
Colorado Ovarian Cancer Alliance 1777 South Bellaire Street, Suite 1 Denver, CO 80222	87-0752876	501(C)(3)	5,000.	0.			General operating support
Colorado Public Radio 7409 South Alton Court Centennial, CO 80112	74-2324052	501(C)(3)	6,250.	0.			General operating support
Colorado State University Foundation - P.O. Box 483 - Fort Collins, CO 80521	23-7098397	501(C)(3)	84,500.	0.			Golden Hands Scholarship, Design Thinking, Design and Merchandising Fund
Colorado Symphony Association 1245 Champa Street, 4th Floor Denver, CO 80202	84-0511458	501(C)(3)	6,000.	0.			General operating support
Community Involved in Sustaining Agriculture - One Sugarloaf Street - South Deerfield, MA 01373	04-3416862	501(C)(3)	16,000.	0.			General operating support
Community Resource Center 789 Sherman Street, Suite 210 Denver, CO 80203	84-0838406	501(C)(3)	15,000.	0.			General operating support, C(3) Forum

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Community Shares of Colorado 789 Sherman St. Suite 230 Denver, CO 80203	74-2401941	501(C)(3)	10,000.	0.			General operating support
Congregation Beth Evergreen PO Box 415 Evergreen, CO 80437	84-1012915	501(C)(3)	10,000.	0.			Legacy program
Congregation Beth Menachem of Glogey - 154 West 70th Street, #8P - New York, NY 10023	11-2938700	501(C)(3)	14,200.	0.			General operating support
Congregation Nevei Kodesh 1925 Glenwood Drive Boulder, CO 80304	84-1161358	501(C)(3)	11,000.	0.			Legacy program
Conservation Colorado Education Fund - 1536 Wynkoop Street, Suite 510 - Denver, CO 80202	84-0614285	501(C)(3)	31,250.	0.			General operating support, professional development for promotores
Continuing Legal Education in Colorado - 1900 Grant Street, Ste. 300 - Denver, CO 80203	84-0616041	501(C)(3)	15,500.	0.			Senior Law Handbook
Craig Hospital Foundation 3425 South Clarkson Street Englewood, CO 80113	23-7352287	501(C)(3)	8,000.	0.			General operating support, Therapeutic Recreation Department
Creede Repertory Theatre PO Box 269 Creede, CO 81130	84-0660026	501(C)(3)	19,000.	0.			Video projects, YAOT Tour Creature Comforts, Ten Minute Play Festival
Crowley Foundation 2065 Uinta Street Denver, CO 80238	27-0855628	501(C)(3)	6,250.	0.			Participation in Early Stage Community Leaders Learning Network

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Denison University 100 West College Street Granville, OH 43023	31-4379459	501(C)(3)	15,000.	0.			General operating support
Denver Art Museum 100 West 14th Avenue Parkway Denver, CO 80204	84-6038240	501(C)(3)	17,000.	0.			General operating support, Textile and Fashion Department
Denver Community Kollel 1395 Wolff Street Denver, CO 80204	84-1520391	501(C)(3)	110,250.	0.			General operating support, legacy program
Denver Early Childhood Council 3532 Franklin Street, Suite F Denver, CO 80205	27-3083665	501(C)(3)	878,000.	0.			General operating support, LAUNCH Together programming
The Denver Foundation 55 Madison Street, 8th Floor Denver, CO 80206	84-6048381	501(C)(3)	42,000.	0.			Mile High Connects, Legal Defense Fund, March On Fund
Denver Health & Hospitals Foundation - 601Broadway, MC0111 - Denver, CO 80203	84-1085196	501(C)(3)	85,000.	0.			General operating support, Human Rights Clinic, Rheumatology Department
Denver Jewish Day School 2450 South Wabash Street Denver, CO 80231	84-1476467	501(C)(3)	16,000.	0.			General operating support, legacy program, Hebrew program, capital campaign
Denver Museum of Nature & Science 2001 Colorado Boulevard Denver, CO 80205	84-0518447	501(C)(3)	16,000.	0.			General operating support, Museum Programs, Arachnidology, Zoology
Denver Public Library 10 W. 14th Avenue Parkway Denver, CO 80204	84-6036979	501(C)(3)	15,000.	0.			New Americas Project

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Denver Public Schools Foundation 1860 Lincoln Street, 9th Floor Denver, CO 80203	84-1224325	501(C)(3)	20,250.	0.			General operating support, African American Young Ladies Summit Series, Achieve Gala
DSST Public Schools 3401 Quebec Street, Suite 7200 Denver, CO 80207	84-1602733	501(C)(3)	8,000.	0.			Fly In Fund
Early Childhood Council of La Plata County - P.O. Box 4140 - Durango, CO 81302	90-0799055	501(C)(3)	38,000.	0.			ECE workforce development in La Plata County
Early Childhood Council of Larimer County - 2850 McClelland Drive, Suite 3400 - Fort Collins, CO 80525	01-0633672	501(C)(3)	78,854.	0.			ECE workforce development in Larimer County
Early Milestones Colorado 1600 Downing Street, Suite 750 Denver, CO 80218	47-1929974	501(C)(3)	250,232.	0.			General operating support, LAUNCH Together programming
East High School 1600 City Park Esplanade Denver, CO 80206	23-7113956		8,000.	0.			Constitutional Scholars program
ECDC African Community Center of Denver - 925 South Niagara Street, Suite 200 - Denver, CO 80224	52-1308986	501(C)(3)	26,000.	0.			Legal program, Welcome Team and self-care and wellness activities
Education Foundation of Eagle County - PO Box 8012 - Avon, CO 81620	84-1585417	501(C)(3)	5,000.	0.			General operating support
Ekar PO Box 460983 Denver, CO 80246	45-1567217	501(C)(3)	10,000.	0.			General operating support, 2019 growing season

Schedule I (Form 990)



**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
El Comite de Longmont 455 Kimbark Street Longmont, CO 80501	84-0867626	501(C)(3)	10,000.	0.			Case Manager Position and self-care and wellness activities
English in Action P.O. Box 4856 Basalt, CO 81621	26-1254643	501(C)(3)	5,000.	0.			General operating support
Florence Crittenton Services of Colorado - 96 South Zuni Street - Denver, CO 80223	84-0429686	501(C)(3)	57,750.	0.			General operating support, Holiday Giving Program
Food Bank of the Rockies 10700 East 45th Avenue Denver, CO 80239	84-0772672	501(C)(3)	6,250.	0.			General operating support, meals on wheels, summer feeding programs, Totes of Hope
Four Corners Group Psychotherapy Society - 7105 La Vista Place, Suite 150 - Longmont, CO 80503	82-1619468	501(C)(3)	5,000.	0.			General operating support
Gay, Lesbian, Bisexual & Transgender Community Center of Colorado - 1301 East Colfax Avenue - Denver, CO 80218	84-0738879	501(C)(3)	12,800.	0.			General operating support
Girl Rising 114 West 26th Street, 7th Floor New York, NY 10001	82-2862554	501(C)(3)	10,000.	0.			General operating support
Global Livingston Institute 3001 Brighton Boulevard, Suite 2662 Denver, CO 80216	45-4683531	501(C)(3)	6,500.	0.			General operating support, revolving loan sponsorship
Goodwill Industries of Denver 6850 North Federal Boulevard Denver, CO 80221	84-0405513	501(C)(3)	52,000.	0.			Youth Services Career Program

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Graland Country Day School 30 Birch Street Denver, CO 80220	84-0402699	501(C)(3)	5,750.	0.			General operating support
Grassroots International 179 Boylston Street, 4th Floor Boston, MA 02130	04-2791159	501(C)(3)	15,000.	0.			General operating support
Hadanu Collective 1640 North Downing Street, Apt 102 Denver, CO 80218	47-5606568	501(C)(3)	42,250.	0.			Vocal Coalition, Colorado Youth Congress, impact research
Hazon 125 Maiden Lane, Suite 8B New York, NY 10038	13-1623922	501(C)(3)	105,000.	0.			Strategic planning, higher-welfare meat and eggs
Hearts and Horses Therapeutic Riding Center - 163 North County Road 29 - Loveland, CO 80537	84-1387873	501(C)(3)	40,000.	0.			Academic Enrichment program
Hebrew Educational Alliance 3600 South Ivanhoe Street Denver, CO 80237	84-0447472	501(C)(3)	119,000.	0.			General operating support, youth programming
Hebrew Immigrant Aid Society (HIAS) - 1300 Spring Street, Suite 500 - Silver Spring, MD 20910	13-5633307	501(C)(3)	30,500.	0.			Resettlement of refugees
High Country News P.O. Box 1090 Paonia, CO 81428	23-7015336	501(C)(3)	8,000.	0.			Intern program
Hillel Academy of Denver 450 South Hudson Street Denver, CO 80246	84-0430032	501(C)(3)	20,000.	0.			Legacy program

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Himalayan Children's Fund P.O. Box 15644 Beverly Hills, CA 90209	95-4121177	501(C)(3)	5,000.	0.			General operating support
Hulk Industries LLC 189 South Yuma Street Denver, CO 80223	83-2415113		6,250.	0.			Participation in Early Stage Community Leaders Learning Network
Icahn School of Medicine 1 Gustave L. Levy Place, Box 1049 New York, NY 10029	13-6171197	501(C)(3)	30,000.	0.			General operating support
Independence Pass Foundation P.O. Box 1700 Aspen, CO 81612	84-1133782	501(C)(3)	5,000.	0.			General operating support
Independent Arts & Media P.O. Box 420442 San Francisco, CA 94142	94-3355076	501(C)(3)	6,250.	0.			Participation in Early Stage Community Leaders Learning Network
Institute for Children's Mental Disorders (UCHSC) - 13001 E. 17th Place, BLDG 500, Mailstop F546 - Aurora, CO 80045	84-1491971	501(C)(3)	100,000.	0.			Research
The Interfaith Alliance of Colorado - 1373 Grant Street - Denver, CO 80203	84-1467640	501(C)(3)	5,000.	0.			Progressive Congregation Network meeting advocating against hate
The Jewish Experience 399 South Monaco Parkway Denver, CO 80224	84-1530357	501(C)(3)	7,800.	0.			General operating support, legacy program
Jewish Family Service of Colorado 3201 South Tamarac Drive, Suite 200 Denver, CO 80231	84-0402701	501(C)(3)	48,500.	0.			Unrestricted, Thanksgiving fund, school supply drive, Kids Success

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Jewish Family Service of Western Massachusetts - 15 Lenox Street - Springfield, MA 01108	04-2104352	501(C)(3)	10,000.	0.			General operating support
Jewish Federation of Greater Hartford - 333 Bloomfield Avenue, Suite C - West Hartford, CT 06117	06-0655482	501(C)(3)	5,000.	0.			General operating support
The Jewish Federation of Greater Los Angeles - P.O. Box 54269 Terminal Annex - Los Angeles, CA 90054	95-1643388	501(C)(3)	20,000.	0.			General operating support
Jewish National Fund, Mountain States Region - 6000 East Evans Avenue, Suite 1-200 - Denver, CO 80222	13-1659627	501(C)(3)	9,360.	0.			General operating support
JEWISHcolorado 300 South Dahlia Street, Suite 300 Denver, CO 80246	01-0831698	501(C)(3)	806,982.	0.			Project Transformation
JQ International 2138 Baxter Street Los Angeles, CA 90039	68-0601176	501(C)(3)	13,110.	0.			General operating support, Persian Pride Variety Night
Judaism Your Way 950 South Cherry Street, Suite 310 Denver, CO 80246	46-0517841	501(C)(3)	71,300.	0.			General operating support, endowment campaign
Judi's House 1741 Gaylord Street Denver, CO 80206	84-1600797	501(C)(3)	8,250.	0.			General operating support
Kabbalah Experience 2305 South Syracuse Way #10 Denver, CO 80231	20-3226087	501(C)(3)	15,000.	0.			General operating support

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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Kavod Senior Life 22 South Adams Street Denver, CO 80209	84-0584939	501(C)(3)	71,500.	0.			General operating support, arthritis equipment, legacy program
Kendall & Taylor Atkinson Foundation - PO Box 3514 - Littleton, CO 80161	20-4404637	501(C)(3)	5,000.	0.			General operating support
Kids Above Everything PO Box 371975 Denver, CO 80237	81-3757873	501(C)(3)	6,250.	0.			Participation in Early Stage Community Leaders Learning Network
KIPP Colorado 1390 Lawrence Street, 2nd Floor Denver, CO 80204	80-0037534	501(C)(3)	10,000.	0.			College Visits
Latin American Educational Foundation - 561 Santa Fe Drive - Denver, CO 80204	84-6010415	501(C)(3)	8,400.	0.			CollegeWorks program
LOCAL Theater Company 1630 30th Street Suite A-171 Boulder, CO 80301	45-2208855	501(C)(3)	5,000.	0.			General operating support
Lutheran Family Services Rocky Mountains - 363 South Harlan Street, Suite 200 - Denver, CO 80226	84-0775550	501(C)(3)	10,000.	0.			Advocacy efforts, self-care and wellness activities
Make A Chess Move 5405 East 33rd Avenue Denver, CO 80207	82-2514307	501(C)(3)	6,250.	0.			Participation in Early Stage Community Leaders Learning Network
Maria Droste Counseling Center 1355 South Colorado Boulevard, Suite Denver, CO 80222	84-1182130	501(C)(3)	10,913.	0.			Early intervention and prevention services

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Melanoma Research Foundation 1411 K. Street, NW Suite 500 Washington, DC 20005	76-0514428	501(C)(3)	31,000.	0.			General operating support
Mental Health Colorado 1120 Lincoln Street, Suite 1606 Denver, CO 80203	84-0446365	501(C)(3)	10,000.	0.			General operating support
Mercy Housing 1600 Broadway, Suite 2000 Denver, CO 80202	47-0646706	501(C)(3)	10,500.	0.			Grace Apartments Citizenship project, self-care and wellness activities
Merona Campus Leadership Foundation - 16027 Ventura Boulevard, Suite 550 - Encino, CA 91436	47-1603664	501(C)(3)	6,000.	0.			General operating support
Mesa County Public Health PO Box 20,000-5033510 29.5 Road Grand Junction, CO 81502	84-1121015		79,973.	0.			ECE workforce development in Mesa County
Metropolitan State University of Denver Foundation - Campus Box 14, PO Box 173362 - Denver, CO 80217	84-0576459	501(C)(3)	10,000.	0.			DACA renewals
Mile High Early Learning 1799 Pennsylvania Street, 4th Floor Denver, CO 80203	84-0617972	501(C)(3)	5,000.	0.			Stone Soup Breakfast
Mile High Ministries 913 North Wyandot Street Denver, CO 80204	84-0782214	501(C)(3)	15,000.	0.			Expansion of legal services for children
Mile High United Way 711 Park Avenue West Denver, CO 80205	84-0404235	501(C)(3)	10,000.	0.			General operating support

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Milken Institute 1250 Fourth Street, 2nd floor - Santa Monica, California, ISRAEL 90401	95-4240775	501(C)(3)	12,500.	0.			General operating support
Montessori School of Denver 1460 S. Holly St. Denver, CO 80222	84-0536045	501(C)(3)	10,000.	0.			General operating support
Most Precious Blood Parish 2250 South Harrison Street Denver, CO 80210	84-0439518	501(C)(3)	55,000.	0.			Capital campaign
Mountain Family Health Centers 1905 Blake Avenue, Suite 101 Glenwood Springs, CO 81601	84-0742145	501(C)(3)	10,000.	0.			General operating support
Mountain View United Church 10700 East Evans Aurora, CO 80014	84-0879884	501(C)(3)	5,000.	0.			Rocky Mountain Welcome Center
Moving Traditions 8380 Old York Road, Suite 4300 Elkins Park, PA 19027	34-2015014	501(C)(3)	398,750.	0.			Colorado b'Nai mitzvah start-up and teen group expansion
Muslim Family Services of Colorado PO Box 201645 Denver, CO 80220	56-2402910	501(C)(3)	10,000.	0.			Emergency Flex Fund, Project Restore, self-care and wellness activities
Naropa University 2130 Arapahoe Avenue Boulder, CO 80302	84-1029228	501(C)(3)	5,000.	0.			Financial aid for students in Teacher Licensure Program
National Jewish Health 1400 Jackson Street Denver, CO 80206	74-2044647	501(C)(3)	273,000.	0.			General operating support, arthritis equipment, pediatric food allergy research

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The Nature Conservancy in Colorado 2424 Spruce Street Boulder, CO 80302	53-0242652	501(C)(3)	13,000.	0.			Coral reef and marine reserve program, general ocean conservation
New Era Colorado Foundation PO Box 181153 Denver, CO 80218	26-1389272	501(C)(3)	6,500.	0.			Young voter engagement efforts, March for Our Lives
Northeast Organic Farming Association, Massachusetts Chapter - 411 Sheldon Road - Barre, MA 01005	22-2987723	501(C)(3)	8,000.	0.			General operating support
Northfield Mount Hermon School One Lamplighter Way Mount Hermon, MA 01354	04-2109865	501(C)(3)	7,000.	0.			General operating support
Oregon Jewish Museum and Center for Holocaust Education - 724 NW Davis Street - Portland, OR 97209	94-3113745	501(C)(3)	5,000.	0.			Holocaust education
Parent Possible 800 Grant Street, Suite 200 Denver, CO 80203	84-1169805	501(C)(3)	5,000.	0.			Raising a Reader program
PassageWorks Institute 3050 Broadway St Ste 203 Boulder, CO 80304	48-1278766	501(C)(3)	19,000.	0.			General operating support, Social/Emotional K-12 Kids and Teachers
Pathfinders P.O. Box 11799 Aspen, CO 81612	20-1710899	501(C)(3)	20,000.	0.			General operating support
Place Bridge Academy 7125 Cherry Creek Drive North Denver, CO 80224	84-6001099	501(C)(3)	15,000.	0.			Trauma-informed teaching practices, Capturing Kids Hearts, Summer Literacy Event

Schedule I (Form 990)



**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Planned Parenthood of the Rocky Mountains - 7155 East 38th Avenue - Denver, CO 80207	84-0404253	501(C)(3)	25,000.	0.			General operating support
Premium Health Inc. 620 Foster Avenue, Suite 200 Brooklyn, NY 11230	30-0640372	501(C)(3)	86,025.	0.			General operating support
Project Worthmore 1609 Havana Street Aurora, CO 80010	45-0933835	501(C)(3)	12,500.	0.			General operating support
Protect Our Winters 311 Mapleton Avenue Boulder, CO 80304	20-8474909	501(C)(3)	10,000.	0.			General operating support
Public Education & Business Coalition - 600 Grant Street, Suite 525 - Denver, CO 80203	74-2357262	501(C)(3)	15,000.	0.			General operating support
Pushing Boundaries 4162 148th Avenue NE Redmond, WA 98052	20-2043330	501(C)(3)	25,000.	0.			Participant support fund
Ramah in the Rockies 300 South Dahlia, Suite 205 Denver, CO 80246	20-4078988	501(C)(3)	52,540.	0.			Winderness Therapy scholarships, horse program, medical center\
Ray of Hope Cancer Foundation 1385 S. Colorado Boulevard, Suite 7 Denver, CO 80222	27-0029283	501(C)(3)	10,000.	0.			General operating support
RedLine 2350 Arapahoe Street Denver, CO 80205	26-0317963	501(C)(3)	32,500.	0.			General operating support

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RISE Colorado 1595 Elmira Street, Suite 201 Aurora, CO 80010	47-3566342	501(C)(3)	125,000.	0.			Education organizing in Aurora
Roaring Fork Conservancy P.O. Box 3349 Basalt, CO 81621	84-1375379	501(C)(3)	5,000.	0.			Frying Pan Cleanup
Rocky Mountain Children's Law Center - 1325 S. Colorado Blvd, Suite 701 - Denver, CO 80222	74-2406045	501(C)(3)	42,000.	0.			Expanding legal services for youth, Safe Babies Court Team
Rocky Mountain Immigrant Advocacy Network - 7301 Federal Boulevard, Suite 300 - Westminster, CO 80030	84-1565542	501(C)(3)	50,000.	0.			Children's Program, volunteer lawyers' program, legal fellow
Rocky Mountain PBS 1089 Bannock Street Denver, CO 80204	84-0510785	501(C)(3)	13,250.	0.			General operating support, capital campaign
Rose Andom Center PO Box 40095 Denver, CO 80204	90-0990929	501(C)(3)	21,250.	0.			General operating support, endowment
Rose Foundation 600 South Cherry Street, Suite 1200 Denver, CO 80246	84-0920862	501(C)(3)	95,350.	0.			Support for Aging, Child & Family Development, Education, Health and Jewish Life programming
RSVP Colorado PO Box 31421 Aurora, CO 80041	81-1737000	501(C)(3)	25,000.	0.			General operating support
Samuel A. Fryer Yavneh Hebrew Academy - 5353 W. 3rd Street - Los Angeles, CA 90020	95-2117190	501(C)(3)	15,000.	0.			General operating support

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Second Wind Fund of Metro Denver 899 Logan Street, Suite 311 Denver, CO 80203	73-1701536	501(C)(3)	12,120.	0.			General operating support
Shalom Park 14800 East Belleview Drive Aurora, CO 80015	74-2376546	501(C)(3)	15,300.	0.			General operating support
Shambhala Mountain Center 151 Shambhala Way Red Feather Lakes, CO 80545	84-1535130	501(C)(3)	15,300.	0.			Shed, play structure, play house and shade structure
Sharsheret 1086 Teaneck Road, #2G Teaneck, NJ 07666	13-4198529	501(C)(3)	10,360.	0.			General operating support
Shorter Community African Methodist Episcopal Church - 3100 Richard Allen Court - Denver, CO 80205	74-2278266	501(C)(3)	10,000.	0.			Race Talk University
Smiling Goat Ranch 271 Willow Lane Carbondale, CO 81623	47-2019316	501(C)(3)	5,000.	0.			Horseboy programming, veterans programming, animal care and well being
Solar Cookers International 2400 22nd Street, Suite 210 Sacramento, CA 95818	68-0153141	501(C)(3)	10,000.	0.			General operating support
Spark the Change Colorado 789 Sherman Street, Suite 220 Denver, CO 80203	84-0782124	501(C)(3)	10,000.	0.			General operating support
Spring Institute for Intercultural Learning - 1373 Grant Street - Denver, CO 80203	84-0788093	501(C)(3)	20,250.	0.			Translation and interpretation services

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St. Vrain Valley School District 395 South Pratt Parkway Longmont, CO 80501	84-6014380		128,979.	0.			ECE workforce development in SVVSD high schools
Staenberg-Loup Jewish Community Center - 350 South Dahlia Street - Denver, CO 80246	84-0404245	501(C)(3)	284,800.	0.			General operating support, Pride Fund
Stanley British Primary School 350 Quebec Court Denver, CO 80220	74-2325997	501(C)(3)	5,000.	0.			Financial aid and teacher professional development
Stepping Stones of the Roaring Fork Valley - 1010 Garfield Avenue - Carbondale, CO 81623	46-4740539	501(C)(3)	5,000.	0.			Stepping Stones
Summit County Child Care Resource & Referral Agency - PO Box 3355330 Fiedler Avenue - Dillon, CO 80435	84-1172882	501(C)(3)	25,537.	0.			ECE workforce development in Summit County
SWC Museum 1399 South Roxbury Drive Los Angeles, CA 90035	95-4786388	501(C)(3)	2,000,000.	0.			MOTJ Jerusalem
Teach for America 1391 Speer Boulevard, Suite 710 Denver, CO 80204	13-3541913	501(C)(3)	20,500.	0.			General operating support
Temple Emanuel 51 Grape Street Denver, CO 80220	84-0402688	501(C)(3)	19,005.	0.			General operating support, Shwayder Camp
Temple Micah 5209 Montview Boulevard Denver, CO 80207	84-0520999	501(C)(3)	7,000.	0.			General operating support, legacy program

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Together Colorado 1980 Dahlia Street Denver, CO 80220	84-0753677	501(C)(3)	60,000.	0.			Closing achievement gap in Denver Public Schools
Trailhead Institute 1385 South Colorado Boulevard, Suite Denver, CO 80222	84-1267213	501(C)(3)	6,250.	0.			Participation in Early Stage Community Leaders Learning Network
Tree of Life Synagogue 5898 Wilkins Avenue Pittsburgh, PA 15217	25-0979381	501(C)(3)	5,250.	0.			General operating support, rebuilding
TSNE Missionworks 89 South Street, Suite 700 Boston, MA 02111	04-2261109	501(C)(3)	25,000.	0.			Gardening the Community
United for a New Economy 7760 West 38th Avenue Wheat Ridge, CO 80033	26-0019190	501(C)(3)	10,000.	0.			Transformative Leadership for Change (TLC) Fellowship
University of Colorado Foundation PO Box 17126 Denver, CO 80217	84-6049811	501(C)(3)	565,250.	0.			Rheumatology Department, sleep and cardiovascular disease study, other programs
University of Denver 2199 South University Boulevard Denver, CO 80208	84-0404231	501(C)(3)	612,295.	0.			Barton Institute for Philanthropy, scholarships, other programs
University of Denver Sturm College of Law - 2255 East Evans Avenue, Suite 243 - Denver, CO 80208	84-0404231	501(C)(3)	20,000.	0.			General operating support
University of Puget Sound 1500 N. Warner St., #1022 Tacoma, WA 98416	91-0564961	501(C)(3)	15,000.	0.			PAC RIM Asia Study Travel program scholarship fund

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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University of Texas Rio Grande Valley Foundation - 1201 W. University Dr, ITT 1 210 - Edinburg, TX 78541	74-2246970	501(C)(3)	6,000.	0.			Crawling with Monsters Documentary
University Prep, Inc. 2409 Arapahoe Street Denver, CO 80205	27-1642506	501(C)(3)	25,000.	0.			College visits, paraprofessional pipeline
UpStart 1111 Broadway, 3rd Floor Oakland, CA 94607	26-3094076	501(C)(3)	567,594.	0.			General operating support, PresentTense Colorado, other programs
Valley Settlement 520 South Third Street, Suite 9 Carbondale, CO 81623	20-2710588	501(C)(3)	30,000.	0.			General operating support
Valley View Hospital Foundation P.O. Box 1970 Glenwood Springs, CO 81602	73-1664673	501(C)(3)	15,000.	0.			General operating support
Village Exchange Center 1609 Havana Street Denver, CO 80010	81-5174986	501(C)(3)	26,250.	0.			General operating support, participation in Early Stage Community Leaders Learning Network
Walking Mountains Science Center P.O. Box 9469 Avon, CO 81620	84-1436731	501(C)(3)	6,000.	0.			Taste of Nature
Warren Village 1323 Gilpin Street Denver, CO 80218	84-0644270	501(C)(3)	14,000.	0.			General operating support, Taking Flight
Westside Kollel 1453 South Robertson Boulevard Los Angeles, CA 90035	42-1548771	501(C)(3)	10,000.	0.			General operating support

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Worcester Polytechnic Institute 100 Institute Road Worcester, MA 01609	04-2121659	501(C)(3)	5,000.	0.			Entrepreneurship Program
Young Aspiring Americans for Social and Political Activism - PO Box 202092 - Denver, CO 80220	27-1970080	501(C)(3)	45,000.	0.			Capacity building, education organizing, peer ambassador program
YouthZone 803 School Street Glenwood Springs, CO 81601	84-0712993	501(C)(3)	20,000.	0.			General operating support
Zimmer Children's Museum 6505 Wilshire Boulevard, 1st floor Los Angeles, CA 90048	20-1470992	501(C)(3)	25,000.	0.			General operating support, capital campaign

Schedule I (Form 990)

**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part I, Line 2:

In order to monitor the use of grant funds, the Foundation may require

interim and/or final reports to be submitted by the grantee, has frequent

communications with the grantee organizations, and in some instances will

do site visits if deemed necessary.



**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

- For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
- **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
- **Attach to Form 990.**
- **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2018**

Open to Public  
Inspection

Name of the organization

Rose Community Foundation

Employer identification number

84-0920862

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |   |
|--|---|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

**a** Receive a severance payment or change-of-control payment? .....

**b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? .....

**c** Participate in, or receive payment from, an equity-based compensation arrangement? .....

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

Yes No

<b>1b</b>		
<b>2</b>		
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>	X	
<b>8</b>		X
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2018

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) Lindy Eichenbaum Lent President & CEO	(i)	150,668.	0.	0.	1,650.	16,734.	169,052.	0.
	(ii)	64,572.	0.	0.	0.	0.	64,572.	0.
(2) Anne Garcia CFO & COO	(i)	115,730.	25,000.	0.	13,278.	17,507.	171,515.	0.
	(ii)	60,313.	0.	0.	0.	0.	60,313.	0.
(3) Lisa Farber Miller Senior Program Officer	(i)	0.	0.	0.	0.	0.	0.	0.
	(ii)	147,818.	0.	0.	10,229.	26,445.	184,492.	0.
(4) Elsa Holguin Senior Program Officer	(i)	0.	0.	0.	0.	0.	0.	0.
	(ii)	153,245.	0.	0.	10,200.	17,491.	180,936.	0.
(5) Gretchen Lenamond CFO	(i)	94,299.	0.	0.	2,608.	25,288.	122,195.	0.
	(ii)	40,414.	0.	0.	1,118.	10,837.	52,369.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 7:

Anne Garcia received a bonus of \$25,000 during the reporting year that was  
not part of a written contract.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

Open to Public  
Inspection

Name of the organization

Rose Community Foundation

Employer identification number

84-0920862

Form 990, Part III, Line 1, Description of Organization Mission:

The purpose of the Foundation is to enhance the quality of life in the

seven-county Greater Denver community through leadership, grantmaking

and donor engagement - stewarding philanthropic resources and investing

in strategic and innovative solutions to enduring challenges and

emerging issues. Since its founding in 1995, the Foundation has granted

more than \$270 million to organizations and initiatives focused on

Aging, Child and Family Development, Education, Health and Jewish Life

in the seven-county Greater Denver area.

Form 990, Part III, Line 2, New Program Services:

On December 31, 2018, Rose Community foundation completed a statutory

merger with Rose Foundation in order to achieve more efficient and

effective operations under a single entity. All of the assets and all

of the liabilities of Rose Foundation were transferred by operation of

law to Rose Community Foundation, the surviving foundation, and Rose

Foundation ceases to exist. Board members and employees' roles and

responsibilities for Rose Foundation also transferred to Rose Community

Foundation.

Form 990, Part III, Line 4b, Program Service Accomplishments:

A total of \$8,108,595 in unrestricted funds was awarded in 2018 as

follows: AGING \$1,507,350 to support services for older adults,

including transportation, direct services, and end-of-life care; CHILD

& FAMILY DEVELOPMENT \$1,629,435 to support early childhood development

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2018)

Name of the organization	Employer identification number
Rose Community Foundation	84-0920862

and education, family self-sufficiency and related public policy

efforts; EDUCATION \$1,803,459 to improve K-12 teacher quality and

support systemic changes aimed at closing education achievement gaps;

HEALTH \$1,690,732 to support access to care, cost-effectiveness in

health care, health policy initiatives and primary prevention: JEWISH

LIFE \$3,025,978 to help strengthen connections between individuals and

the Jewish community, promote Jewish growth and learning, strengthen

organizations and develop leaders. Included in this grantmaking are a

number of Foundation-led initiatives to support the Jewish community,

including LiveOn Life & Legacy, MazelTogether, Roots and Branches and

Rose Youth Foundation. COMMUNITY ACTION \$483,000 to support nonprofit

organizations serving immigrants, refugees and communities vulnerable

to discrimination and hate crimes. CAPACITY BUILDING \$101,000 to help

build the capacity of the nonprofits in our community to do their work

effectively and ultimately create better results for clients and

communities. (For informational purposes only- activity is not included

in the Rose Community Foundation Form 990)

Form 990, Part VI, Section A, line 4:

Effective 12/31/2018 and under Colorado Statement of Merger, Rose

Foundation was merged into Rose Community Foundation.

Form 990, Part VI, Section B, line 11b:

The Form 990, including all required schedules, is provided to the Board of

Trustees, (all of which are voting members), prior to being filed with the

IRS. The Foundation asks the members to submit any questions or comments

regarding the Form 990 by the date the return is to be filed.

Name of the organization Rose Community Foundation	Employer identification number 84-0920862
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The Foundation's Form 990 is prepared by an independent CPA firm and the Foundation conducts a thorough review of the return prior to being filed with the IRS. The CFO and staff perform a detail review of all amounts and disclosures in the return and then present an overview of the return to the President/CEO and the Audit Committee. The return will be amended if any changes are deemed necessary as a result of this process.

Form 990, Part VI, Section B, Line 12c:

A detailed, written description of each conflict of interest and the procedures followed to clear the conflict are provided annually to the Audit Committee for review. On an annual basis, the Audit Committee makes a report to the Board of Trustees with respect to all the current and material actual or potential conflicts of interest known to them and of any actions that have been taken or that they recommend be taken to ensure compliance with this policy.

Form 990, Part VI, Section B, Line 15a:

On an annual basis, the Chief Financial & Operating Officer and the Board of Trustees meet to discuss the compensation and performance of the Foundations President and CEO. During this meeting, the Chair of the Board of Trustees presents his/her assessment of the President and CEO's performance as compared to the goals and objectives that were established at the beginning of the year. Based on the conclusions of this assessment, along with comparative salary information on both a local and national level from both formal and informal surveys, the board recommends a salary level to be taken to the Board of Trustees for approval.

Other Officers are Generally budgeted at 3% along with all other salaries

Name of the organization Rose Community Foundation	Employer identification number 84-0920862
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and then determined by the supervisor by evaluating performance as compared  
to the goals and objectives that were established at the beginning of the  
year.

Form 990, Part VI, Section C, Line 19:

The Foundation's Conflict of Interest Policy, 990 and financial statements  
are available upon request as well as posted on the Foundation's website at  
[www.rcfdenver.org](http://www.rcfdenver.org).

Form 990, Part XI, line 9, Changes in Net Assets:

Agency Contributions	-8,212,930.
Agency Distributions and Grants	15,100,810.
Intercompany Allocations/Eliminations Between RCF and RF	3,833,882.
Total to Form 990, Part XI, Line 9	10,721,762.

**SCHEDULE R**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**

▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Name of the organization

Rose Community Foundation

Employer identification number

84-0920862

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
Rose-JCC Holdings LLC - 82-4952063 600 S Cherry St Ste 1200 Denver, CO 80246	Program Investment Holding	Colorado	9,878,482.	9,878,482.	Rose Community Foundation

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
Rose Foundation - 84-0418124 600 S. Cherry Street, Suite 1200 Denver, CO 80246	Grantmaking	Colorado	501(c)(3)	Line 11a, Type II	Rose Community Foundation	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2018



## Part III

[illegible]

## Part IV

[illegible]

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....	<b>1a</b>	X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....	<b>1b</b>	X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	<b>1c</b>	X
<b>d</b> Loans or loan guarantees to or for related organization(s) .....	<b>1d</b>	X
<b>e</b> Loans or loan guarantees by related organization(s) .....	<b>1e</b>	X
<b>f</b> Dividends from related organization(s) .....	<b>1f</b>	X
<b>g</b> Sale of assets to related organization(s) .....	<b>1g</b>	X
<b>h</b> Purchase of assets from related organization(s) .....	<b>1h</b>	X
<b>i</b> Exchange of assets with related organization(s) .....	<b>1i</b>	X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....	<b>1j</b>	X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....	<b>1k</b>	X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....	<b>1l</b>	X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....	<b>1m</b>	X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....	<b>1n</b>	X
<b>o</b> Sharing of paid employees with related organization(s) .....	<b>1o</b>	X
<b>p</b> Reimbursement paid to related organization(s) for expenses .....	<b>1p</b>	X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....	<b>1q</b>	X
<b>r</b> Other transfer of cash or property to related organization(s) .....	<b>1r</b>	X
<b>s</b> Other transfer of cash or property from related organization(s) .....	<b>1s</b>	X
<b>2</b> If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.		

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) Rose Foundation	B	260,730.	FMV
(2) Rose Foundation	C	206,254,778.	FMV
(3)			
(4)			
(5)			
(6)			

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

