

Making the Greater Denver Community a Better Place

Rose Community Foundation was founded in 1995 following the sale of Rose Medical Center. For nearly 20 years, we have been working to make the Greater Denver community a better place for all people.

MISSION: Rose Community Foundation works to enhance the quality of life of the Greater Denver community through its leadership, resources, traditions and values.

VISION: The Foundation uses leadership, grantmaking and donor engagement to invest in strategic and innovative solutions to enduring problems and emerging issues.

Grantmaking

Grants to nonprofit organizations and public institutions working to improve the quality of life in the Greater Denver area.

Aging Child and Family Development Education Health Jewish Life supports health policy initiatives such as this 2013 bill that expanded Medicaid.

Rose Community Foundation

Philanthropic Services

Services and gift vehicles to help donors make thoughtful, strategic decisions to achieve their philanthropic goals.

Endowment programs and services for nonprofits to support long-term sustainability.

Initiatives & Special Programs

Special programs that further the impact goals of our grantmaking focus areas and the Foundation as a whole, often in collaboration with other funders.

Learn more about our work and how you can get involved at **rcfdenver.org**.

Welcome

At Rose Community Foundation we've always been firm believers in the art of working together. By collaborating with others, whether funders, nonprofit organizations or individual donors, we feel we can have far greater impact in our community. 2013 proved to be an exemplary year for delivering on the promise of that belief.

From uniting funders around common causes, to helping donors find creative ways to make a difference, throughout this report we touch on some of the many ways that people and organizations are joining hands to make positive change in our community.

We're proud to share stories of compassion like those that followed the September 2013 floods when Rose Community Foundation friends and family banded together to lend a hand. We're also excited to share the work we're doing to help nonprofits build sustainable futures. We introduce you to several collaborative funding groups that are bringing critical topics to the forefront such as early childhood mental health, education reform, Latino aging and disaster recovery. Throughout, you'll also notice extensive collaboration going on right inside our walls as our staff seeks opportunities to work together and with our donors for maximum results.

From all of us here at the Foundation, we'd like to extend a heartfelt thank you to everyone who was involved in our work in 2013. Whether you are a supporter who gave a donation, a nonprofit in the community or a foundation colleague – this is our work together. Together we are making things happen in the community. Schools are finding successful teaching strategies. Health practitioners are elevating the importance of children's mental wellness. Nonprofits are looking at more secure futures. We couldn't be more proud to be part of such a vibrant, dynamic and compassionate community.

If you're not already involved with our work, we invite you to join us. We hope that some of the highlights of what we're doing will speak to you from the pages in this report. We also encourage you to take steps to learn more, reach out to our staff on topics that interest you and join us in the conversation.

Jennifer Atler FischerChair, Board of Trustees

Sheila BugdanowitzPresident and CEO

xurse atte Fische Sheila Bugdenowitz





Grantmaking

Through strategic grantmaking we invest in nonprofit organizations that work to make the seven-county Greater Denver community a better place for all people primarily in the areas of Aging, Child and Family Development, Education, Health and Jewish Life. Much of our work is focused on systemic change, and often combines the expertise of multiple program areas to maximize impact. For a list of recent program area grants, visit rcfdenver.org/programgrants.

> \$1,467,200 in grants

Enabled 92,765 older adults and caregivers to access information and referral services.

adults receive direct services such as home repair, home-delivered meals and case management.

Supported a spectrum of direct services and transportation for older adults.

Helped 20,720 older Continued

support for the Boomers Leading Change in Health initiative

Promoted integrated medical services in community mental health centers through support for staff training, workforce development and care coordination.

Helped pass new health bills through support for health advocacy organizations (expanded Medicaid and created Colorado Medicaid's first dental benefit

for adults).

\$1,454,740

in grants

collaborative and by working to make mental health services available in primary care settings (e.g., pediatric offices) for low-income children and their families.

\$1,743,813 in grants

Expanded the use of "more and better learning" strategies (e.g., extended school day and year) in Denver and **Englewood Public** Schools through support for Generation Schools.

Increased focus on the issue of early childhood mental health by launching a funders

Elsa Holguín reappointed to Commission which oversees the Race to the Top Early Learning Challenge Funds.

Teaching Quality Colorado. Teachers helped implement the Colorado Academic Standards, new teacher evaluation law and teacher licensure.

Recognized

nationally in

the Slingshot

MazelTot.org:

Connecting Young

Families to Local

Guide for

Jewish Life.

Helped create a new student teacher residency model through support for Denver Public Schools.

Enabled 150 teachers

policymaking through

support for the Center for

to become active in

Launched the Denver **Opportunity Youth** Investment Initiative to support opportunity youth (young people ages 16-24 who are neither working, nor pursuing training toward livingwage employment).

\$1,412,633 in grants

Helped replicate a proven model for moving families from poverty to self-reliance through support for the Family Resource Center Association.

Denver Early Childhood Leadership Office of Early Childhood and the implementation of \$50 million in

Helped Jewish organizations build sustainability through a fourth phase of Live On, which helps nonprofits promote a culture of endowment giving through wills and estate gifts.

> Formed and funded a new partnership, **BUILDing Jewish** ECE, to provide resources for Jewish organizations to strengthen their early childhood education

> > programs.

\$2,047,987 in grants

Launched a new

teen inititiative, in partnership with the Jim Joseph Foundation, to increase the number of teens engaged in Jewish learning during high school. (Grant approved in 2013, initiative begins in 2014)

For a current list of committee members, visit rcfdenver.org/committees.

AGING

To ensure that a spectrum of opportunities and services are available to support older adults in living independent and meaningful lives for as long as possible. 2013 Committee on Aging:

Milroy A. Alexander, Chair Courtney Hoskins Marco Chavet Mark Cordova Susan Damour Jean Galloway

Carlos Martinez Ronald E. Montova Neil Oberfeld

CHILD AND FAMILY DEVELOPMENT

To give children the emotional, social and educational readiness to succeed in school and life. 2013 Child and Family Development Committee:

Dean Prina, M.D., Chair Luis Colón David Goldberg

Lindsey Gutterman Scott L. Levin Irit Waldbaum Brian Wilkinson

EDUCATION

To eliminate the achievement gap and create equitable opportunities for all children to achieve academic success in the K-12 public school system. 2013 Education Committee:

Monte Moses, Ph.D., Chair Judy Altenberg John Barry Dori Biester, Ph.D. Jerrold L. Glick

Katherine Gold Rob Klugman Kristin Richardson George Sparks Ben Valore-Caplan

HEALTH

To promote a health care system that is more coordinated, affordable and accessible. 2013 Health Committee:

William N. Lindsay, III, Chair Iane Butcher (through Oct.) Helayne B. Jones, Ed.D., Chair Douglas L. Jones (as of Nov.)

Ioan Henneberry Jeannie Ritter lason Romero

JEWISH LIFE

To create and sustain a more welcoming, vibrant, diverse and inspiring quality of Jewish life that engages more lewish people. 2013 lewish Life Committee: Neil Oberfeld, Arlene Hirschfeld Evan Makovsky

Chair Tobey Borus Lisa Reckler Cohn Josh Dinar Steven Ellis

Helavne B. Iones, Ed.D. Rob Klugman Rick Kornfeld Steven Kris

Kathy Neustadt Michele Scharg Jim Shmerling Irit Waldbaum Phil Weiser Faye Weitzman

Philanthropic Services

Working together to make a difference

Rose Community Foundation is passionate about helping donors maximize their philanthropic efforts. From managing a fund for an individual to helping a family establish giving goals, our wide array of donor services, philanthropic tools and personal consultations are all designed to help people give strategically and make a difference

2013 Philanthropic Services Committee

Irit Waldbaum, Chair Mary Gittings Cronin Lezlie Goldberg Lynda Goldstein Arlene Hirschfeld Douglas L. Jones Helayne B. Jones, Ed.D. Donald L. Kortz Stephen Kurtz Neil Oberfeld Dean Prina, M.D. Lisa Robinson Richard L. Robinson

For a current list of committee members, visit rcfdenver.org/committees.

Our team also helps nonprofits build long-term strength and sustainability through extensive endowment programs and services.

We are proud to share our 2013 highlights:

- 100+ philanthropic and nonprofit endowment funds under management
- More than \$9.2 million in donor contributions in 2013
- \$2.2 million in grants initiated by Foundation donors in 2013
- RLC Foundation, one of our donoradvised funds, celebrated 10 years of funding, having directed more than \$2 million into the community.
- More than 125 women attended a donor education event on Women & Philanthropy presented in partnership with First Western Trust Bank and The Women's Foundation of Colorado

For a current list of our donors and donor-directed grants visit:

rcfdenver.org/ourdonors rcfdenver.org/donorgrants



Donor-advised fund supports Alzheimer's Association with Broncos tailgate party

The Brett, Scott, Devon and Kyle Goldberg Charitable Fund, a donor-advised fund at Rose Community Foundation, was looking for creative ways to increase the impact of their giving. With help from our Philanthropic Services staff, the family began exploring ideas to motivate others to join them in supporting organizations that meet pressing community needs. They partnered with BroncosBus, a group that offers tailgate parties at Broncos home games and donates a portion of their proceeds to charity.

The Goldberg family matched all proceeds from the BroncosBus one Sunday to support the Alzheimer's Association of Colorado. The BroncosBus proceeds plus support from friends and family combined with the Goldberg's match resulted in a donation of \$7,850 to the Alzheimer's Association.

Initiatives and Special Programs

Extending the impact of our work

Initiatives and special programs are an important part of the work we do. Most are highly collaborative – bringing together various funders, individuals and other organizations to make a greater impact. Many are also closely tied to our grantmaking program areas, greatly extending our reach in the community.

Boomers Leading Change in Health gains new funders

An initiative launched by our Aging and Health programs to provide adults 50+ with meaningful volunteer opportunities that enable and empower them to affect significant social change, specifically in health and health care. Learn more at rcfdenver.org/boomers.

• Connect for Health Co

 Connect for Health Colorado and The Jay and Rose Phillips Family Foundation of Colorado joined Rose Community Foundation, the Colorado Health Foundation and Serve Colorado in supporting the initiative with significant additional funding to engage health care navigators and community health workers.

Roots & Branches Foundation launches giving circle

A collaborative philanthropy program at Rose Community Foundation for Jewish people ages 25 to 40 who are interested in giving together to help shape their Jewish and broader communities. Learn more at rcfdenver.org/rootsandbranches.

Launched a new giving circle for alumning of Roots & Branches Foundation.
 Members donated more than \$5,600, which was matched by Rose Community Foundation, and made grants to support two nonprofits working to help veterans re-enter family life and the civilian workforce.

Latino Community Foundation of Colorado reaches milestone

An initiative launched in partnership with Hispanics in Philanthropy, The Jay and Rose Phillips Family Foundation of Colorado, Western Union Foundation and individual donors with the purpose of using the tools of philanthropy to improve the status of the Latino community. Learn more at rcfdenver.org/latinocfc.

Surpassed \$1 million in grantmaking support to improve the capacity, stability and leadership of Latino-

serving nonprofits in Colorado.

Current Initiatives and Special Programs

Boomers Leading Change
Colorado Latino Age Wave
Jewish Women's Fund of Colorado
Latino Community Foundation of
Colorado

Live On: Build Your Jewish Legacy
MazelTot.org: Connecting Young
Families to Local Jewish Life
Roots & Branches Foundation
Rose Women's Organization
Rose Youth Foundation



Members of the 2013-2014 Rose Youth Foundation, a youth-led collaborative giving program for Jewish students in grades 10 through 12.

Responding to the unique needs of Latino family caregivers

"In our coal Latin hore."

Rose Community Foundation supports the well-being of Denver Metro Latinos through initiatives which seek to help caregivers like Pilar Cook and her sister, Gloria.

"In our culture, we take care of our parents at home," says Pilar Cook, a Latina who cares for her 80-year-old mother at her Westminster home. Cook, together with her sister, has been caring for her mom for the last year after she began needing greater support and assistance. Cook is the sole breadwinner for the family

and works full time while juggling the needs of her mom, using her vacation time for caregiving and medical appointments. Cook is among many Latinos in Greater Denver who encounter a variety of challenges upon taking on the role of caregiver. "It's very stressful," shares Cook. "There's no central place to call and get connected to services, language is a big barrier, and medical care is scattered all over the city."

A new Caregiver Project launched in 2013 is working to understand the unique challenges faced by Latino caregivers like Cook. The project is one of many efforts underway by the Latino Community Foundation of Colorado's Colorado Latino Age Wave, a Rose Community Foundation initiative focused on the well-being of Metro Denver's growing Latino older adult population. Focus groups with caregivers are helping identify promising practices and promote public policy changes that help reduce the stress

on Latino family caregivers and their elders.

"Taking on the role of caregiver is a life-changing decision and many of us find ourselves overwhelmed," explains Cec Ortiz, Colorado Latino Age Wave project manager. "Through the focus groups, we've encountered three dominant challenges faced by Latino caregivers – transporting elders to receive services, finding information about existing services and sheer exhaustion. We'll be working to address each one of those over the coming months and years."

Stay tuned for a Caregiving Project summary report, including findings and recommendations, to be released in 2014.

Colorado Latino Age Wave is a multi year project of the Latino Community Foundation of Colorado, an initiative of Rose Community Foundation, in partnership with Hispanics in Philanthropy and with support from the Colorado Health Foundation and Community First Foundation.

GET INVOLVED!

Learn more about Latino aging issues on our website at **rcfdenver.org/agewave**. Get involved in Latino philanthropy at **rcfdenver.org/latinocfc**.

Support our work in Latino aging by contacting the Latino Community Foundation of Colorado at **cmartinez@rcfdenver.org** or **303.398.7448**.

80 people participated in Caregiver Project focus groups

34% of the caregivers are between the ages of 51-60 years

87% of the caregivers are female 58% of the caregivers are children of the elder

54% of the caregivers work outside the home

Bringing attention to toxic stress and early childhood mental health in Colorado

The term "toxic stress" may conjure up images of a dangerous chemical for some, but for health scientists and early childhood experts, it's a serious public health issue that's getting national attention. Toxic stress refers to what happens to a young child's brain when he or she is repeatedly exposed to very difficult situations – from experiencing abuse or trauma to having a family member in jail or with a substance abuse problem. Studies show that the long-term consequences are substantial – from academic challenges in childhood to increased risk of health issues as an adult, including heart disease, diabetes and depression. Studies also show that early help in fostering healthy parent-child relationships can prevent future damage.

This issue falls under the emerging field of early childhood mental health, which focuses on promoting healthy social and emotional development, preventing mental health problems and providing treatment in the context of families. Over the past

year, our Child and Family Development and Health programs have been working together with Caring for Colorado Foundation to increase attention on early childhood mental health in Colorado. After completing an environmental scan that identified challenges and opportunities, we launched a collaborative initiative that brings together leading funders from the health and early childhood fields to join in the discussion and action.

"Focusing on early childhood mental health is a critical step for Colorado," says Jeannie Ritter, former first lady of Colorado, member of our Health Committee and mental health ambassador for the Mental Health Center of Denver. "We now know that these early efforts are foundational for dramatically improving the health and wellness of children and adults throughout Colorado. Once again, Rose Community Foundation is taking the lead in bringing great minds together to collaborate on this far-reaching issue."

Rose Community Foundation supports pioneering programs in early childhood mental health like Project Climb at the Children's Hospital Colorado Child Health Clinic, which is focused on children's integrated care.

A child who experiences $rac{1}{2}$ or more adverse childhood experiences stands a greater risk of disease as an adult

Risk is 260% greater for chronic obstructive pulmonary disease (COPD)

Risk is 460% greater for depression

People with 6 or more adverse childhood experiences die 20 years earlier on average

GET INVOLVED!

Learn more about toxic stress and early childhood mental health at **rcfdenver.org/ecmh**.

Become a funder or donor by contacting Whitney Gustin Connor at **wconnor@rcfdenver.org** or **303.398.7410**.

Teachers take innovative ideas back to school after "Seeing is Believing" tour

As most students are heading home from school, students at Grant Beacon Middle School stay longer each day. That extra time is filled with enrichment, athletics, academic interventions and advanced classes. The school's extended day, combined with other innovative methods, is successfully closing the achievement gap for its student population which comes mostly from low-income families.

Grant Beacon is one example of several Denver schools that are seeing strong success with Expanded Learning Opportunities (ELO), an approach Rose Community Foundation has long supported. "Extending the hours in a school day or year, blended learning (technology in the classroom), and competency-based progression (when students progress based on mastery of information) are all examples of ELO models," explains Janet Lopez, Rose Community Foundation senior program officer in education.

In September 2013, practitioners from schools and districts around the state had the opportunity to see Grant Beacon's innovative approaches in action. We partnered with the Colorado Department of Education and The Colorado Education Initiative to host a "Seeing is Believing" tour of Grant Beacon and other innovative schools. Eighty teachers, principals, superintendents and policymakers were able to observe successful teaching models and consider how to implement such practices in their own schools.

The tour clearly made an impression. One teacher was brought to tears by the successful results she witnessed. Several reported implementing immediate changes; while others are now completing supplemental learning programs. "I was able to see real schools tackling real problems in different ways, which helps me think how I can make the learning experience at my school better," says one teacher.



Rose Community Foundation

supports the growth of

GET INVOLVED!

Watch a video from the Seeing is Believing Tour at http://youtu.be/IvNGFII3NhU. Learn more about Grant Beacon Middle School at grant.dpsk12.org. Learn more about The Colorado Education Initiative at coloradoedinitiative.org.

teachers, principals, superintendents and policymakers from $11\,$ schools/district teams participated in the Seeing is Believing tour

100% of survey respondents agreed they will be able to use the information shared

More than 60 schools in the Greater Denver area are using ELO strategies today

Evergreen synagogue grows strong with Foundation support

Rose Community Foundation helps Jewish Institutions such as Congregation Beth Evergreen grow stronger through initiatives like

"Rose Community Foundation has been instrumental in helping grow our congregation with young families," says Neshama Mousseau, executive director of Congregation Beth Evergreen. "These families are the future of the congregation."

This Evergreen synagogue is among dozens of Jewish institutions in Greater Denver and Boulder benefiting from our grants and programs that are designed to help them build strength and stability as well as increase Jewish engagement.

Mousseau points to the synagogue's growing number of young families as one of its greatest successes. That growth has been possible thanks to a Rose Community Foundation grant to engage new families, plus the synagogue's participation in MazelTot.org: Connecting Young Families to Jewish Life. Congregation Beth Evergreen's opportunities for young families and children – such as their Tot/Family Class – are highlighted on MazelTot.org making it easy for parents to connect with Jewish experiences.

Beth Evergreen has also tapped Rose Community Foundation support and expertise to build successful planned giving and endowment programs through The Endowment Challenge and Live On: Build Your Jewish Legacy initiatives. Their endowment fund, managed by Rose Community Foundation, has provided an annual distribution to the synagogue for the last 11 years, reducing their fundraising burden year after year. Nearly 15% of the congregation members have made a legacy gift to help sustain the synagogue's long-term future – a total estimated value of more than \$1 million from 55 gifts. These legacy gifts will eventually increase the endowment fund and hopefully lead to sustainability in the future.

"Rose Community Foundation has definitely helped strengthen our synagogue by providing financial resources as well as educational opportunities and mentorship," says Mousseau. "What we've gained has really put us on a strong path for going forward."

Since 2009, MazelTot.org has helped nearly 2,000 young families connect to Jewish life

families to lewish life.

MazelTot.org, which connects young

 $79^{\%}$ of families attended a Jewish organization for the first time because of MazelTot.org

Live On: Build Your Jewish Legacy has helped 37 Jewish organizations solicit more than 3,000 donors for bequests resulting in 862 legacy gifts with an estimated cumulative value of \$52 million since 2005

GET INVOLVED!

Learn more about endowments at **rcfdenver.org/endowments**.

Learn more about the *Live On* initiative at **liveonlegacy.org**.

Explore the MazelTot.org website at **mazeltot.org**.

See what Congregation Beth Evergreen has to offer at **bethevergreen.org**.

Compassionate actions add up to impact in flood recovery

Rose Community Foundation responds

We will always remember the devastating toll the September 2013 floods took on our Colorado communities. But with tragedy often come stories of compassion and cooperation. We experienced that here at Rose Community Foundation when so many connected to our organization came forward wanting to do something to help – people like Katherine Gold, Rose Community Foundation trustee and fund holder.

When Katherine heard that more than 1,000 children were left homeless in Weld County with nothing but the clothes they wore to school, she took action. Through Goldbug, her Aurora-based company and leading U.S. distributor of children's accessories, Katherine contacted industry colleagues and arranged for more than 10,000 items of new children's clothing, shoes and backpacks to be shipped to Greeley-Evans School District 6 for free distribution to families in need. Rose Community Foundation served as the local charitable conduit for manufacturers and distributors who contributed the goods. It was a

remarkable example of many people, companies and organizations coming together in a time of great need to make a difference.

Katherine's story is just one of many ways our friends and family rallied in support. When we offered matching funds for flood relief donations, ten of our donor-advised fund holders and dozens of individual donors made contributions, totaling more than \$45,000 in support. When we launched a new Colorado Funders Flood Recovery Fund in partnership with the Colorado Association of Funders, six local foundations banded together, contributing nearly \$250,000 which will go toward long-term recovery needs.

An important part of our work is being responsive to immediate community issues like the floods as well as the long-term impact, and we're proud to support opportunities like these for others to make a difference.

GET INVOLVED!

the September 2013 floods.

to immediate community needs like

Learn about how you can help support flood recovery efforts **rcfdenver.org/floods2013**.

Make a donation or set up a fund at **rcfdenver.org/giveandplan**.

More than $^{\$}45,000$ in flood support from our donors and matching funds

Nearly \$250,000 from 6 funders in the Colorado Funders Flood Recovery Fund

 $10,\!000$ items of children's clothing, shoes and backpacks donated for families in need

Endowment fund helps 100-year-old organization plan for the future

For more than 100 years, Girl Scouts of Colorado has helped girls build courage, confidence and character to make the world a better place. Now, the next 100 years are on the organization's mind and an endowment fund at Rose Community Foundation is helping create a path to long-term sustainability.

Preserving Girl Scouts of Colorado's future became a priority for CEO Stephanie Foote, in 2013 – especially after fires and floods destroyed several of the organization's camps and properties and the organization downsized in staff. "I realized we needed a good vehicle to help carry the Girl Scouts of Colorado into the future," says Foote.

Her time on our Board of Trustees exposed Stephanie to our endowment services and their value to nonprofits. "I saw first-hand the fantastic support work that Rose Community Foundation provides to nonprofits in helping them grow and strengthen," says Foote.

"I realized it would be such a benefit to Girl Scouts of Colorado to have their expertise working with us in building and growing an endowment."

Girl Scouts of Colorado launched its new endowment fund in 2013 and donors are thrilled to support it, including Rae Ann and Richard Dougherty who provided a \$25,000 lead gift. "As a donor, my confidence in giving to Girl Scouts of Colorado increased dramatically with the creation of an endowment," said Richard Dougherty of Golden. "I can give a gift and know that the investment my wife and I have made to develop a young woman's leadership capabilities will keep on growing and giving in perpetuity."

The organization is also participating in a new incentive grants program at the Foundation designed to encourage endowment growth. "We're very excited and proud to partner with Rose Community Foundation in planning for the future of Girl Scouts of Colorado," says Foote.



Rose Community Foundation helps nonprofit organizations like the Girl Scouts of Colorado in building sustainability through endowment services.

Rose Community Foundation invests and administers more than ${}^{\$}36\,million \text{ in endowment and designated funds for }28\,\text{different nonprofit organizations}.$

GET INVOLVED!

Learn more about endowments at **rcfdenver.org/endowments**. Learn about the Girl Scouts of Colorado at **girlscoutsofcolorado.org**.

FINANCIAL HIGHLIGHTS

SINCE INCEPTION

\$302 Million

Total Assets End of 2013

\$204 Million

Total Grants Awarded 1995-2013

\$170 Million

Assets received in 1995 to create Rose Community Foundation

2013

\$9.2 Million

Total gifts made to new and existing funds

in 2013

\$12.8 Million
Grants Awarded

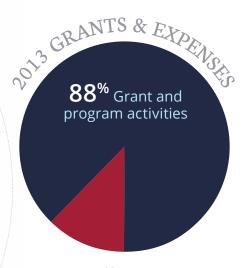
Investment Return for 2013

\$2.6 Million

Distributions to nonprofits from endowments and designated funds

1,346

Grants Awarded in 2013



12% Administrative and fund development

2013 Audit Committee

Douglas L. Jones, Chair Milroy A. Alexander Lisa Reckler Cohn

2013 Investment Committee

Jerrold L. Glick, Chair
David C. Boyles
Steven A. Cohen
Stephanie Foote
James A. Lustig

Evan Makovsky
Denise O'Leary
Daniel L. Ritchie
Richard L. Robinson
Susan Sturm

Note: Rose Community Foundation's full audited financial statements and tax returns will be posted online at **rcfdenver.org** as soon as they are available. You may also call 303.398.7434 to request a printed copy.

For a current list of committee members, visit rcfdenver.org/committees.

Legacy donors united by philanthropic values



For Ron and Naomi Montoya, philanthropy is a big part of who they are. "It has just been our way of life since we've been married, to be involved in organizations and do whatever we can in the community," says Ron Montoya. The Montoyas are among a long list of donors who have chosen to include Rose Community Foundation in a bequest through their wills. They are entrusting the Foundation to direct their bequest to support a community they care deeply about through the Latino Community Foundation of Colorado, an initiative at Rose Community Foundation.

Legacy donors like the Montoyas are welcomed into Rose Community Legacy Circle and have the unique opportunity to have their values and community commitment reflected in an ever-growing work of art called the Living Legacy Tapestry. Displayed in our front lobby, the Tapestry will expand to include images provided by the first 100 legacy donors to Rose Community Foundation. The artists are Leah Sobsey and Lynn Bregman Blass of VisualHistoryCollaborative.com. Learn more about Rose Community Legacy Circle or the Living Legacy Tapestry at rcfdenver.org/rclc.

2013 Rose Community Legacy Circle Members

Judy Altenberg Jennifer Atler Fischer Lawrence A Atler and Marilyn VanDerbur Atler Rick and Sheila Bugdanowitz Lisa Reckler Cohn Mark Cordova The Curtiss-Lusher Family

David and Vicki Dansky Fred and Maxine Davine Barbara Mellman Davis Jeff and Therese Ellery Kenneth and Sheryl Feiler

Marshall Fogel Stephanie Foote

Charles and Anne Garcia Thomas and Marjorie Gart Jerry Glick and Shannon Gifford Richard and Marcia Robinson

The Goldberg Family Lynda Mallinoff Goldstein Martin C.* and Renee Gross Mark and Joan Henneberry

Lisa Herschli

Barry and Arlene Hirschfeld Elsa Holguín-Lucero and

Edward Lucero

Robert R. Janowski, M.D. and

Phillip A. Nash

Larry and Helayne Iones Ron and Gale Kahn

Rob and Kathy Klugman David and Judy Koff

Donald and Mary Lou Kortz

Steven and Elizabeth Kris

Hilreth Lanig

Scott and Laure Levin

Myra Levy* Norman Levy*

Evan and Evi Makovsky

Bobbi Lou Miller Lisa Farber Miller

Sue Miller

Larry and Carol Mizel Ron and Naomi Montoya Neil and Barb Oberfeld David and Helene Pollock

Joanne Posner-Mayer Dean Prina, M.D. Gerald M. Quiat*

Eddie and Susan Robinson John and Lisa Robinson

Jay Schusterman and Mary Lee

Nichole E. Scott Miriam Sherman*

Jim and Debbie Shmerling

The Shogan Family

Martin H. and Judith Shore

Darlene Silver

Robert and Dale Silverberg

William S. Silvers, M.D. Richard Tucker*

Liz Ullman

Art and Irit Waldbaum Graig Weisbart and Shanti

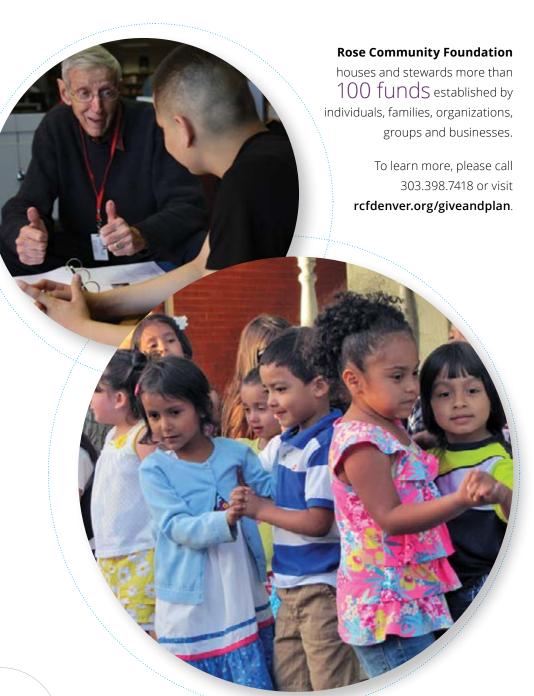
Chacko

Dave and Carolyn Wollard

Anonymous (6)

^{*}Of blessed memory

FUNDS AT ROSE COMMUNITY FOUNDATION



Donor-Advised Funds A-P Family Fund M & S Alexander Family Charity Fund Allergy and Asthma Health Fund The Anchor Fund The Atler Family Schmitt Fund The Bay Philanthropic Fund (RCF) The BLTS Fund Bugdanowitz Family Fund The Button Stores Philanthropy Fund Mark Cordova Family Fund The Corley Family Fund Mary Gittings Cronin Fund David I. and Vicki Perlmutter Dansky Fund Barbara Mellman Davis Fund Lee and Barbara Mellman Davis Fund Figa Family Fund Firefly Fund Fischborn Fund The Foote Wade Family Fund Charles and Anne Garcia Fund Tom and Margie Gart Family Fund GoFish Fund Brett, Scott, Devon and Kyle Goldberg Charitable Fund Grandwine Fund The Gray Family Donor-Advised Fund Gerald and Lorna Gray Family Fund Renee and Martin Gross Family Foundation A. Barry and Arlene F. Hirschfeld Family Fund The Dan and Angela Japha Family Charitable Fund Jewish Women's Fund of Colorado Larry and Helayne Jones Family Fund

Kikumoto Family Fund

The Korff Family Fund

David and Judy Koff Family Fund

Kortz Family Fund The Harold Lane Memorial Fund Lanig Family Foundation Leaffer Family Charitable Fund I. Leonard and Myra B. Levy Fund Lion Heritage Fund Evan and Evi Makovsky Family Fund The Mally Fund Never Summer Gift Fund Oberfeld Family Fund Over the Rainbow Fund Papa Mary Fund The Pollock Family Fund Pollock/Gorden Donor-Advised Fund IHI Posner Family Fund RCG Fund Ready Foods Fund **RLC Foundation** The RLMF Donor-Advised Fund Lisa and John Robinson Family Fund Marcia and Richard L. Robinson Family Fund Rose Women's Organization Donor-Advised Fund The Shmerling Family Fund Marvin and Harriet Shogan Family Fund ludith and Martin Shore Donor-Advised Fund Sturm Family Foundation Fund Deanne Tucker Charitable Fund Richard B. Tucker Family Fund The Waldbaum Family Fund Wald and Weiser Fund The WaterBlum Fund WE4Smith Foundation Wilkinson Family Fund Carolyn and Dave Wollard Donor-Advised Fund

The Wolman Family Fund

Nonprofit Organization Endowment Funds and Sub-Funds

AJC Colorado Legacy Endowment Fund

The Alexander Foundation Endowment Fund

Allied Jewish Apartments Endowment

Anti-Defamation League New Century Endowment Fund

- Atheneus Humanities Fund for the Anti-Defamation League
- Barbara and Norman Gray Fund

BMH-BJ Congregation

B'nai Havurah Endowment Fund

The Boulder Jewish Community Center Endowment Fund

Boulder Jewish Community Foundation Endowment Fund

Center for Judaic Studies, University of Denver Endowment Fund

- · The Holocaust Awareness Institute Fund
- The Dr. Irwin E. Vinnik Fellowship Supplementary Fund
- Rabbi Dr. Stanley M. Wagner Community Cultural Fund

Colorado Agency for Jewish Education

Congregation Beth Evergreen

Endowment Fund

 Ellen Diesenhof Educational Endowment Fund

Congregation Emanuel Fund

Denver Academy of Torah Endowment Fund

- Englard Fund
- Makovsky Fund
- MGB Foundation Fund
- Obby Shames Fund

Denver Jewish Day School Endowment Fund

- Auerbach Family Children's Fund
 Isala Bahirana Mamarial Cabalasahia F
- Jack Robinson Memorial Scholarship Fund
- Rose Medical Center Sports and Fitness Endowment
- Charles and Louise Rosenbaum Scholarship Fund

Denver Public Schools Foundation

Girl Scouts of Colorado Endowment Fund

- · Council General Operating Fund
- GSCO Endowment for Capital Replacement
- GSCO Endowment for Disabled Campers
- GSCO Endowment for In School Scouting
- GSCO Endowment for Travel
- $\boldsymbol{\cdot}$ GSCO Endowment for Traveling Leaders
- MP Camp Operating Fund

Hillel of Colorado Endowment Fund

- Raphael Levy Program Endowment
- · Annie Rosen Fund
- Siegel Endowment Fund

Jewish Family Service of Colorado Endowment

Latino Community Foundation of Colorado Endowment Fund

Mental Health America of Colorado Jeanne M. Rohner Endowment Fund

Mizel Museum

Robert E. Loup Jewish Community Center Harry and Jeanette Weinberg Endowment Fund

- Dena and Charlie Miller Theatre Fund
- Rose Medical Center Fund
- Wolf Theatre Academy Fund
 Rose Youth Foundation Endowment

Fund

Shalom Park Endowment

 Milton and Lillian Toltz Staff Appreciation Fund

The Spirituals Project Endowment Fund Jerry Spitz Memorial Education Fund Temple Sinai Endowment Fund Yeshiva Toras Chaim Endowment Fund **Designated and Field of Interest Funds**

ADL Regional Director Restricted Fund Aging Field of Interest Fund

Amendment 66 Fund

Boomers Leading Change Designated Fund Child and Family Field of Interest Fund

Children's Diabetes Foundation Fund
Colorado Child Health Foundation
Restricted Fund

Colorado Communities for Public Education Reform Fund

Colorado Friends Fund of the Harvard
Women's Studies in Religion Program
Colorado Funders Flood Recovery Fund

Colorado Latino Age Wave Initiative
Colorado Nonprofit Social Enterprise
Exchange

Community Builders Fund

Cottonwood Institute Designated Fund

Denver Opportunity Youth
Investment Initiative

Denver Women's Collaborative Early Childhood Education

Designated Fund

Early Childhood Education Growth

Early Childhood Mental Health
Education Field of

Interest Fund

Ford Foundation

The Fund for Early Childhood
Gates Jeffco Restricted

Girl Scouts of Colorado Board Designated Fund

Girl Scouts of Colorado Capital

Designated Fund

- MMR Capital
- MMR Capital Zip Line
- Wagner Fund

Jewish Life Field of Interest Fund
Jewish Teen Initiative
Latino Community Foundation
of Colorado
Live On: Build Your Jewish Legacy
The Timothy and Bernadette Marquez
Foundation Fund
MazelTot.org
Sue Miller Transitions Fund
ProComp Restricted Fund
Roots & Branches Foundation
Rose Youth Foundation
The Spirituals Project Contingent Fund
Stephen H. Shogan Philanthropic

Leadership Fund

Health Field of Interest Fund



6

2013 BOARD OF TRUSTEES







Milroy A. Alexander



Judy Altenberg



Lisa Reckler Cohn



Stephanie Foote



Jerrold L. Glick



Katherine Gold



Douglas L. Jones



Helayne B. Jones, Ed.D.



Rob Klugman



William N. Lindsay, III



Evan Makovsky



Ronald E. Montoya



Monte Moses, Ph.D.



Neil Oberfeld



Dean Prina, M.D.



Irit Waldbaum

Founding Board of Trustees

Linda G. Alvarado

Joseph M. Aragon

David C. Boyles

Fred T. Davine

Steven W. Farber

Jeannie Fuller

Stephen Kurtz

Norman Levy*

Sister Lydia M. Peña, Ph.D.

David M. Pollock

Richard L. Robinson

Stephen H. Shogan, M.D.

Martin H. Shore

Robert A. Silverberg

Richard B. Tucker*

Albert C. Yates, Ph.D.

Donald L. Kortz, Founding President and CEO

*Of blessed memory

For a current list of trustees, visit **rcfdenver.org/trustees**.

2013 STAFF

Sheila Bugdanowitz, President and Chief Executive Officer

Vicki P. Dansky, Gift Planning Officer

Therese Ellery, Senior Program Officer - Aging

Whitney Gustin Connor, Senior Program Officer - Health

Anne Garcia, Chief Financial and Operating Officer

Marjorie S. Gart, Director of Philanthropic Services

Tish Gonzales, Office Manager

Rachel Griego, Executive Assistant

Cathleen Hall, Donor Relations Coordinator

Marci Hladik, Systems and Communications Manager

Mark Hockenberg, Controller

Elsa I. Holguín, Senior Program Officer - Child & Family Development

Sarah Indyk, Philanthropic Initiatives Manager

Perri Klein, MazelTot.org Coordinator

Susan Lanzer, Administrative Assistant

Gaye Leonard, Director of Development and Philanthropic Planning

Catherine Lindsey, Program Assistant

Janet Lopez, Program Officer - Education

Carlos Martinez, Executive Director, Latino Community Foundation of Colorado

Cheryl McDonald, Grants Manager

Lisa Farber Miller, Senior Program Officer - Jewish Life

Emma Schwarz. Accountant

Kendra Shore, Executive Director, Jewish Women's Fund of Colorado

Anita Wesley, Philanthropy Advisor

We acknowledge the contributions of the following staff members who left the Foundation during 2013:

Chandra Al-Khafaji Jim Jonas

Gretchen Perryman Kathryn Harris Lisa Harris Yolanda Quesada

For a current list of staff, visit **rcfdenver.org/staff**.







303.398.7400 info@rcfdenver.org rcfdenver.org

