Building community together
Rose Community Foundation awarded 905 grants and distributed $14,783,000 in 2011.

The photos on the outside and inside covers were taken at downtown Denver’s Confluence Park, where the South Platte River and Cherry Creek join. This is the site where gold was discovered in 1858, leading to the establishment and growth of the Mile High City.
We believe that every individual has something of value to contribute to a greater whole.

In 2011, Rose Community Foundation expanded its reach in the donor community by engaging more individuals and families. Eleven new funds were opened, our donor base grew larger and more diverse, and we learned of more bequest gifts that will support our work in the future.

We also engaged donors intellectually through our popular new Insight Series, opportunities for donors to learn about different issues from experts while also learning from each other. And we asked for help from the professional advisor community to learn how we can most effectively assist their clients in making thoughtful philanthropic decisions.

Our well-established grantmaking programs continued to do outstanding work in the community to ensure that vulnerable individuals have opportunities to grow, learn and thrive. A few 2011 highlights:

- We granted $300,000 over two years to establish the Colorado Latino Age Wave, an initiative to address the needs of the rapidly growing Latino aging population.
- Several organizations received grants to help extend the number of school learning hours available to low-performing students, providing opportunities to level the playing field.
- Denver and Boulder’s Jewish community centers received funding that will enable them to expand their reach to the metro area’s growing and more diverse Jewish population.

Of special note in 2011, we completed a study of the first 10 years of Rose Youth Foundation (RYF), our initiative to teach Jewish teens about leadership and philanthropy through hands-on grantmaking. We were very pleased with the results. RYF alumni volunteer at a higher rate than their peers, regularly use collaboration and leadership skills learned during their participation in the program, and maybe most heartening, strongly believe that they can be agents of positive change in their communities.

When individuals believe they can make a difference, they often do. When like-minded individuals join together, we believe there is no limit to the good that can result. We invite you to learn more about the work of Rose Community Foundation on the pages of this annual report. If you find that our values and strategies match yours, we hope you will join us as we continue building community together.

$179,000,000

Total granted by Rose Community Foundation since inception in 1995 through 2011
Rose Community Foundation works to improve people’s lives and make our community a better place. We make grants, develop and run programs and initiatives, and support donors who wish to make an impact on the community.
We listen and make grants:
   in the Denver/Boulder area,
   to nonprofit organizations and other entities like schools,
to positively affect as many lives as possible,
with the guidance and oversight of community leaders,
   by ourselves and with partners,
thoughtfully and strategically.

We lead the way, developing initiatives to fill gaps. We look for ideas:
   that solve problems,
   from others and from ourselves,
that correct injustice,
   that inspire achievement,
   that can be implemented effectively.

We bring together:
   organizations and projects that work,
   innovation and creativity,
nonprofit and foundation partners,
   learners and teachers,
generous people and innovative ideas.

To see a list of grants made in 2011,
please visit rcfdenver.org/2011grants.htm.
Aging

We believe that a healthy community values its older adults by ensuring a spectrum of opportunities and services that support them in living independent, meaningful lives as long as possible.

**Funding Priorities**

- Provide quality direct in-home and community-based services
- Expand and improve transportation services
- Support emerging issues and innovative opportunities for systemic change

**2011 Highlights**

$1,539,00 granted

In 2011, hundreds of baby boomer volunteers trained to be health care advocates, community health workers and navigators through Boomers Leading Change in Health, a Rose Community Foundation initiative launched in 2010. The project demonstrates how adults 50+ can help produce solutions in a field where they are sometimes viewed only as consumers. [bclih.org](http://bclih.org)

Compared to non-Latinos, Latino older adults have lower incomes, fewer assets and higher poverty rates. In 2011, the Foundation launched the Colorado Latino Age Wave to address the unique needs of this population, projected to grow by 224 percent by 2030. [rcfdenver.org/agewave](http://rcfdenver.org/agewave)
What We Do

We believe that supporting the healthy development of young children is the most effective way to help them have a successful life. We know that the most significant factor in a child’s well-being is a family’s economic security.

Funding Priorities

• Early childhood development, especially parent education programs and high-quality early-childhood education
• Family self-sufficiency, including employment training and family support services
• Efforts to plan, create, implement and evaluate public policy that has a positive impact on early childhood education and development, and family self-sufficiency

2011 Highlights

$1,523,000 granted
Rose Community Foundation participated in efforts to consolidate and simplify the early childhood education system in Colorado, making it easier for families to find information and for policymakers to measure the need and identify gaps in services.
earlychildhoodcolorado.org

Tools of the Mind, a longtime Foundation grantee, continued to expand its presence worldwide. The organization teaches young children how to self-regulate their social, emotional and cognitive behaviors, which has proven to result in higher achievement in early literacy and math.
toolsofthemind.org

Child and Family Development

The number of Colorado children living in poverty has doubled in the last decade.

2x

The number of Colorado children living in poverty has doubled in the last decade.
What We Do

Education

We believe that education is an engine of opportunity, and that the quality of our democracy depends on ensuring every child an equal chance to learn and succeed.

Funding Priorities

- Effective teaching by supporting the development, recruitment and retention of great educators
- Systemic change focused on closing the achievement gap between demographic groups

The Foundation also makes a limited number of grants for direct-service education programs outside of the school day.

2011 Highlights

$1,627,000 granted

A 2011 evaluation of ProComp, Denver Public Schools’ teacher compensation plan, showed that student achievement and teacher retention rates have risen since the plan’s implementation in 2006. Rose Community Foundation played a key role in the development of ProComp.

denverprocomp.org

The Foundation made grants to several organizations working to extend the number of hours students learn during the day. A $200,000 challenge grant to Generation Schools is helping to establish this successful national model at Denver’s West High School in Fall 2012.

generationschools.org
Health

We believe that a vibrant, productive society depends on healthy residents thriving in communities that promote wellness, encourage prevention and ensure high-quality, affordable and cost-effective care for all.

Funding Priorities

- Access to care
- Improve the cost-effectiveness of the health care system
- Health policy and public health leadership
- Primary prevention

2011 Highlights

$1,346,000 granted

Two grants helped to leverage nearly $19 million in federal dollars to create and develop the Colorado Health Benefit Exchange, a resource to increase access, affordability, and choice for individuals and small employers purchasing health insurance in Colorado. The online exchange will 'open' in 2013. getcoveredco.org

The Foundation also continued its support of a staff position within the Colorado Governor’s Office to provide health policy expertise, to educate consumers, and to apply for federal funds to pay for health reform implementation. colorado.gov/healthreform

Participants in Colorado Consumer Health Initiative’s annual Health Care Day of Action prepare to make their voices heard with Colorado legislators.

3 years

The length of time that more than half of the uninsured in Colorado have been without health insurance
What We Do

We believe that building strong Jewish communities depends on supporting a welcoming, vibrant and diverse quality of Jewish life. The Foundation believes in the importance of connecting Jews to Judaism and to each other through institutions and an emerging network of communities providing innovative programs.

Funding Priorities

• Welcoming and connecting Jews and others in their households to Jewish life
• Promoting Jewish growth and learning
• Building organizational strength
• Fostering leadership

2011 Highlights

$2,509,000 granted

An evaluation of the first 10 years of Rose Youth Foundation found that the program strengthens Jewish identity and participation in Jewish life, and instills an enduring commitment to volunteering and nonprofit leadership. In 2011, Rose Community Foundation started an endowment and solicited contributions to support Rose Youth Foundation in perpetuity. rcfdenver.org/RYF

Rose Community Foundation made grants totaling more than $1.3 million in late 2010 and 2011 to the Boulder Jewish Community Center (bouldercjc.org) and Denver’s Robert E. Loup Jewish Community Center (jccdenver.org). The funds will help expand the reach of these organizations to meet the needs of the metro-area Jewish community, which continues to become more diverse and geographically dispersed.

Jewish Life

We believe that building strong Jewish communities depends on supporting a welcoming, vibrant and diverse quality of Jewish life. The Foundation believes in the importance of connecting Jews to Judaism and to each other through institutions and an emerging network of communities providing innovative programs.

Funding Priorities

• Welcoming and connecting Jews and others in their households to Jewish life
• Promoting Jewish growth and learning
• Building organizational strength
• Fostering leadership

2011 Highlights

$2,509,000 granted

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Initiatives and Special Projects

Rose Community Foundation has played a pivotal role in the development and growth of these initiatives, some of which are housed at the Foundation.

**Boomers Leading Change**
coloradoboomers.org
Engaging individuals 50+ in opportunities for ongoing employment, community service and lifelong learning

**Boomers Leading Change in Health**
blcih.org
A project focused on health care issues that grew out of Boomers Leading Change

**Colorado Latino Age Wave**
rcfdenver.org/agewave
Supporting the well-being of Denver’s Latino older adult population

**Latino Community Foundation of Colorado**
rcfdenver.org/latinocfc
Promoting Latino philanthropy, and supporting Latino nonprofit organizations

**Live On: Build Your Jewish Legacy**
liveonlegacy.org
Helping Jewish organizations promote a culture of endowment giving through wills and estate plans

**MazelTot**
mazeltot.org
Connecting Jewish families with children under age five and expectant parents to Jewish institutions and to each other

**Roots & Branches Foundation**
rcedenver.org/initiatives_roots.htm
A grantmaking foundation made up of 25- to 40-year-old Jews learning about and participating in philanthropy

**Rose Youth Foundation**
rcedenver.org/RYF
Teaching Jewish teens about leadership and philanthropy through grantmaking

Opportunities and Innovation Fund Grants

$324,000 granted in 2011

Rose Community Foundation also supports projects that build our community by addressing the Foundation’s core values: social justice and nondiscrimination; strengthening the nonprofit sector; and supporting innovative approaches to community issues.
What We Do

We thank all of our donors for their generous and thoughtful contributions. To see a list of 2011 donors, please visit rcfdenver.org/2011donors.htm.

Philanthropic Services

We believe that our community is stronger when generous people and innovative ideas are brought together.

Rose Community Foundation works directly with donors to help you maximize the impact of your giving. Whether you are developing a philanthropic strategy for the first time, or already have well-developed ideas, our staff is available to advise and assist you in meeting your philanthropic goals.

We offer information and experiences to help you make good decisions, access to expertise, collaborative opportunities to leverage your funding, and a community of other donors. Wherever you are on your philanthropic journey, we will meet you there. While we take the stewardship of your donations seriously, we want your experience to be enjoyable and rewarding.

2011 Highlights

- The Foundation welcomed a new multi-generational family fund and helped engage the younger generation in learning about philanthropy, the community’s needs, and the family’s legacy and values.

The Insight Series provides Foundation donors with an opportunity to learn more about different topics and causes in the community. Edgewater Police Chief Mary Heller (left) and Mayor Bonnie McNulty spoke at the Foundation’s Insight Series program about naturally occurring retirement communities.
• In 2011, Rose Women’s Organization (RWO), a group-advised fund, brought its grantmaking total to $1.4 since 1996. RWO’s mission is to improve the health, education and welfare of women, children and families in the Greater Denver community. The Foundation provides community knowledge and administrative support. rcfdenver.org/rwo

• We continued a partnership with a local private foundation to evaluate proposals, plan site visits and facilitate grantmaking to high-performing nonprofit organizations.

How You Can Give

We know that there is no ‘right’ way to give. With a focus on providing individualized service and flexible options, we have made it easy for our donors to strengthen our world in many different ways:

• Establishing a donor-advised fund provides tax benefits at the time the gift is made and whenever additional contributions are made to the fund. This type of gift enables donors to recommend grants to organizations of their choice in subsequent years.

• Including Rose Community Foundation in your will or estate plan and joining Rose Community Legacy Circle will help support future generations and community needs, while the Foundation stewards your values.

• Supporting our current grantmaking strategies through the annual Community Builders Fund is a unique opportunity for donors to contribute a minimum of 1% of the Foundation’s unrestricted grantmaking budget for the coming year.

• Making a one-time or multi-year gift to support a particular field of interest or designated charity allows donors to direct their giving to specific causes.

The Foundation established a Professional Advisor Council in 2011 to learn how to better serve financial advisors and encourage philanthropy among their clients.

277 organizations received 394 donor-directed grants in 2011.

We welcome your questions and ideas. Please call 303.398.7459 to speak with our Philanthropic Services staff.
What We Do

Lezlie Goldberg and her only grandchild (so far), Quinn

“I hope that someday my grandchildren will get involved, too.”

Donor Profile: Lezlie Goldberg

“I hope my children feel the joy of giving, not just a sense of obligation because it’s the right thing to do. It should always feel good to help,” says Rose Community Foundation donor Lezlie Goldberg.

Lezlie has four adult children in their late 20s and early 30s – sons Brett and Scott, and twin daughters Devon and Kyle. In 2007, Lezlie and her former husband Jan established a donor-advised fund at the Foundation and named their children as the fund advisors.

“It’s been a great opportunity for our family to work together meaningfully and constructively,” says Brett. Each year, a different sibling has taken the lead in determining which causes the fund will support, including Alzheimer’s or breast cancer research. Because of his father’s emphasis on family and his mother’s modeling of the importance of community involvement, Brett says, “I know that our participation as siblings will continue to grow in a meaningful way.”

Lezlie doesn’t remember a time when she hasn’t been an active volunteer, including serving on the Foundation’s Jewish Life and Philanthropic Services Committees.

“When I got involved at Rose Community Foundation, I saw the way the organization operates,” says Lezlie. “I have always been impressed with the high level of efficiency and professionalism of the staff, and by the organization’s ability to evolve to meet the needs of the community. It’s the right place for me, and for my kids.”

To learn more about establishing a fund

Lezlie Goldberg and her only grandchild (so far), Quinn
Fund Profile: Mental Health America of Colorado
Jeanne M. Rohner Endowment Fund

Mental Health America of Colorado (MHAC) is a leader in the area of mental and behavioral health. The organization educates and advocates to eliminate the stigma surrounding mental illnesses and substance use disorders, and to increase access to treatment. But it is not an expert in handling an endowment.

So when MHAC’s board set a goal in late 2010 to raise $50,000 for an endowment, the organization chose to house the funds at Rose Community Foundation. “You’ve got to know your expertise. We’re mental health people, not investment people,” says Don Mares, MHAC’s president and CEO. “Rose has a stellar reputation, and has demonstrated a broad-based, deep commitment to the Denver metro community.”

MHAC made another important decision about the fund – to name it after Mares’ predecessor, Jeanne Rohner. “Jeanne was president and CEO for more than 12 years, and she took over at a challenging time,” says Mares. “With her vision and diligence, she ensured that MHAC maintained a very healthy presence in the community. It felt right to everyone to name the fund in her honor.”

The initial endowment drive has eclipsed its original goal, with more than $71,000 in pledges through March 2012. Mares is thrilled and sees the endowment fund as providing two main benefits to MHAC: “It will help us ride out ‘roller-coaster’ economic cycles, and it demonstrates our stability as an organization.”

To learn more about Mental Health America of Colorado, visit mhacolorado.org.

or becoming a donor at Rose Community Foundation, call 303.398.7459 or visit rcfdenver.org/donor_services.htm.
### Statement of Financial Position

<table>
<thead>
<tr>
<th></th>
<th>Unaudited 2011</th>
<th>Audited 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASSETS</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and investments</td>
<td>$ 250,786,000</td>
<td>$ 264,821,000</td>
</tr>
<tr>
<td>Other assets</td>
<td>3,441,000</td>
<td>3,214,000</td>
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<tr>
<td>Total assets</td>
<td>$254,227,000</td>
<td>$268,035,000</td>
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<tr>
<td>LIABILITIES AND NET ASSETS</td>
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<tr>
<td>Grants payable</td>
<td>$ 4,976,000</td>
<td>$ 4,937,000</td>
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<tr>
<td>Other liabilities</td>
<td>650,000</td>
<td>596,000</td>
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<tr>
<td>Agency endowments/other funds held on behalf of others</td>
<td>31,768,000</td>
<td>35,532,000</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>37,394,000</td>
<td>41,065,000</td>
</tr>
<tr>
<td>Net assets</td>
<td>216,833,000</td>
<td>226,970,000</td>
</tr>
</tbody>
</table>

- **ASSETS**
  - Cash and investments: $250,786,000 (Unaudited), $264,821,000 (Audited)
  - Other assets: $3,441,000 (Unaudited), $3,214,000 (Audited)
- **LIABILITIES AND NET ASSETS**
  - Grants payable: $4,976,000 (Unaudited), $4,937,000 (Audited)
  - Other liabilities: $650,000 (Unaudited), $596,000 (Audited)
  - Agency endowments/other funds held on behalf of others: $31,768,000 (Unaudited), $35,532,000 (Audited)

### Statement of Activities

<table>
<thead>
<tr>
<th></th>
<th>Unaudited 2011</th>
<th>Audited 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>SUPPORT AND REVENUES</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$2,562,000</td>
<td>$3,255,000</td>
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<tr>
<td>Investment income</td>
<td>1,293,000</td>
<td>27,244,000</td>
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<tr>
<td>Other</td>
<td>506,000</td>
<td>363,000</td>
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<tr>
<td>Total support and revenues</td>
<td>$4,361,000</td>
<td>$30,862,000</td>
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<tr>
<td>GRANTS AND EXPENSES</td>
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<tr>
<td>Grants</td>
<td>$10,740,000</td>
<td>$11,755,000</td>
</tr>
<tr>
<td>Program expenses</td>
<td>2,161,000</td>
<td>2,424,000</td>
</tr>
<tr>
<td>Total program activities</td>
<td>$12,901,000</td>
<td>$14,179,000</td>
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<tr>
<td>Philanthropic services expenses</td>
<td>703,000</td>
<td>584,000</td>
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<tr>
<td>Administrative expenses</td>
<td>894,000</td>
<td>858,000</td>
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<tr>
<td>Total grants and expenses</td>
<td>$14,498,000</td>
<td>$15,621,000</td>
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<tr>
<td>CHANGE IN NET ASSETS</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net assets, beginning of year</td>
<td>$226,970,000</td>
<td>$211,729,000</td>
</tr>
<tr>
<td>Net assets, end of year</td>
<td>$216,833,000</td>
<td>$226,970,000</td>
</tr>
</tbody>
</table>

### Grantmaking, Endowment and Other Distributions – Five-Year History

<table>
<thead>
<tr>
<th></th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of Grants</td>
<td>768</td>
<td>833</td>
<td>797</td>
<td>839</td>
<td>905</td>
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<tr>
<td>Grants Awarded</td>
<td>$12,455,000</td>
<td>$13,023,000</td>
<td>$11,524,000</td>
<td>$11,546,000</td>
<td>$10,814,000</td>
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<tr>
<td>Endowment and Other Distributions</td>
<td>$1,240,000</td>
<td>$1,294,000</td>
<td>$985,000</td>
<td>$1,379,000</td>
<td>$3,969,000</td>
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<tr>
<td>Total Distributions</td>
<td>$13,695,000</td>
<td>$14,317,000</td>
<td>$12,509,000</td>
<td>$12,925,000</td>
<td>$14,783,000</td>
</tr>
</tbody>
</table>

NOTE: Copies of Rose Community Foundation’s full audited financial statements and tax returns will be posted on the Foundation’s website as soon as they are available at rcfdenver.org, or you may call 303.398.7434.
A tax preparer helps a low-income client at a free tax preparation site run by the Denver Asset Building Coalition.

$254,227,000

Rose Community Foundation’s total assets through 2011

Grants Awarded 2011

Rose Community Foundation’s investment return exceeded its benchmark over 1-year, 3-year and 5-year periods while reducing the portfolio’s volatility.
Who We Are

Board of Trustees

Rose Community Foundation is governed by its board of trustees, a committed group of volunteer leaders. The trustees set Foundation policy, serve on committees, and are actively involved in reviewing funding requests and managing the Foundation’s assets.

2011 Board of Trustees

Stephanie Foote, Chair
Milroy A. Alexander
Judy Altenberg
Dori Biester, Ph.D.*
Lisa Reckler Cohn
Jennifer Atler Fischer, Chair-Elect
Jean Galloway*
Jerrold L. Glick
Douglas L. Jones
Helayne B. Jones, Ed.D.
Rob Klugman
William N. Lindsay, III
Evan Makovsky
Ronald E. Montoya
Neil Oberfeld
Dean Prina, M.D.
Irit Waldbaum

In 2012, two new trustees joined the board:

Katherine Gold
Monte Moses, Ph.D.

* - through 2011
Rose Community Foundation receives guidance and direction from its committees, which are comprised of trustees and volunteer community leaders with specialized expertise.

**Committee on Aging**
- Neil Oberfeld, Chair through 2011
- Milroy A. Alexander, Chair as of 2012
- Jeremy Bloom
- Linnea “Nea” Brown
- Mark Cordova
- Jean Galloway
- Courtney Hoskins
- Sister Lydia M. Peña, Ph.D.

**Audit Committee**
- Douglas L. Jones, Chair
- Milroy A. Alexander
- Dori Biester, Ph.D. (through 2011)

**Child and Family Development Committee**
- Dean Prina, M.D., Chair
- David Goldberg
- Gerri Gomez Howard (through 2011)
- Lindsey Gutterman
- Diego Hunt (as of 2012)
- Cynthia Kahn (through 2011)
- Scott L. Levin
- Ronald E. Montoya
- Irit Waldbaum
- Brian Wilkinson (as of 2012)

**Education Committee**
- Dori Biester, Ph.D., Chair through 2011
- Monte Moses, Ph.D., Chair as of 2012
- Philip P. DiStefano, Ph.D.
- Jerrold L. Glick
- Katherine Gold
- Rob Klugman
- Kristin Richardson
- Stephen H. Shogan, M.D.
- George Sparks

**Health Committee**
- Jennifer Atler Fischer, Chair through 2011
  (Co-Chair as of 2012)
- William N. Lindsay III, Co-Chair as of 2012
- Dawn P. Bookhardt (through 2011)
- Jane Butcher
- Fernando R. Guzmán, III, Ph.D.
- Douglas L. Jones
- Donald L. Kortz
- The Honorable Michael A. Martinez
- Jeannie Ritter
- Stephen H. Shogan, M.D.
- Jay Want, M.D. (through 2011)

**Investment Committee**
- Jerrold L. Glick, Chair
- David C. Boyles
- Steven A. Cohen
- James A. Lustig
- Evan Makovsky
- Denise O’Leary (as of 2012)
- Daniel L. Ritchie
- Richard L. Robinson
- Robert A. Silverberg

**Jewish Life Committee**
- Rob Klugman, Chair through 2011
- Neil Oberfeld, Chair as of 2012
- Adam Agron (through June 2011)
- Judy Altenberg
- Lisa Reckler Cohn
- Josh Dinar
- Steven Ellis
- David Foster
- Arlene Hirschfeld
- Helayne B. Jones, Ed.D.
- Judy Koff
- Donald L. Kortz
- Stephen Kurtz
- Barry Curtiss Lusher (through February 2012)
- Neil Oberfeld
- Dean Prina, M.D.
- Lisa Robinson
- Richard L. Robinson
- Irit Waldbaum
- Phil Weiser (as of 2012)
- Faye Weitzman
- Rabbi Raymond Zwerin (through 2011)

**Philanthropic Services Committee**
- Irit Waldbaum, Chair
- Mary Gittings Cronin
- Lezlie Goldberg
- Lynda Goldstein
- Arlene Hirschfeld
- Doak Jacoway
- Douglas L. Jones
- Helayne B. Jones, Ed.D.
- Judy Koff
- Donald L. Kortz
- Stephen Kurtz
- Barry Curtiss Lusher (through February 2012)
- Neil Oberfeld
- Dean Prina, M.D.
- Lisa Robinson
- Richard L. Robinson
- Irit Waldbaum
- Phil Weiser (as of 2012)
- Faye Weitzman
- Rabbi Raymond Zwerin (through 2011)
Who We Are

Funds

Rose Community Foundation houses and stewards funds established by individuals, families, organizations, groups and businesses. To learn more, please call 303.398.7459 or visit rcfdenver.org/donor_services.htm.

Designated and Field of Interest Funds
ADL Regional Director Restricted Fund
Aging Field of Interest Fund
Boomers Leading Change Designated Fund
Child and Family Field of Interest Fund
Children’s Diabetes Foundation Fund
Colorado Child Health Foundation Restricted Fund
Colorado Friends Fund of the Harvard Women’s Studies in Religion Program
Community Builders Fund
Cottonwood Institute Designated Fund
Early Childhood Education Designated Fund
Education Field of Interest Fund
Steven W. Farber Leadership Fund
Health Field of Interest Fund
Jewish Life Field of Interest Fund
Latino Community Foundation of Colorado
Sue Miller Transitions Fund
ProComp Restricted Fund
Stephen H. Shogan Philanthropic Leadership Fund

Donor-Advised Funds
Allergy and Asthma Health Fund
The Anchor Fund
The Bay Philanthropic Fund
Bugdanowitz Family Fund
The Button Stores Philanthropy Fund
Mark Cordova Family Fund
The Corley Family Fund
Mary Gittings Cronin Fund
David J. and Vicki Perlmutter Dansky Fund
Barbara Mellman Davis Fund
Lee and Barbara Mellman Davis Fund
Figa Family Fund
Firefly Fund
The Foote Wade Family Fund
Charles and Anne Garcia Fund
Tom and Margie Gart Family Fund
GoFish Fund
Brett, Scott, Devon and Kyle Goldberg Charitable Fund
The Goldberg Family Endowment
Grandwine Fund
The Gray Family Donor-Advised Fund
Gerald and Lorna Gray Family Fund
Martin C. Gross Family Foundation
A. Barry and Arlene F. Hirschfeld Family Fund
The Dan and Angela Japha Family Charitable Fund
Jewish Women’s Fund of Colorado
Larry and Helayne Jones Family Fund
Kikumoto Family Fund
David and Judy Koff Family Fund
The Korff Family Fund
Kortz Family Fund
J. Leonard and Myra B. Levy Fund
Lion Heritage Fund
Evan and Evi Makovsky Family Fund
The Mally Fund
MDC/Richmond American Homes Fund
Oberfeld Family Fund
Over the Rainbow Fund
Papa Marv Fund
The Pollock Family Fund
Pollock/Gorden Donor-Advised Fund
RCG Fund
Ready Foods Fund
RLC Foundation
The RLMF Donor-Advised Fund
Lisa and John Robinson Family Fund
Marcia and Richard L. Robinson Family Fund
Rose Women’s Organization Donor-Advised Fund
The Shmerling Family Fund
Marvin and Harriet Shogan Family Fund
Deanne Tucker Charitable Fund
Richard B. Tucker Family Fund
The WaterBlum Fund
Carolyn and Dave Wollard Donor-Advised Fund
The Wolman Family Fund
Vertex Innovations Fund

Nonprofit Organization/Program Funds and Sub-Funds
Allied Jewish Apartments Endowment
American Jewish Committee Endowment Fund
Anti-Defamation League New Century Endowment Fund
• Athenaeus Humanities Fund for the Anti-Defamation League
• Barbara and Norman Gray Fund
BMH-BJ Congregation
B’nai Havurah Endowment Fund
The Boulder Jewish Community Center Endowment Fund
Boulder Jewish Community Foundation Endowment Fund
Center for Judaic Studies, University of Denver Endowment Fund
Rose Community Legacy Circle Members
Rose Community Legacy Circle gratefully recognizes individuals who have included the Foundation in their estate plans. Learn more by calling 303.398.7459.

Anonymous (2)
Jennifer Atler Fischer
Lawrence A. Atler and Marilyn VanDerbur Atler
Rick and Sheila Bugdanowitz
Barry and Gay Curtiss-Lusher
David and Vicki Dansky
Fred and Maxine Davine
Lisa Farber Miller
Jeff and Therese Ellery
Kenneth and Sheryl Feiler
Marshall Fogel
Charles and Anne Garcia
Jerry Glick and Shannon Gifford
Thomas and Marjorie Gart
The Goldberg Family
Lynda Mallinoff Goldstein
Martin C. Gross
Lisa Herschli
Barry and Arlene Hirschfeld

Robert R. Janowski, M.D. and Phillip A. Nash
Larry and Helayne Jones
Ron and Gale Kahn
David and Judy Koff
Donald and Mary Lou Kortz
Steven and Elizabeth Kris
Scott and Laure Levin
The Estate of Myra Levy
The Estate of Norman Levy
Evan and Evi Makovsky
Barbara Mellman Davis
Sue Miller
Larry and Carol Mizel
Neil and Barb Oberfeld
Dean Prina, M.D.
Gerald M. Quiat
John and Lisa Robinson
Richard and Marcia Robinson
Eddie and Susan Robinson
Miriam Sherman
Jim and Debbie Shmerling
The Shogan Family
Martin H. and Judith Shore
Darlene Silver
William S. Silvers, M.D.
Jay Schusterman and Mary Lee
The Estate of Richard Tucker
Liz Ullman
Art and Irit Waldbaum
Dave and Carolyn Wollard
Rose Community Foundation Staff 2011–2012

Sheila Bugdanowitz, President and Chief Executive Officer
Chandra Al-Khafaji, Program Assistant
Whitney G. Connor, Program Officer
Vicki Dansky, Planned Giving Officer
Therese Ellery, Senior Program Officer
Anne Garcia, Chief Financial and Operating Officer
Marjorie Gart, Director of Philanthropic Services
Tish Gautney, Office Manager (as of January 2012)
Cathleen Hall, Donor Relations Coordinator
Kathryn Harris, Director of Development
Marc Hladik, Systems and Information Manager
Mark Hockenberg, Controller
Elsa Holguín, Senior Program Officer
Sarah Indyk, Jewish Life Initiatives Manager
Susan Knudten, Senior Communications Officer
Janet Lopez, Program Officer
Cheryl McDonald, Grants Manager
Lisa Farber Miller, Senior Program Officer
Gretchen Perryman, Executive Assistant
Yolanda Quesada, Managing Director, Latino Community Foundation of Colorado
Kendra Shore, Executive Director, Jewish Women’s Fund of Colorado (as of January 2012)
Angie Stoudemire, Accounting Assistant and Human Resources Coordinator
Anita Wesley, Philanthropy Advisor

Workplace Giving Program

Every year, Rose Community Foundation employees contribute to a fund that awards grants to organizations chosen by a volunteer staff committee. The Foundation matches the contributions made by employees.

For 2011, the Workplace Giving Committee approved two grants to organizations that work to end human trafficking:

- Denver Center for Crime Victims - $5,729
- Prax(us) - $5,729

We acknowledge the contributions of the following long-term staff members who left the Foundation during 2011:

Ryan Brown
Phillip Gonring
Peggy Hermann
Rachel Kibble
Mission and Values

Rose Community Foundation works to enhance the quality of life of the Greater Denver community through its leadership, resources, traditions and values.

We value our Jewish heritage and our roots in Jewish traditions including charity, philanthropy and nondiscrimination.

We value excellence and uphold the highest standards in the pursuit of our mission.

We value the trust and respect of the community and continually strive to earn and sustain that trust by consistent and disciplined adherence to our mission.