



ROSE
COMMUNITY FOUNDATION

Building community together

2010 Annual Report



About the Artist



Cover artist Sydnee Masias is a May 2011 graduate of Denver School of the Arts (dsa.dpsk12.org), a highly rated, comprehensive secondary arts magnet school that is part of Denver Public Schools. Masias is a member of the National Honor Society and teaches after-school art classes at an elementary school. A fan of family, friends, cats and cupcakes, she currently plans to become an art teacher after college.

In addition to offering meeting space to community organizations, Rose Community Foundation is proud to provide office space and support to the Colorado Association of Funders (coloradofunders.org), the Colorado Early Learning Partnership and SkillBuild Colorado (skillbuildcolorado.org).

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Scott L. Levin
Chair, Board of Trustees
2008-2010



Stephanie Foote
Chair, Board of Trustees
2011-2012



Sheila Bugdanowitz
President and CEO

The State of the Foundation

We believe in building and strengthening community.

As our community, our state and our country entered a third year of economic hardship and uncertainty, Rose Community Foundation continued to work with dedicated, talented and generous leaders and organizations to positively impact people's lives and strengthen our community.

We directed a greater proportion of Foundation grants to strengthen operations and ongoing programs at organizations that were stretching to meet increased need throughout the community. The careful stewardship of our trustees, committees and staff enabled us to maintain our 2010 grantmaking at nearly the same level as in 2009. Our assets performed well, and our cumulative grantmaking reached \$168 million through 2010.

Of note in 2010:

- The Foundation was the first to support Colorado's health care reform implementation with a \$150,000 grant that has leveraged \$122 million in federal funding.

- Our \$518,000 investment in Jefferson County's teacher compensation project strengthened that effort and helped attract \$32.7 million in federal funds.
- The Foundation joined the Colorado Governor's Office and other early childhood education advocates to create the Early Childhood Leadership Commission to lead development of a high-quality, coordinated and accessible early childhood education system.
- Rose Youth Foundation was named one of the nation's 50 most innovative Jewish nonprofit organizations in *Slingshot*, a resource guide for Jewish innovation.

The Foundation also celebrated its 15th anniversary in 2010, giving us another opportunity to reflect on how grateful we are to our community, especially our nonprofit partners for transforming our grant dollars into programs and services that improve quality of life, create opportunity and nurture hope.

By most accounts, our community's economic challenges will continue in 2011. Government especially is experiencing significant revenue shortfalls and deep budget cuts. Against this landscape, Rose Community Foundation remains committed to supporting our community. Our 2011 grantmaking will remain consistent with that of the past two years.

We are also expanding our partnerships with existing donors – and reaching out to new donors – to support them in making meaningful gifts that reflect their values. In 2010, we launched Rose Community Legacy Circle to recognize individuals who have included the Foundation in their estate plans. This year, we will further the reach and impact of philanthropy in our community by leveraging the expertise of our board, committees and staff; our understanding of community issues; our relationships with nonprofit organizations; and the generosity of individuals, families and others.

We invite you to become part of all we do and join with us in *building community together*.

What We Do

Rose Community Foundation works to improve people's lives and make our community a better place. We make grants, develop and run programs and initiatives, and support donors who wish to make an impact on the community.

Grantmaking

We give grants to nonprofit organizations and public institutions that keep our community strong and to programs that expand opportunities for individuals. Our grantmaking is focused in five program areas: Aging, Child and Family Development, Education, Health and Jewish Life.

The Foundation takes its role in community leadership seriously. Decisions are made by our board of trustees and our grantmaking committees. Each committee is staffed by knowledgeable professionals from our community, who also connect and convene groups working on similar issues.



Photo by Chris Takagi

Family Star provides care for children ages two months to six years.

We make grants:

in the Denver/Boulder area,
to nonprofit organizations and other entities like schools,
to positively affect as many lives as possible,
with the guidance and oversight of community leaders,
by ourselves and with partners,

thoughtfully and prudently.

We bring together generous people and innovative ideas

Programs and Initiatives

Rose Community Foundation uses some of its money to create and manage special programs and projects that further the goals of specific program areas and the Foundation as a whole, often in collaboration with other funders.

Sometimes Rose plays a role in the launch of a new organization or project. In other cases, we maintain continued oversight and management of a program.

We look for ideas:

from others and from ourselves,

that solve problems,

that correct injustice,

that inspire achievement,

that can be implemented **effectively.**



Photo by Chris Takagi

Kelli Trotsky Pfaff and Matthew LeBauer at a gathering for Roots & Branches Foundation, a Rose Community Foundation initiative to engage young adults in philanthropy

Philanthropy

We help others give intentionally. When a donor partners with Rose Community Foundation, we take the time to understand their charitable goals, their philanthropic dreams and their desired legacy. Through our personalized approach, we provide individuals, families, corporations, private foundations and nonprofit organizations with information and support for their philanthropic ideas.

Our program officers are trusted and knowledgeable leaders in their fields. They are experienced at working with our donors to foster change through advocacy and innovation, and they are adept at bringing people together to solve our community's most challenging problems.

We support:

donors who want to make a difference,

organizations and projects that work,

innovation and creativity,

our nonprofit and foundation partners,

building community together.



Photo by Chris Takagi

Generations work together at Ekar Farm and Community Garden.

Information, Innovation, Impact

Rose Community Foundation invites you to change lives. The process of giving is enjoyable, educational and gratifying. Our Rose Philanthropic Services team can help you structure your philanthropy by evaluating your goals and selecting the right giving vehicles. Our program experts can offer advice and recommendations to help your giving make an impact.

Join our family of donors and take advantage of our thoughtful counsel and expertise. We take the complexity out of giving and link your generosity with strategic opportunities to make a difference in our community. Call 303.398.7459 to learn more.

to strengthen our community.

Rose Community Foundation strengthens the community in many ways. We provide grants, develop programs and initiatives, and offer expertise and services to donors. This timeline shows a sampling of the Foundation's activities throughout 2010, as well as activities of some of the organizations we support.

January 2010

Ten Latino organizations from across the state received grants totaling \$160,000 from the Latino Community Foundation of Colorado (LCFC). The LCFC, housed at Rose Community Foundation, encourages philanthropy in the Latino community. In addition to providing funding, the LCFC also convenes grantees during the year to learn from experts and each other about how to be more effective organizations.



Photo by Chris Takagi

Grant recipients of the Latino Community Foundation of Colorado celebrate at a reception.



Attendees also shared fundraising ideas, challenges and successes.

Root & Branches Foundation is an initiative of Rose Community Foundation that involves Jewish individuals between the ages of 25 and 40 in philanthropy. The 2009-2010 group received 55 grant proposals totaling \$443,183, more than six times the amount they had available to grant. rcfdenver.org/initiatives_roots.htm

Monday, January 11

More than 275 representatives of Rose Community Foundation's grantees gathered to hear Kim Klein talk about "Reliable Fundraising in Unreliable Times" at a free Foundation event. Klein is an internationally known fundraising trainer, consultant and author.

Tuesday, January 12



Photo by Chris Takagi

Members of Roots & Branches Foundation learn about a potential grantee at a site visit.

February 2010

Purim activities were among many happenings at local Jewish organizations promoted during the year through the Foundation's MazelTot initiative. MazelTot connects Jewish families with young children to 31 participating Jewish institutions by offering online information and discounts for hundreds of events and programs for parents-to-be and young families. mazel-tot.org

Left to right: Linda Childears, Sheila Bugdanowitz, Sally Rippey, Mary Gittings Cronin, and Dorothy Horrell. The five women are current or former leaders of the Daniels Fund, Rose Community Foundation, the Adolph Coors Foundation, The Piton Foundation and Bonfils-Stanton Foundation, respectively.

Photo by Chris Takagi



Tuesday, February 16



Photo by Chris Takagi

Thursday, February 18

The Foundation hosted a luncheon to honor Mary Gittings Cronin on her retirement as president and executive director of The Piton Foundation. Cronin was instrumental in providing education and leadership when Rose Community Foundation was formed in 1995, helping to structure the Foundation's vision and mission.

The Boulder Jewish Community Center held a mask-painting workshop for Purim, a Jewish holy day.

In 2010, 20 organizations received disbursements totaling \$915,212 from 2009 earnings on their nonprofit organization endowment funds housed at Rose Community Foundation. This type of fund is established to support a local nonprofit organization, generating annual earnings while benefiting from the Foundation's investment expertise. To learn more, call 303.398.7459.

A hands-on cooking class

Photo by Chris Takagi



Monday, February 22



Students file into the gym at Denver Jewish Day School, one of the organizations with an endowment fund at Rose Community Foundation. To see a list of all 2010 nonprofit organization endowment funds, please visit rcfdenver.org/2010endowmentfunds.htm.

Monday, February 22

One of the programs offered by the Center for African American Health, a Foundation grantee, is a six-week class about diabetes management. Individuals with diabetes and their caregivers learn about proper nutrition, the use of medication, suitable exercise, dealing with emotions, and communicating with health care providers. caahealth.org

March 2010

Denver Area Youth Services (DAYS) received \$10,000 from RLC Foundation, one of Rose Community Foundation's donor-advised funds. The grant was used to help young mothers, many of whom have been in foster care or faced other challenges growing up. The goal is to provide a safe home environment for teen mothers so they can parent their children properly. denveryouth.org

A parent educator (right) from the Jefferson Center for Mental Health demonstrates how to soothe a baby with intestinal upset to a new mother during a postpartum home visit.

Photo courtesy of Jefferson Center for Mental Health



Monday, March 1



Photo by Chris Takagi

Tuesday, March 2

The Foundation's Child and Family Development Committee approved a grant for \$30,000 to support a home-visitation program through the Jefferson Center for Mental Health. The program provides parent education and mental health services to families in which one or more family members have mental health issues. jeffersonmentalhealth.org

The Kearney Street Transition Program run by DAYS provides services to help young mothers graduate from high school, obtain a GED, secure employment and prepare to live independently.

As they considered grant requests, Rose Youth Foundation members met with teen advocates from Padres Unidos/Jovenes Unidos, a group that works on social justice issues. padresunidos.org

IN MEMORIAM

Norman Levy, who died on March 19, 2010, was one of Rose Community Foundation's founding trustees, serving from 1996 through 1999. He also served on the Foundation's Committee on Aging and Jewish Life Committee.

Friday, March 19



Norman Levy and wife Jacquie



Monday, March 22

Rose Youth Foundation had three funding priorities in 2009-2010: engaging Jewish teens in their Jewish communities; empowering high school students to advocate for educational change in public schools; and promoting integration and self-sufficiency of refugees and survivors of genocide. Learn more about Rose Youth Foundation at rcfdenver.org/RYP.

April 2010

Ekar Farm and Community Garden, a Foundation grantee, was established in 2010 as a communal urban farm inspired by Jewish values. The harvested produce is donated to Jewish Family Service of Colorado's Weinberg Food Pantry. ekarfarm.org

Jan Lamprecht (left) poses a question.



Sunday, April 11

Thursday, April 22



Photo by Chris Takagi

Ekar's Day in the Dirt brought out volunteers to break ground in the spring. The farm is on a five-acre plot located on the campus of Denver Academy of Torah.

Jan Lamprecht of Germany and Eduardo Cader of El Salvador visited Rose Community Foundation as part of a U.S. Department of State international visitors program coordinated locally by the Institute for International Education. Rose staff briefed the two youth organization directors about ways U.S. foundations support nonprofit programs.

15 YEARS

Rose Community Foundation was founded on April 24, 1995 with an endowment of \$170 million from the sale of Rose Medical Center to a private health care corporation. After 15 years, the Foundation and its donors had awarded more than \$157 million in grants throughout the seven-county Denver metropolitan area, and the Foundation's assets were valued at more than \$253 million.

Members of Rose Community Foundation staff were involved in several sessions at the conference. Here, Senior Program Officer Phil Gonring (right) facilitates a panel on public education.



Saturday, April 24



Three days before Rose Community Foundation's 15th anniversary, the Foundation was named 2010 Large Nonprofit Organization of the Year at the Denver Metro Chamber of Commerce's Colorado Business Awards. Many of the Foundation's current and former trustees were on hand to celebrate.

Monday, April 26

The Council on Foundations (COF) held its annual conference in Denver April 25-27 with more than 1,300 attendees. COF is a membership organization of grantmakers from around the country. cof.org

May 2010

Photo by Chris Takagi



A six-session workshop for emerging female Jewish leaders held earlier in the year focused on the role women can play in creating social change.

The Florence Crittenton School celebrated its 25th anniversary in 2010. The school serves pregnant and parenting teen mothers, offering them a high school education, career guidance, parenting classes and child care. The school is one of many family-centered programs offered by long-time Foundation grantee Florence Crittenton Services of Colorado. parentpathways.org

Monday, May 17

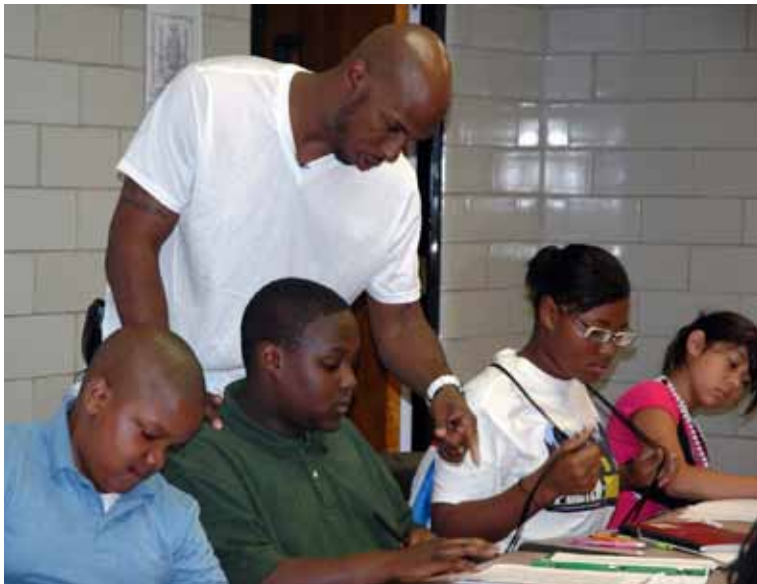
The Jewish Women's Fund of Colorado (JWFC) hosted a seminar featuring the New York-based OpEd Project designed to teach women how to make their voices heard in the media. The mission of JWFC, a donor-advised fund of Rose Community Foundation, is to use the power of collective philanthropy to create a systemic difference in the status of women and girls. rcfdenver.org/jwfc

Photo courtesy of Florence Crittenton Services of Colorado



Saturday, May 22

The happy graduates wore silver robes to commemorate the school's 25th anniversary.



Denver native and popular NBA player Chauncey Billups checks in with Academy students. Billups partners with Regis University men's basketball coach Lonnie Porter to offer the non-sports program.

Tuesday, May 25

The Foundation continued its support of the Porter-Billups Leadership Academy at Regis University. The Academy provides academic and leadership content to youth in the summer, and year-round support to high school age participants. Participants who do well in high school and are accepted at Regis qualify for need-based tuition scholarships. In 2010, 128 students participated in the summer program. porter-billups.org

Many of Rose Community Foundation's staff members spent the day working on a Habitat for Humanity townhome located near I-25 and Colorado Boulevard. Habitat for Humanity engages volunteers to help build housing with affordable mortgage payments for low-income individuals and families. habitatforhumanity.org

Wednesday, May 26



Foundation staff enjoy the opportunity to serve in the community.

June 2010

Rose Community Foundation 2008-2010 Board Chair Scott Levin and his family were honored with the Torch of Liberty Award by the Anti-Defamation League, Mountain States Region (ADL).

Wednesday, June 2



Left to right: Scott Levin with daughter Rachel, son Reid, daughter Rebecca, mother Maxine and wife Laure

Rose Women's Organization member Maggie Miller (center) shows member Barbara Askenazi how to use the gift shop cash register.



Wednesday, June 16

Rose Women's Organization (RWO) is a donor-advised fund of Rose Community Foundation that grew out of the women's auxiliary at Rose Hospital. When the nonprofit hospital was sold in 1995, the new Rose Medical Center generously continued to allow RWO members to volunteer at the hospital's gift shop, and to use the proceeds from sales for their strategic grantmaking.

A Family Field Day was one of the attractions at Pridefest, an annual celebration of the heritage and culture of the lesbian, gay, bisexual and transgender community in Colorado. An estimated 300,000 people from Colorado and the region enjoyed the two-day event organized by The Center, a Foundation grantee. gltbcolorado.org

Rose Youth Foundation member Simon Kaufman (center) with two new friends. Earlier in 2010, Kaufman was selected by 9News as one of its 9Kids Who Care, a program that honors "outstanding Colorado kids who go far beyond the ordinary in serving their community."

Photo by Tim Campbell



Saturday, June 19



Photo by Chris Takegi

Kids of all ages attend Pridefest.

Friday, June 25

Nine members of Rose Youth Foundation attended the Council of Michigan Foundations' 2010 Youth Philanthropy and Service Camp in East Lansing, Michigan. More than 400 youth gathered for in-depth discussion on topics affecting young people and the communities they serve.

July 2010

Photo by Michael Enslinger



Tuesday, July 6

Barbara Raynor began her position as the managing director of Boomers Leading Change in Health, a start-up organization focused on training baby boomers to be health care navigators, community outreach workers and advocates. The project, housed at the Colorado Nonprofit Development Center, grew out of the Foundation's Boomers Leading Change initiative. blcih.org

Seniors' Resource Center broke ground for a new 17,000 square-foot adult day and respite facility in Wheat Ridge. The organization provides a variety of services to older adults and their caregivers, with an emphasis on helping older adults stay in their own homes as they age. Rose Community Foundation has supported the organization since 1996. srcaging.org

Monday, July 12



Seniors' Resource Center President/CEO John Zabawa addresses the crowd.



Forum participants take time to brainstorm.

Tuesday, July 20

Age4Action, a national network of organizations promoting work, service, learning and leadership among older adults, held its Denver Forum on 50+ Civic Engagement. Rose Community Foundation teamed up with the National Civic League and VolunteerMatch to host the Forum, which sought innovative ideas for inclusion in the 2011 reauthorization of the Older Americans Act. Similar forums were held in five other U.S. cities. age4action.org

The Foundation wrapped up the fourth year of an initiative called Live On: Build Your Jewish Legacy. The project provided training and financial support over two phases to help 27 Jewish organizations grow their endowments through estate gifts from donors. By the end of July 2010, an estimated \$45 million had been pledged through more than 700 legacy gifts, and \$5 million in matured bequests had been paid to these organizations. A third phase of Live On began in 2011.

Saturday, July 31



Sam (left) and Rob Baumgarten have left bequests to B'nai Havurah, Jewish Family Service of Colorado and the Robert E. Loup Jewish Community Center. "Somebody did it for us 50 years ago. This is a way for us to pass it forward," says Rob.

August 2010

The Foundation began hosting a new entity in its office – the Colorado Early Learning Partnership. Headed by Director Bruce Atchison, the Partnership works statewide to connect the dots between agencies and programs focused on children from birth to age eight. Other funders include the Chambers Family Fund and the Temple Hoyne Buell Foundation.

Left to right: BRI Program Manager Jason Stutzman, BRI volunteers, Sue Miller and homeowner Cynthia Dupuis. BRI provides housing and home repairs to low-income older adults and disabled individuals. Rose has supported BRI with grants totaling \$349,000 over several years. brothersredevelopment.org



Monday, August 2



Photo by Chris Takagi

Thursday, August 12

Rose Community Foundation donor Sue Miller learns about Brothers Redevelopment Inc. (BRI) as she visits with a homeowner whose home was repainted by BRI volunteers. The Foundation offered its donors site visits throughout the year to see nonprofit organizations in action, and to connect donors to their philanthropy.

Staff at Family Star Montessori and Early Head Start engage with their young charges. Family Star provides bilingual Montessori education to children ages eight weeks to six years. The organization serves up to 140 children at two Denver locations. familystar.net

The launch of the Colorado Educator Effectiveness Project was announced at a news conference. The Project aims to increase and equitably distribute the number of effective teachers and principals in order to improve student academic growth among schools. It is being led by the Colorado Department of Education in association with the Colorado Legacy Foundation and The New Teacher Project, which contributed \$200,000. Rose Community Foundation granted \$800,000 over two years.

The Colorado Department of Health Care Policy and Financing held a series of forums to get public input on health reform implementation. An August 2010 meeting at Craig Hospital focused on insurance exchanges, which will provide a marketplace for individuals to select and buy health insurance.



Monday, August 16



Left to right: then-Colorado Commissioner of Education Dwight D. Jones, Helayne Jones and Nina Lopez of the Colorado Legacy Foundation, and Timothy Daly of The New Teacher Project at the press conference

Tuesday, August 17

The Foundation's board of trustees approved a grant of \$150,000 to the State of Colorado to help implement the Affordable Care Act. While the landmark health reform legislation passed at the federal level, it is up to the states to enact many of its provisions.

September 2010

Rose Community Foundation President and CEO Sheila Bugdanowitz spoke at the renaming celebration for Denver Jewish Day School. (The institution was formerly known as Herzl/RMHA at the Denver Campus.) The Foundation has supported the school with grants since 1998, including a grant for nearly \$100,000 for a strategic plan that led to the renaming. denverjds.org

Members of the Foundation's 2010 Health Committee listen to Len Finnochio of the California HealthCare Foundation (left) and Robert Phillips of The California Endowment (second from left).



Thursday, September 16



Sheila Bugdanowitz with Mogy, the school mascot

Friday, September 17

The Foundation's Health Committee held a retreat to learn more about issues related to health reform implementation in Colorado and across the country. Presenters included representatives from several national foundations, Colorado government agencies, health advocates and providers, and policy analysts.

The Latino Community Foundation of Colorado (LCFC), housed at Rose Community Foundation, welcomed its new board members. The LCFC was created in 2007 to encourage philanthropy among and for the Latino community.

Monday, September 27



Latino Community Foundation of Colorado board members Adrianna Abarca (left) and Martha Rubi



Garcia explains the Foundation's role as one of the funders of a transit-oriented development fund based in Denver.

Tuesday, September 28

Rose Community Foundation's Chief Financial and Operating Officer Anne Garcia was a presenter at a national symposium on building affordable housing near transit lines. The symposium was sponsored by the National Housing Conference and the Center for Housing Policy.

October 2010

Rose Community Foundation launched Rose Community Legacy Circle to recognize individuals who have included the Foundation in their estate plans. Some donors have left unrestricted gifts to the Foundation, some have directed that their gifts be added to a donor-advised fund for loved ones to carry on their philanthropic values, and others have restricted their gifts to specific nonprofit organizations or a field of interest. Learn more by calling Rose Philanthropic Services at 303.398.7459.



Monday, October 7

Rose Community Legacy Circle Inaugural Members

Anonymous (4)

Sheila and Rick Bugdanowitz

Gay and Barry Curtiss-Lusher

Vicki and David Dansky

Maxine and Fred Davine

Barbara Mellman Davis

Sheryl and Kenneth Feiler

Jennifer Atler Fischer

Anne and Charles Garcia

Marjorie and Thomas Gart

Lynda Mallinoff Goldstein

Arlene and A. Barry Hirschfeld

Robert R. Janowski, M.D. and
Phillip A. Nash

Gale and Ron Kahn

Judy and David Koff

Laure and Scott Levin

Evi and Evan Makovsky

Lisa Farber Miller

Carol and Larry Mizel

Barb and Neil Oberfeld

Dean Prina, M.D.

Lisa and John Robinson

Marcia and Richard Robinson

Susan and Eddie Robinson

Miriam Sherman

Judith and Martin H. Shore

Darlene Silver

William S. Silvers, M.D.

Liz Ullman

Irit and Art Waldbaum

Carolyn and Dave Wollard



Photo by Chris Takagi

Artists Leah Sobsey (left) and Lynn Bregman Blass (second from right) stand in front of one of their art pieces with Foundation Board Chair Scott Levin, President and CEO Sheila Bugdanowitz and Planned Giving Officer Vicki Dansky. The artists will create a tapestry with memorabilia provided by Rose Community Legacy Circle members.

Alumni of Roots & Branches Foundation gathered for a Shabbat dinner with their families. Roots & Branches Foundation was started by Rose Community Foundation in 2007 and is made up of 18 new 25- to 40-year-old members annually who become grantmakers and learn about philanthropy.

Participants in the Foundation's BOOST initiative gathered for a final celebration.



Friday, October 15



Photo by Chris Takagi

Left to right: Roots & Branches Foundation alumni Aaron Ney, Sarah Marks and Alyce Blum celebrate Shabbat.

Monday, October 18

BOOST – Building Organizational Operating Strength Together – was a multi-year Rose Community Foundation initiative designed to help selected start-up nonprofit organizations grow and strengthen. At the end of the process, the organizations reported having better-functioning boards, a more disciplined approach to finances and a strong commitment to strategic programming and outcomes.

November 2010

The Colorado Gerontological Society presented Rose Community Foundation with its 2010 Corporate Award in Aging at the organization's annual meeting.

Wednesday, November 3



Rose Community Foundation President and CEO Sheila Bugdanowitz (left) and Senior Program Officer Therese Ellery (right) receive the award from Eileen Doherty, executive director of the Colorado Gerontological Society.

Three generations enjoy a book fair.

Photo courtesy of the MACC



Saturday, November 6

The MACC (Mizel Arts & Culture Center) celebrated Jewish culture with its third annual JAAMM (Jewish Arts, Authors, Movies, Music) Festival from October 30 to November 14. Rose Community Foundation helped the Festival expand and reach new and younger audiences with a three-year grant.

Rose Community Foundation cosponsored a panel discussion and public conversation about the film *Waiting for "Superman."* The documentary about the challenges facing the U.S. public education system garnered substantial attention across the nation.

The town hall meetings included the opportunity for attendees to ask questions about health care reform.

Photo by Chris Takagi



Monday, November 15

Saturday, November 20

The panel discussion included adults and youth.

Photo by Chris Takagi



Boomers Leading Change in Health (BLCiH) held a series of town hall meetings to help explain health care reform. The November 20 event was held at Disciple Mission Church of Denver in conjunction with a health fair organized by Colorado Alliance for Health Equity and Practice. BLCiH grew out of the Foundation's Boomers Leading Change initiative. coloradoboomers.com

December 2010



Martin "Lucky" Shore at a Foundation event

The Foundation's Workplace Giving Committee chose two organizations to split more than \$8,400 in grants – the Civilians for Veterans Fund at the Colorado Behavioral Healthcare Council (cbhc.org/cvf) and Veterans Helping Veterans Now (vhvnow.org). Both groups provide mental-health services to veterans.

Monday, December 6

Martin "Lucky" Shore completed his term as a member of the Foundation's Committee on Aging. Shore was one of the Foundation's founding trustees and served on several Foundation committees over the course of 15 years.

Wednesday, December 8

Staff and volunteers with Veterans Helping Veterans Now in Boulder, one of the recipients of funds donated by Rose Community Foundation staff, and matched by the Foundation, in 2010





Michelle Rhee asks Denver teachers for their perspectives.

Monday, December 13

The Foundation hosted education reformer Michelle Rhee and nearly 40 Denver-area teachers for a discussion on the current state of public education. Rhee was on a 'listening tour' as she launched a new nonprofit organization, Students First, focused on improving the nation's public schools.

Rose Community Foundation Board Chair Scott Levin finished his term as chair and stepped down from the board after accepting a position as regional director of the Anti-Defamation League, Mountain States Region, a Foundation grantee. Stephanie Foote's term as chair began January 1, 2011.

Tuesday, December 14



Foundation staff and Trustee Rob Klugman (right) enjoy a tribute to Scott Levin (center) at his final board meeting.

2010 Grants

Rose Community Foundation staff receives guidance and direction from committees composed of trustees and volunteer community leaders with specialized expertise. In 2010, the Foundation made grants totaling nearly \$9.7 million from five program areas – Aging, Child and Family Development, Education, Health and Jewish Life – and the Opportunities and Innovation Fund. To see a description of the grants listed on the following pages, please visit rcfdenver.org.



We believe that a healthy community values its older adults by ensuring a spectrum of opportunities and services that enable them to enjoy independent and meaningful lives as long as possible.

Funding Priorities

- Provide quality direct in-home and community-based services
- Expand and improve transportation services
- Improve the availability and quality of end-of-life care

Impact

- \$1,607,000 granted in 2010
- Boomers Leading Change in Health (BLCiH) launched in July 2010. BLCiH, which grew out of Rose Community Foundation's Boomers Leading Change initiative, engages adults 50+ as volunteer health care advocates, community health workers and navigators. In 2010, three new partners joined in supporting the project: Caring for Colorado Foundation, The Colorado Health Foundation, and the Governor's Commission on Community Service. blcih.org
- The Colorado Gerontological Society presented Rose Community Foundation with its 2010 Corporate Award in Aging at the organization's annual meeting.

2010 Aging Grants

Administration on Aging Region VII - \$1,000

Alzheimer's Association, Colorado Chapter - \$50,000 over two years

American Red Cross, Mile High Chapter - \$30,000 over two years

Brothers Redevelopment, Inc. - \$45,000

CareConnect - \$20,000

Catholic Charities - \$25,000

Colorado Center for the Blind - \$15,000

Colorado Center on Law and Policy - \$20,000 toward a grant totaling \$100,000

Colorado Department of Human Services - \$425,000 over two years

Colorado Gerontological Society - two grants totaling \$20,000

Continuing Legal Education in Colorado - \$8,000

The Denver Center for Crime Victims - \$10,000

Dominican Sisters Home Health Agency of Denver - \$25,000

Easter Seals Colorado - \$50,000 over two years

Grantmakers in Aging - \$8,000

Jewish Family Service of Colorado - \$130,000

Longmont Meals on Wheels - \$30,000

Lutheran Family Services of Colorado - \$15,000

Meals on Wheels of Boulder - \$30,000

Project Angel Heart - \$30,000

St. Anthony Health Foundation - \$100,000

The Senior Hub - \$120,000 over two years

Senior Support Services - \$25,000

Seniors Inc. - \$60,000

Seniors' Resource Center - \$80,000

Special Transit - \$110,000

Volunteers of America, Colorado Branch - \$115,000

Washington Street Community Center - \$10,000

Restricted Fund Grants

- Getting There Collaborative

The Getting There Collaborative is a multi-year transportation initiative for older adults in the Denver/Boulder area. It is jointly funded by The Colorado Health Foundation and Rose Community Foundation. Rose Community Foundation, acting as fiscal sponsor, awarded \$55,000 to the Denver Regional Mobility & Access Council to support the work of the Collaborative.

- Metro Volunteers

Rose Community Foundation administers funds to support engagement of people over 55 in opportunities for ongoing employment, community service and lifelong learning. Metro Volunteers was awarded \$5,000 in 2010.



2010 Committee on Aging Members

Back: Neil Oberfeld, Chair; Bill Elfenbein; Mark Cordova; Stephanie Foote; Martin H. Shore

Front: Jean Galloway; Milroy A. Alexander; Sister Lydia M. Peña, Ph.D.; Jeremy Bloom; Linnea "Nea" Brown

Child and Family Development

We believe that supporting the healthy development of young children is the most effective way to help them have a successful life. We know that the most significant factor in a child's well-being is a family's economic security.

Funding Priorities

- Early childhood development, especially parent education programs and high-quality early-childhood education
- Family self-sufficiency, including employment training and family support services
- Efforts to plan, create, implement and evaluate public policy that has a positive impact on early childhood education and development, and family self-sufficiency

Impact

- \$1,801,237 granted in 2010
- The Foundation granted \$777,417 over two years to the Family Resource Center Association (FRCA). The grant will be used to create shared administrative services among eight of the FRCA's Denver member centers to increase efficiency and effectiveness. cofamilycenters.org
- The Children's Museum of Denver (mychildrensmuseum.org) and Invest in Kids (iik.org) were among six organizations that completed their participation in BOOST in 2010. BOOST was a multi-year Foundation initiative to help nonprofit organizations grow and strengthen.
- A coalition led by SkillBuild Colorado launched a campaign called Skills2Compete-Colorado, focused on ensuring that Colorado's workforce has the skills needed to meet business demand. SkillBuild Colorado is housed at and supported by Rose Community Foundation. skillbuildcolorado.org
- Former Colorado Governor Bill Ritter established the Early Childhood Leadership Commission in May 2010, appointing Rose Community Foundation Senior Program Officer Elsa Holguín as one of the commissioners.

2010 Child and Family Development Grants



Photo by Chris Takagi

A young mom and her baby

The Center - \$10,000

Center for Hearing, Speech and Language - \$10,000

Colorado Center on Law and Policy - \$80,000 toward a grant totaling \$100,000

Colorado Children's Campaign - \$50,000 toward a grant totaling \$150,000

Colorado Early Learning Partnership - \$50,000
A project of the Colorado Nonprofit Development Center

Denver Asset Building Coalition - \$20,000

DenverWorks - \$10,000

Dress for Success Denver - \$7,500

El Centro Humanitario - \$25,000

Emily Griffith Foundation - \$15,000

The Empowerment Program - \$4,570

Escuela Tlatelolco - \$20,000

Aurora Community Connection - \$40,000 over two years

Bayaud Enterprises - \$50,000 over two years

The Bell Policy Center - \$50,000 toward a grant totaling \$150,000

Boulder County Housing Authority - \$10,000

Families First – \$5,000

Family Resource Center Association –
\$777,417 over two years

Florence Crittenton Services of
Colorado – \$60,000

Foothills United Way – \$10,000

Friends of the Haven – \$35,000

Grantmakers for Children, Youth &
Families – \$7,500

Growing Home – \$15,000

Hope Center – \$40,000

Housing Colorado – \$20,000

The Inn Between of Longmont –
\$5,000

Intercambio de Comunidades –
\$10,000

Intercambio de Comunidades
Denver – \$7,500

Jefferson Center for Mental
Health – \$30,000

The Kempe Foundation – \$50,000

Low-Income Family Empowerment –
\$15,000

North Metro Community Services –
\$30,000

Project WISE – \$20,000

Reach Out and Read Colorado –
\$15,000

Relationship Roots – \$30,000

Rocky Mountain MicroFinance
Institute – \$7,500

Rocky Mountain Parents as
Teachers – \$15,000

St. Luke's Ministry – \$5,000

St. Vrain Family Center – \$8,000

Sewall Child Development
Center – \$25,000

Stride – \$31,250

Warren Village – \$50,000

Work Options for Women – \$25,000



2010 Child and Family Development Committee Members

Dean Prina, M.D., Chair Gerri Gomez Howard Irit Waldbaum Joy S. Johnson
Bruce T. Karpas Cynthia Kahn Raydean Acevedo Ronald E. Montoya

Restricted Fund Grants

Rose Community Foundation
administers designated funds to
support high-quality early childhood
education.

- **Colorado Early Learning
Partnership** – two grants totaling
\$4,278

The Colorado Nonprofit
Development Center serves as
fiscal sponsor.
-

Education

We believe that education is an engine of opportunity, and that the quality of our democracy depends on ensuring every child an equal chance to learn and succeed.

Funding Priorities

- Effective teaching by supporting the development, recruitment and retention of great educators
- Systemic change focused on closing the achievement gap between demographic groups

The Foundation also makes a limited number of grants for direct-service education programs outside of the school day.

Impact

- \$1,510,500 granted in 2010
- A two-year Foundation grant for \$800,000 helped launch the Colorado Educator Effectiveness Project, which is working to increase and equitably distribute the number of effective teachers and principals in schools. The Project is being led by the Colorado Department of Education in association with the Colorado Legacy Foundation and The New Teacher Project.
- In September 2010, the Jefferson County Strategic Compensation Project received a five-year, \$32.7 million grant from the U.S. Department of Education's Teacher Incentive Fund. Rose Community Foundation was instrumental in supporting the initial work of the Project, which is re-examining the way teachers are paid in Jefferson County. jeffcopublicschools.org
- A \$50,000 grant to the Public Education & Business Coalition (pebc.org) supported expansion of the Boettcher Teachers Program into Aurora Public Schools.

2010 Education Grants

Adams County School District 14 - \$5,000

Augenblick, Palaich and Associates - \$46,500

The Bridge Project, University of Denver Graduate School of Social Work - \$15,000

Cherry Creek School District - \$90,000

Cleo Parker Robinson Dance - \$5,000

College Summit Colorado - \$30,000

Colorado Association of Black Professional Engineers and Scientists - \$7,500

Colorado Children's Campaign - two grants totaling \$61,000, of which \$50,000 is toward a grant totaling \$150,000

Colorado Educator Effectiveness Project - \$800,000 over two years
The Foundation awarded three grants to create infrastructure and initiatives focused on educator effectiveness in Colorado.

- Colorado Department of Education - \$170,000
- Colorado Legacy Foundation - \$421,005
- The New Teacher Project - \$208,995

Colorado "I Have A Dream"® Foundation - \$10,000

Colorado Professional Latino Advancement Network - \$5,000



Photo by Chris Takegi

A peace-loving student

Colorado UpLift – \$10,000

Colorado Youth for a Change – \$25,000

Denver Kids, Inc. – \$15,000

Facing History and Ourselves – \$15,000

Gold Crown Foundation – \$15,000

Grantmakers for Education – \$3,000

Great Education Colorado – \$20,000

Jefferson County Education Association – \$2,000

Learning for Life – \$5,000

Mapleton Expeditionary School of the Arts – \$13,500

McGlone Elementary School – \$3,000

Metro Organizations for People – \$10,000

Mi Casa Resource Center – \$15,000

Minds Matter of Denver – \$5,000

New Vista High School – \$3,000

Boulder Valley School District serves as fiscal sponsor

OpenWorld Learning – \$15,000

Padres Unidos – \$15,000

Project VOYCE – \$10,000
A project of the Colorado Nonprofit Development Center

Public Education & Business Coalition – two grants totaling \$90,000

Public Interest Projects – \$40,000

Regis University – \$5,000

Rocky Mountain Housing Development Corporation – \$7,500

Rose Community Foundation – \$5,000
to support efforts to reform the teacher compensation system within Jeffco Public Schools.

Save Our Youth – \$5,000

Stand for Children Colorado – \$40,000

Summer Scholars – \$10,000

Teach for America – \$5,000

Teens, Inc. – \$7,500

University of Colorado at Denver, Colorado Center for Public Humanities – \$1,000

YESS Institute – \$10,000

YouthBiz – \$10,000



2010 Education Committee Members

| | | | | |
|--------------------|-------------------------|----------------------------|----------------|----------------------------|
| Monte Moses, Ph.D. | Stephen H. Shogan, M.D. | Dori Biester, Ph.D., Chair | George Sparks | Philip P. DiStefano, Ph.D. |
| Kristin Richardson | Rob Klugman | Kenzo S. Kawanabe | Katherine Gold | |

Health

We believe that a vibrant, productive society depends on healthy residents thriving in communities that promote wellness, encourage prevention and ensure high-quality, affordable and cost-effective care for all.

Funding Priorities

- Access to care
- Improve the cost-effectiveness of the health care system
- Health policy and public health leadership
- Primary prevention

Impact

- \$1,642,257 granted in 2010
- Rose Community Foundation grants totaling \$150,000 enabled the Colorado Governor's Office to apply for federal grant funds to pay for health reform implementation. The state was awarded approximately \$122 million as of March 2011.
- A \$178,290 grant to the Colorado Regional Health Information Organization (corhio.org) will support the group's efforts to ensure that behavioral health records are integrated into Colorado's Health Information Exchange.
- The Foundation continued support for organizations that advocate for increased health care access and coverage with grants to the Colorado Coalition for the Medically Underserved (ccmu.org) and Colorado Consumer Health Initiative (cohealthinitiative.org).

2010 Health Grants



Photo by Chris Takagi

Colorado Alliance for Health Equity and Practice, a Foundation grantee, holds regular health fairs for refugee and immigrant populations.

American Diabetes Association,
Colorado Area - \$40,000 over
two years

The Bell Policy Center - \$50,000
toward a grant totaling \$150,000

Betty Ford Center, Colorado Children's
Program - \$15,000

Boulder County Public Health
Department - \$100,000

The Center for African American
Health - \$80,000

Center for Improving Value in
Health Care - \$75,000
The Colorado Medical Society
Foundation serves as fiscal sponsor.

Colorado AIDS Project - \$15,000

Colorado Alliance for Health and
Independence - \$25,000

Colorado Alliance for Health Equity
and Practice - \$75,000

Colorado Center on Law and Policy -
\$500

Colorado Children's Campaign -
\$50,000 toward a grant totaling
\$150,000

Colorado Coalition for the Medically
Underserved - \$50,000

Colorado Community Health
Network - \$111,433 over two years

Colorado Consumer Health Initiative -
\$200,000 over two years

Colorado Regional Health
Information Organization -
\$178,290 over two years

Dental Aid - \$30,000

Grantmakers in Health - \$3,500

Jefferson Center for Mental Health -
\$25,000

MDS Counseling Center - \$30,000

Mental Health America of Colorado -
\$60,000

Mile High United Way - \$75,000

Planned Parenthood of the Rocky
Mountains - \$45,000

Refugee Mental Health Program of
Colorado, University of Colorado
School of Medicine - \$61,110

Rose Community Foundation -
\$2,424 to provide expert speakers for
a retreat of the Foundation's Health
Committee.

Second Wind Fund of Metro Denver -
\$25,000

Sisters of Color United for
Education - \$45,000

State of Colorado, Office of the
Governor - \$150,000

Yondorf & Associates - \$25,000

Restricted Fund Grants

Rose Community Foundation administers designated funds to support ongoing training and development in specific categories of health care, and to provide direct-service to low-income uninsured children in Colorado.

- The Children's Hospital Foundation - \$170,000 over two years

- Community Health Services - \$30,000
- Denver Health Foundation - \$65,000
- Jewish Family Service of Colorado - \$30,000
- Medical Professional Development - \$2,602



2010 Health Committee Members

Back: Stephen H. Shogan, M.D.; The Honorable Michael A. Martinez; Martin H. Shore; Douglas L. Jones;
Jennifer Atler Fischer, Chair; William N. Lindsay, III; Fernando R. Guzman, III, Ph.D.

Front: Dawn P. Bookhardt; Barbara R. Reed, M.D.; Jane Butcher; Helayne B. Jones, Ed.D.; Stephanie Foote; Donald L. Kortz

Jewish Life

We believe that building strong Jewish communities depends on supporting a welcoming, vibrant and diverse quality of Jewish life. The Foundation believes in the importance of connecting Jews to Judaism and to each other through institutions and an emerging network of communities providing innovative programs.

Funding Priorities

- Welcoming and connecting Jews and others in their households to Jewish life
- Promoting Jewish growth and learning
- Building organizational strength
- Fostering leadership

Impact

- \$2,797,822 granted in 2010
- Live On: Build Your Jewish Legacy, a Foundation initiative to help Jewish organizations build their endowments, concluded its second phase in 2010. Over four years, an estimated \$45 million was pledged through more than 700 legacy gifts, and \$5 million in matured bequests had been paid to the participating organizations. liveonlegacy.org
- Through 2010, nearly 1,000 families signed up for MazerTot, a Foundation initiative to connect families with young children to Jewish life. The participating families redeemed discounts valued at more than \$97,000 for events and programs at MazerTot's 31 partner institutions. mazertot.org
- Rose Youth Foundation, started by Rose Community Foundation in 2001, was named one of the nation's 50 most innovative Jewish nonprofit organizations in *Slingshot '10/'11*, a resource guide for Jewish innovation. rcfdenver.org/RYP

2010 Jewish Life Grants

Allied Jewish Federation of Colorado - \$360,000

BMH-BJ Congregation - \$55,000

B'nai Chaim - \$24,220

B'nai Havurah - CJRF - \$19,000

Boulder Jewish Community Center - \$800

Boulder Jewish News - \$2,500

Colorado Hebrew Chorale - \$3,634

Congregation Beth Evergreen - \$12,022

Denver Academy of Torah - \$75,000

Ekar Farm and Community Garden - \$70,000



2010 Jewish Life Committee Members (1 of 2)

Irit Waldbaum Rob Klugman, Chair Adam Agron Jim Shmerling Neil Oberfeld
Rabbi Raymond Zwerin Lindsey Gutterman Faye Weitzman Lisa Reckler Cohn

Hazon – \$286,295 over two years
Project partners include 18
Pomegranates and Oreg Foundation.

Hebrew Educational Alliance –
\$58,900

Hillel Academy of Denver – \$60,000

Rabbi Lawrence Hoffman – \$800

The Jewish Experience – \$109,350
over two years

Jewish Funders Network – \$2,500

Jewish Student Union – \$236,000
over four years

Judaism Your Way – \$53,855

Kohelet – \$7,080

Limmud Colorado – \$79,000 over
two years

Menorah: Arts, Culture, and Education
at the Boulder JCC – \$18,000

Mizel Arts & Culture Center –
\$80,000 over two years

Moishe House – \$48,250 over
two years

Nehirim – \$20,000

Ramah in the Rockies – \$125,000

Robert E. Loup Jewish Community
Center – \$802,542 over five years

Rose Community Foundation –
\$45,600 over two years to provide
grants to Limmud Colorado
participants for projects that promote
new approaches to Jewish learning.

Rose Community Foundation –
\$24,000 to assess and explore ways
to enhance programs for Jewish teens
in the Greater Denver area.

Rose Community Foundation –
\$21,000 for evaluation, training and
coaching for synagogues that received
funding from the Foundation.

Temple Sinai – \$21,000

University of Colorado at Boulder,
Program in Jewish Studies – \$76,474
over three years



Photo by Chris Takagi

Roots & Branches Foundation
member Moshe-Lev Perkins



2010 Jewish Life Committee Members (2 of 2)

| | | | | |
|---------------|---------------|---------------------|----------------|---------------|
| Steven Ellis | David Foster | Michele Roth Scharg | Steven Kris | |
| Evan Makovsky | Marjorie Gart | Arlene Hirschfeld | Judy Altenberg | Rick Kornfeld |

Opportunities and Innovation Fund Grants

Rose Community Foundation supports projects that build our community by addressing the Foundation's core values: social justice and nondiscrimination; strengthening the nonprofit sector; and supporting innovative approaches to community issues.

American Civil Liberties Union of Colorado Foundation - \$15,000

The Bell Policy Center - \$50,000 toward a grant totaling \$150,000

Biennial of the Americas - \$10,000

Colorado Nonprofit Association - \$25,000

Colorado Nonprofit Development Center - \$25,000

Colorado Progressive Coalition - \$15,000

Colorado's Future - \$50,000

A project of The Denver Foundation

Community Resource Center - \$30,000

Community Shares of Colorado - \$15,000

Metro Organizations for People - \$15,000

Metro Volunteers - \$25,000

Rights for All People - \$10,000

University of Denver, Center for Colorado's Economic Future - \$50,000



Photo by Chris Takagi

A toddler makes her contribution to planting efforts.

Guidelines for Grant Proposals

Guidelines for Grant Proposals

Rose Community Foundation's *Guidelines for Grant Proposals* is our invitation to work together to build community. The Foundation makes grants to nonprofit organizations, schools, government agencies and other funders working on projects that correspond to priorities within our program areas. These abbreviated guidelines offer an overview. For complete instructions on proposal content and format, grantseekers should consult the complete *Guidelines for Grant Proposals*, available online at rcfdenver.org, or by calling our grants manager at 303.398.7446.

Rose Community Foundation's Grantmaking Program

The Foundation awards grants to organizations, projects and initiatives that support our mission and program priorities in five areas: Aging, Child and Family Development, Education, Health and Jewish Life. In all areas, the highest priority is to support beneficial change in systems affecting the lives of many people. We also consider grants addressing our core values: social justice and nondiscrimination; strengthening the nonprofit sector; and innovative approaches to community issues.

Eligibility

Rose Community Foundation funds programs serving the seven-county Greater Denver area of Adams, Arapahoe, Boulder, Broomfield, Denver, Douglas and Jefferson Counties. Applicants should be a charitable nonprofit organization or a tax-supported institution such as a school or government agency. New or emerging organizations may apply through a tax-exempt fiscal sponsor. Applicants may have only one proposal pending at a time. Capital requests must adhere to the specified format found in the complete *Guidelines for Grant Proposals*.

Deadlines and Response Time

The Foundation does not have submission deadlines. Staff reviews proposals as they are received, and may request additional information or arrange a site visit.

Aging Program Priorities

Promotes change in how communities organize care and support for both seniors and caregivers, with particular attention to the needs of low- and moderate-income seniors. Highest consideration is given to programs that:

- provide quality direct in-home and community-based services
- expand and improve transportation services
- improve the availability and quality of end-of-life care

Child and Family Development Program Priorities

Funds programs that support low-income children from birth to age five and programs that help individuals obtain the skills and resources they need to provide for their families. Highest consideration is given to programs focused on:

- early childhood development, especially parent education programs and high-quality early childhood education
- family self-sufficiency, including employment training and family support services
- efforts to plan, create, implement and evaluate public policy that has a positive impact on early childhood education and development, and family self-sufficiency

Education Program Priorities

Supports programs that lead to improved student achievement for prekindergarten through grade 12. The highest priorities in Education include:

- effective teaching by supporting the development, recruitment and retention of great educators
- systemic change focused on closing the achievement gap between demographic groups

The Foundation also makes a limited number of grants for direct-service education programs outside of the school day.



Photo by Chris Takagi

Health Program Priorities

Supports efforts that improve access to affordable health care and health care coverage, and help create a better coordinated health care system. The highest priorities in Health are:

- access to care
- improving the cost-effectiveness of the health care system
- health policy and public health leadership
- primary prevention

Jewish Life Program Priorities

Focuses on connecting Jews to Judaism and to each other through institutions and an emerging network of communities providing innovative programs. The highest priorities in Jewish Life are:

- welcoming and connecting Jews and others in their households to Jewish life
- promoting Jewish growth and learning
- building organizational strength
- fostering leadership

Summarized Financial Information

Statement of Financial Position

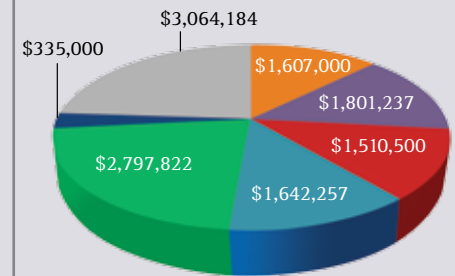
| | Unaudited 2010 | Audited 2009 |
|--|-----------------------|-----------------------|
| ASSETS | | |
| Cash and investments | \$ 260,249,000 | \$ 245,787,000 |
| Other assets | 3,215,000 | 2,548,000 |
| Total assets | \$ 263,464,000 | \$ 248,335,000 |
| LIABILITIES AND NET ASSETS | | |
| Grants payable | \$ 4,937,000 | \$ 2,707,000 |
| Other liabilities | 596,000 | 719,000 |
| Agency endowments/other funds held on behalf of others | 35,467,000 | 33,180,000 |
| Total liabilities | 41,000,000 | 36,606,000 |
| Net assets | 222,464,000 | 211,729,000 |
| Total liabilities and net assets | \$ 263,464,000 | \$ 248,335,000 |

Statement of Activities

| | Unaudited 2010 | Audited 2009 |
|-----------------------------------|-----------------------|-----------------------|
| SUPPORT AND REVENUES | | |
| Contributions | \$ 3,255,000 | \$ 2,782,000 |
| Investment income | 22,738,000 | 39,230,000 |
| Other | 465,000 | 315,000 |
| Total support and revenues | 26,458,000 | 42,327,000 |
| GRANTS AND EXPENSES | | |
| Grants | 11,755,000 | 9,403,000 |
| Program expenses | 2,423,000 | 2,366,000 |
| Total program activities | 14,178,000 | 11,769,000 |
| Philanthropic services expenses | 584,000 | 422,000 |
| Administrative expenses | 961,000 | 1,093,000 |
| Total grants and expenses | 15,723,000 | 13,284,000 |
| CHANGE IN NET ASSETS | 10,735,000 | 29,043,000 |
| Net assets, beginning of year | 211,729,000 | 182,686,000 |
| Net assets, end of year | \$ 222,464,000 | \$ 211,729,000 |

Grants Awarded 2010

- Aging
- Child & Family Development
- Education
- Health
- Jewish Life
- Opportunities and Innovation Fund
- Donor-Advised and Restricted Funds



| Grantmaking and Endowment Distributions – Five-Year History | | | | | |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|
| | 2006 | 2007 | 2008 | 2009 | 2010 |
| Number of Grants | 801 | 768 | 833 | 797 | 839 |
| Amount Granted | \$11,640,000 | \$12,455,000 | \$13,023,000 | \$11,524,000 | \$12,758,000 |
| Endowment and Other Distributions | \$1,134,000 | \$1,240,000 | \$1,294,000 | \$985,000 | \$1,379,000 |
| Total Distributions | \$12,774,000 | \$13,695,000 | \$14,317,000 | \$12,509,000 | \$14,137,000 |

NOTE: Copies of Rose Community Foundation's full audited financial statements and tax returns will be posted on the Foundation's website as soon as they are available at rcfdenver.org, or you may call 303.398.7434.

Advised, Designated and Field of Interest Funds

ADL Regional Director Restricted Fund
Aging Field of Interest Fund
Allergy and Asthma Health Fund
The Anchor Fund
The Bay Philanthropic Fund
Boomers Leading Change Designated Fund
Bugdanowitz Family Fund
Child and Family Field of Interest Fund
Children's Diabetes Foundation Fund
Colorado Child Health Foundation
Restricted Fund
Colorado Friends Fund of the Harvard
Women's Studies in Religion Program
Community Builders Fund
The Corley Family Fund
Cottonwood Institute Designated Fund
Mary Gittings Cronin Fund
David J. and Vicki Perlmutter Dansky Fund
Barbara Mellman Davis Fund
Lee and Barbara Mellman Davis Fund
Early Childhood Education Designated Fund
Education Field of Interest Fund
Steven W. Farber Leadership Fund
Figa Family Fund
Firefly Fund
The Foote Wade Family Fund
Tom and Margie Gart Family Fund
Brett, Scott, Devon and Kyle Goldberg
Charitable Fund
The Goldberg Family Endowment
Grandwine Fund

The Gray Family Donor-Advised Fund
Gerald and Lorna Gray Family Fund
Martin C. Gross Family Foundation
Health Field of Interest Fund
A. Barry and Arlene F. Hirschfeld
Family Fund
The Dan and Angela Japha Family
Charitable Fund
Jewish Life Field of Interest Fund
Jewish Women's Fund of Colorado
Larry and Helayne Jones Family Fund
Kikumoto Family Fund
David and Judy Koff Family Fund
The Korff Family Fund
Kortz Family Fund
Latino Community Foundation of Colorado
J. Leonard and Myra B. Levy Fund
Lion Heritage Fund
Evan and Evi Makovsky Family Fund
The Mally Fund
MDC/Richmond American Homes Fund
Sue Miller Transitions Fund
Oberfeld Family Fund
Over the Rainbow Fund
The Pollock Family Fund
Pollock/Gorden Donor-Advised Fund
ProComp Restricted Fund
RLC Foundation
The RLMF Donor-Advised Fund
Lisa and John Robinson Family Fund
Marcia and Richard L. Robinson
Family Fund

Rose Women's Organization
Donor-Advised Fund
Rose Youth Foundation Alumni Fund
The Shmerling Family Fund
Marvin and Harriet Shogan Family Fund
Stephen H. Shogan Philanthropic
Leadership Fund
Deanne Tucker Charitable Fund
Richard B. Tucker Family Fund
The WaterBlum Fund
Carolyn and Dave Wollard
Donor-Advised Fund
The Wolman Family Fund

Community Builders Fund: Substantive Impact

The Community Builders Fund is a unique opportunity for donors interested in contributing a minimum of 1% of the Foundation's unrestricted grantmaking budget for the coming year. Donations directly augment the funds available for grants made through our five program areas. For more information, please call 303.398.7459.



Photo by Chris Takegi

Left to right: Gina Millán from the Colorado Immigrant Rights Coalition with Marta Valenzuela Moreno, Bob Norris and Naomi Harris from El Comité de Longmont. The two groups were among the Latino organizations that received a grant from the Latino Community Foundation of Colorado in 2010.

Donor-Directed Grants

In 2010, donor-directed grantmaking at Rose Community Foundation totaled \$1,149,500 and reflected a broad range of community interests supported by the Foundation's donors. These donor-directed grants include grants recommended from donor funds held at the Foundation; matching gifts to qualified charities that received personal contributions from the Foundation's trustees, committee members and staff; and discretionary grants. To learn more about how you can establish a donor-advised fund at Rose Community Foundation, call 303.398.7459.

Arts, Culture and Media

Ah Haa School for the Arts
Anderson Ranch Arts Center
Buntport Theater Company
Capital of Texas Public
Telecommunications Council
Carbondale Clay Center
Carbondale Council on Arts
and Humanities
Colorado Ballet
Colorado Public Radio
Colorado Symphony Association
Denver Art Museum

Denver Botanic Gardens
Denver Film Society
Denver Museum of Nature & Science
Denver Public Library
Governor's Residence Preservation Fund
MCA Denver
Mizel Arts & Culture Center
Music Associates of Aspen
Rocky Mountain PBS

Children and Youth

Anya's Friends
Boys & Girls Clubs of Metro Denver
Bridgeway
The Children's Museum of Denver
Colorado Bright Beginnings
Colorado CASA
Colorado Children's Campaign
Colorado "I Have A Dream"® Foundation
Denver Active 20-30 Children's Foundation
Denver Area Council, Boy Scouts of America
Denver Area Youth Services
Denver Children's Home
Denver Rustlers
Dolls for Daughters
Florence Crittenton Services of Colorado
Girl Scouts of Colorado
Invest in Kids
Make-A-Wish Foundation of Colorado
Nurse-Family Partnership
PeaceJam Foundation
Reach Out and Read Colorado
Rocky Mountain Children's Law Center
The Shannon Foundation
Third Way Center



Photo by Chris Takagi

Eating can be a messy endeavor.



A staff member at Seniors' Resource Center makes sure a client stays hydrated on a hot day.

Economic Self-Sufficiency/ Safety-Net Services

Center for Work Education and Employment
El Centro Humanitario
Centro San Juan Diego
Community Food Share
Denver Inner City Parish
Energy Outreach Colorado
Food Bank of the Rockies
Hands of the Carpenter
Imagine! Foundation
Jewish Family Service of Colorado
Jewish Family Service of San Diego
Judson Center
Project Angel Heart
Project WISE
SafeHouse Denver

The Salvation Army, Intermountain Division
Second Harvest Food Bank of Santa Clara
and San Mateo Counties
Volunteers of America Colorado Branch
Warren Village
YWCA of Boulder County

Education

Alliance for Choice in Education
Anchor Center for Blind Children
Aspen Waldorf Foundation
Association of Waldorf Schools
of North America
Bnos Devorah High School
Cherry Creek Schools Foundation
Clayton Early Learning
Colorado Academy
Colorado Legacy Foundation
Coyote Hills Elementary School PTCO
Denver Academy of Torah
Denver Jewish Day School
Denver Preschool Program
Denver Public Schools Foundation
Denver School of the Arts
Denver School of the Arts PTSO
The Denver Waldorf School
Education Reform Now
Escuela de Guadalupe
Escuela Tlatelolco
Facing History and Ourselves
Friends of Manual
Girls Athletic Leadership Schools
Graland Country Day School
Great Education Colorado
Heschel West
Kent Denver School
Keshet of the Rockies
Mile High Montessori Early Learning Centers

Miriam Foundation
Montessori School of Denver
Public Education & Business Coalition
St. Anne's Episcopal School
St. Mary's Academy
Stanley British Primary School
Summer Scholars
Teach for America
Wyatt-Edison Charter School
Yeshiva Toras Chaim

Environment/Outdoor Education

Colorado Environmental Coalition
The Park People
Peninsula Open Space Trust
Revision International
Trips for Kids Denver/Boulder
Walking Mountains
Wapiyapi

General Community Support

American Red Cross, Mile High Chapter
Asian Pacific Development Center
of Colorado
The Aspen Institute
Biennial of the Americas
Colorado Association of Funders
Colorado Bar Foundation
Colorado Business Hall of Fame
Colorado Judicial Institute
Colorado Nonprofit Association
Colorado Nonprofit Development Center
Colorado Women's Bar Association
Foundation
Community First Foundation
Community Partners®
Council on Foundations
Denver Metro Chamber of Commerce
Denver Rotary Club Foundation
Dumb Friends League



Photo by Chris Talagi

Who doesn't like to relax with a good book?

Junior League of Denver Foundation
 Martin Luther King, Jr. Business Social
 Responsibility Awards
 McCormick Foundation
 Metro Volunteers
 Mile High United Way
 Rose Community Foundation
 Tides
 United Way Worldwide
 Vail Valley Foundation
 The Women's Foundation of Colorado
 Women's Funding Network



Photo by Chris Takagi

Staying healthy and active

Health

Alzheimer's Association, Colorado Chapter
 American Cancer Society,
 Great West Division
 Autism Society of Colorado
 Cedars-Sinai Medical Center
 Center for Women's Health Research,
 University of Colorado
 Chai Lifeline
 The Children's Hospital Foundation
 Clinica Tepeyac
 Craig Hospital
 Dani's Foundation
 Denver Health Foundation
 The Denver Hospice
 Dominican Sisters Home Health Agency
 of Denver
 Easter Seals Colorado
 The Family Hospice Foundation
 Global Down Syndrome Foundation
 Guardians of the Los Angeles Jewish Home
 for the Aging
 Hospice Foundation of Northeastern Illinois
 Hospice of Saint John
 Inner City Health Center
 Jewish Hospice and Chaplaincy Network
 Just Call Us Volunteers
 The Leukemia & Lymphoma Society
 The Leukemia & Lymphoma Society, Rocky
 Mountain Chapter
 LiveWell Colorado
 Lupus Foundation of Colorado
 MDS Counseling Center
 The Meeting Place Clubhouse
 Mental Health America of Colorado
 Michigan Autism Partnership
 National Jewish Health

Planned Parenthood Federation of America
 Planned Parenthood of the Rocky Mountains
 The Preston Robert Tisch Brain Tumor
 Center at Duke University Medical Center
 Rape Assistance and Awareness Program
 Real Choices Pregnancy Care Center
 Rocky Mountain Cancer Centers Foundation
 The Rocky Mountain Youth Clinics
 Second Wind Fund of Metro Denver
 Shalom Park
 Starlight Children's Foundation
 There With Care
 University of Colorado Hospital Foundation

Higher Education

Alumni of the Rabbinical College Knesseth
 Israel of Slabodka Kowno
 Columbia University
 Denver Scholarship Foundation
 Harvard Divinity School
 Institute of Taoist Education and
 Acupuncture
 Metropolitan State College of
 Denver Foundation
 Tufts University
 University of California San Diego
 Foundation
 University of Colorado at Denver,
 School of Public Affairs
 University of Colorado Foundation
 University of Denver
 University of Denver Sturm College of Law
 University of Northern Colorado Foundation
 University of Pennsylvania
 The Women's College of the University
 of Denver



Photo by Chris Takagi

Many Colorado nonprofit organizations have been working hard to communicate the facts about federal health reform.

Housing/Homelessness

Brothers Redevelopment, Inc.
 Capitol Hill Community Services
 Denver Rescue Mission
 Denver VOICE
 Enterprise Community Partners
 The Gathering Place
 Habitat for Humanity of Metro Denver
 Mile High Community Loan Fund
 Northeast Denver Housing Center
 Senior Housing Options

International

Africaid
American Friends of Aish HaTorah –
Western Region
American Friends of Darche Noam
American Jewish Joint Distribution
Committee
American Jewish World Service
Global Fund for Women
Institute of International Education
Marshall Direct Fund
New Israel Fund
Pathfinder International
Project C.U.R.E.

Jewish Life

Allied Jewish Federation of Colorado
American Jewish Committee,
Colorado Chapter
American Pardes Foundation
Ashreinu Corporation
Bnei Akiva of Los Angeles
Boulder Jewish Community Center
Chabad at USC
The Chai Center
Colorado Agency for Jewish Education
Hillel of Colorado
The Jewish Experience
Jewish Family Service of Metropolitan
Detroit
The Jewish Federation of Greater Los
Angeles
Jewish Funders Network
Jewish National Fund, Mountain
States Region
Jewish Student Union
Jewish Women's Archive
Limmud Colorado

Moving Traditions

Robert E. Loup Jewish Community Center
Stepping Stones

Leadership

Adelante Mujer
Denver Metro Chamber Leadership
Foundation
Institute for Mestiza Leadership
Latina Initiative
The White House Project
Women Donors Network

Religion

Aish Denver
Archdiocese of Denver
Beth Jacob Congregation
BMH-BJ Congregation
Boston Street Church
Confluence Ministries
Congregation Beth Mechachem of Glogev
Congregation Nevei Kodesh
Cure d'Ars Catholic Church
Denver Community Kollel
Holy Ghost Catholic Church
Institute for Dayanim
Merkaz Hatorah Community Kollel
Orthodox Union - West Coast Region
Providence Community Kollel
Saint Frances Cabrini Church
St. Thomas More Catholic Church
Temple Emanuel
Temple Israel
Temple Sinai
Tri-State/Denver Buddhist Temple
Westside Kollel

Social Justice

Anti-Defamation League, Mountain
States Region
The Center
Colorado Center on Law and Policy
Colorado Progressive Coalition
Legal Aid Foundation of Colorado
MADD Colorado
Milken Institute
NARAL Pro-Choice Colorado Foundation

National Conflict Resolution Center
National Institute for Trial Advocacy
Foundation
Political Research Associates
The Sister Fund
Urgent Action Fund for Women's
Human Rights
Wish of a Lifetime



Photo by Chris Takagi

Enjoying a beautiful Denver day in the park

Board of Trustees

Rose Community Foundation is governed by its board of trustees, a committed group of volunteer leaders. The trustees set Foundation policy, serve on committees, and are actively involved in reviewing funding requests and managing the Foundation's assets.



2010 Board of Trustees

| | | | |
|----------------------|----------------------|------------------------------------|------------------------|
| Evan Makovsky | Marjorie Gart* | Helayne B. Jones, Ed.D. | Ronald E. Montoya |
| Rob Klugman | Irit Waldbaum | Jerrold L. Glick | Jean Galloway |
| Milroy A. Alexander* | Neil Oberfeld | Stephanie Foote, Chair as of 2011 | Jennifer Atler Fischer |
| Dean Prina, M.D. | Dori Biester, Ph.D.* | Scott L. Levin, Chair through 2010 | Douglas L. Jones* |

* indicates 2010 Audit Committee members; Douglas L. Jones serves as chair.

In addition to grantmaking committees, the Foundation also has three committees that support other facets of the Foundation's work – the Audit, Investment and Philanthropic Services Committees. (All Audit Committee members also serve on the board of trustees and are indicated with an asterisk on the previous page.)



2010 Philanthropic Services Committee Members (1 of 2)

Stephen Kurtz Barry Curtiss-Lusher Lynda Goldstein Mary Gittings Cronin
Marjorie Gart, Chair through 2010 Helayne Jones, Ed.D. Lezlie Goldberg Richard L. Robinson



2010 Investment Committee Members

James A. Lustig Steven A. Cohen David C. Boyles Jerrold L. Glick, Chair as of 2011 Robert A. Silverberg
Evan Makovsky Daniel L. Ritchie Richard L. Robinson Stephanie Foote, Chair through 2010



2010 Philanthropic Services Committee Members (2 of 2)

Douglas L. Jones Dean Prina, M.D. Doak Jacoway Judy Koff
Donald L. Kortz Neil Oberfeld Arlene Hirschfeld Irit Waldbaum, Chair as of 2011

Rose Community Foundation Staff 2010-2011

Sheila Bugdanowitz, President and Chief Executive Officer
Chandra Al-Khafaji, Program Assistant
Ryan Brown, Controller (through March 2011)
Sue Cobb, Director of Communications and Marketing (as of February 2011)
Whitney G. Connor, Program Officer
Vicki Dansky, Planned Giving Officer
Therese Ellery, Senior Program Officer
Anne Garcia, Chief Financial and Operating Officer
Marjorie Gart, Director of Philanthropic Services (as of January 2011)
Phillip Gonring, Senior Program Officer
Cathleen Hall, Philanthropic Services Assistant
Kathryn Harris, Director of Development (as of January 2011)
Peggy Hermann, Executive Director, Jewish Women's Fund of Colorado (through January 2011)
Marci Hladik, Systems and Information Manager
Elsa Holguín, Senior Program Officer
Sarah Indyk, Jewish Life Initiatives Manager
Rachel Kibble, Office Manager
Susan Knudten, Senior Communications Officer
Cheryl McDonald, Grants Manager
Lisa Farber Miller, Senior Program Officer
Gretchen Perryman, Executive Assistant
Yolanda Quesada, Managing Director, Latino Community Foundation of Colorado
Rachel Ann Rodriguez, Accounting Assistant
Anita Wesley, Philanthropy Advisor

We acknowledge the contributions of the following long-term staff members who left the Foundation during 2010:

Juanita Atkins
Phil Nash
Lisa Robinson



Photo by Chris Takagi

A young friendship blossoms

Workplace Giving Program

Every year, Rose Community Foundation employees contribute to a fund that awards grants to organizations chosen by a volunteer staff committee. The Foundation matches the contributions made by employees. In December 2010, the Workplace Giving Committee approved two grants to organizations that serve military veterans and their families:

- Colorado Behavioral Healthcare Council – \$4,247
- Veterans Helping Veterans Now – \$4,247

The History of Rose Community Foundation



Major General Maurice Rose

Rose Community Foundation derives its name from Major General Maurice Rose (1899-1945), one of America's most decorated military leaders of the 20th century. A Denver native and the son and grandson of Orthodox Jewish rabbis, he was commander of the first military unit to penetrate Germany during World War II.

In the year prior to his death on the battlefield, a group of Jewish business and professional leaders organized an effort to build a new hospital that would fill a gap in the Denver community. The campaign gained momentum when the organizers named the new hospital in honor of General Rose. In 1948, General Dwight D. Eisenhower laid the cornerstone for the main building of the hospital.

On April 24, 1995, following a national trend among independent nonprofit hospitals, Rose Medical Center was acquired by a health-care corporation. With the proceeds of the sale, approximately \$170 million, the hospital trustees formed Rose Community Foundation as a vehicle to perpetuate the legacy of the hospital: its standards of excellence, its tradition of philanthropy and its commitment to serve the entire community.

To read more, please visit rcfdenver.org/about_history.htm.

Mission and Values

Rose Community Foundation works to enhance the quality of life of the Greater Denver community through its leadership, resources, traditions and values.

We value our Jewish heritage and our roots in Jewish traditions including charity, philanthropy and nondiscrimination.

We value excellence and uphold the highest standards in the pursuit of our mission.

We value the trust and respect of the community and continually strive to earn and sustain that trust by consistent and disciplined adherence to our mission.

Founding Trustees

Stephen Kurtz, Chair
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