



2009 Annual Report



The History of Rose Community Foundation



Major General Maurice Rose
(1899 – 1945)

Rose Community Foundation derives its name from Major General Maurice Rose (1899-1945), one of America's most decorated military leaders of the 20th century. A Denver native and the son and grandson of Orthodox Jewish rabbis, he was commander of the first military unit to penetrate Germany during World War II.

In the year prior to his death on the battlefield, a group of Jewish business and professional leaders organized an effort to build a new hospital that would fill a gap in the Denver community. The campaign gained momentum when the organizers named the new hospital in honor of General Rose. In 1948, General Dwight D. Eisenhower laid the cornerstone for the main building of the hospital.

On April 24, 1995, following a national trend among independent nonprofit hospitals, Rose Medical Center was acquired by a health-care corporation. With the proceeds of the sale, approximately \$170 million, the hospital trustees formed Rose Community Foundation as a vehicle to perpetuate the legacy of the hospital: its standards of excellence, its tradition of philanthropy and its commitment to serve the entire community.

To read more, please visit rcfdenver.org/about_history.htm.

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Donald L. Kortz, Founding President and CEO

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Cover Photo: Students at the Hebrew Educational Alliance Preschool



Guidelines for Grant Proposals

Rose Community Foundation's *Guidelines for Grant Proposals* is our invitation to work together to build community. The Foundation makes grants to nonprofit organizations, schools, government agencies and other funders working on projects that correspond to priorities within our program areas. These abbreviated guidelines offer an overview. For complete instructions on proposal content and format, grantseekers should consult the complete *Guidelines for Grant Proposals*, available online at rcfdenver.org, or by calling the grants manager at 303.398.7446.

Rose Community Foundation's Grantmaking Program

The Foundation awards grants to organizations, projects and initiatives that support our mission and program priorities in five areas: Aging, Child and Family Development, Education, Health and Jewish Life. In all areas, the highest priority is to support beneficial change in systems affecting the lives of many people. We also consider grants addressing our core values: social justice and nondiscrimination; strengthening the nonprofit sector; and innovative approaches to community issues.

Eligibility

Rose Community Foundation funds programs serving the seven-county Greater Denver area of Adams, Arapahoe, Boulder, Broomfield, Denver, Douglas and Jefferson Counties. Applicants should be a charitable nonprofit organization or a tax-supported institution such as a school or government agency. New or emerging organizations may apply through a tax-exempt fiscal sponsor. Applicants may have only one proposal pending at a time. Capital requests must adhere to the specified format found in the complete *Guidelines for Grant Proposals*.

Deadlines and Response Time

The Foundation does not have submission deadlines. Staff reviews proposals as they are received, and may request additional information or arrange a site visit.

Aging Program Priorities

Promotes change in how communities organize care and support for both seniors and caregivers, with particular attention to the needs of low- and moderate-income seniors. Highest consideration is given to programs that:

- provide quality direct in-home and community-based services
- expand and improve transportation services
- improve the availability and quality of end-of-life care

Child and Family Development Program Priorities

Funds programs that support low-income children from birth to age five and programs that help individuals obtain the skills and resources they need to provide for their families. Highest consideration is given to programs focused on:

- early childhood development, especially parent education programs and high-quality early childhood education
- family self-sufficiency, including employment training and family support services
- efforts to plan, create, implement and evaluate public policy that has a positive impact on early childhood education and development, and family self-sufficiency

Education Program Priorities

Supports programs that lead to improved student achievement for prekindergarten through grade 12. The highest priorities in Education include:

- quality teaching by supporting the development, recruitment and retention of great educators
- systemic change focused on closing the achievement gap between demographic groups

The Foundation makes a limited number of grants for direct-service education programs outside of the school day.



Photo by Chris Takagi

Wet glue – handle with care

Health Program Priorities

Supports efforts that improve access to affordable health care and health care coverage, and help create a better coordinated health care system. The highest priorities in Health are:

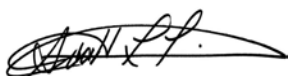
- access to care
- improving the cost-effectiveness of the health care system
- health policy and public health leadership
- primary prevention

Jewish Life Program Priorities

Focuses on connecting Jews to Judaism and to each other through institutions and an emerging network of communities providing innovative programs. The highest priorities in Jewish Life are:

- welcoming and connecting Jews and others in their households to Jewish life
- promoting Jewish growth and learning
- building organizational strength
- fostering leadership

The State of the Foundation



Scott L. Levin
Chair, Board of Trustees
2008-2010



Sheila Bugdanowitz
President and CEO

We believe in resilience.

On April 24, 2010 Rose Community Foundation will celebrate its 15th anniversary supporting the Greater Denver community. Beginning with an endowment of \$170 million, the Foundation's assets stood at \$245 million at the end of 2009, and our cumulative grantmaking total reached \$154 million.

Our founders created a financial model meant to stand the test of time and withstand fluctuations in the financial markets. It is designed to support vital programs and services in good times and bad, and to keep growing gradually along with an expanding population with increasingly diverse needs. In 2009, this model was severely challenged for a second time; the first was the recession of 2002.

Thanks to the discipline and flexibility of our trustees, Investment Committee, Audit Committee and staff, we are managing expenditures so that total 2010 grantmaking dollars will remain close to the 2009 level. This will ensure that funds will continue to flow to community

needs without significant disruptions. Throughout the economic recession, grantmaking priorities have remained unchanged, although a greater proportion of the Foundation's grants have been directed toward sustaining operations and ongoing programs at many organizations throughout the community.

Despite 2009's economic difficulties, there were bright spots:

- In March, we finished awarding a total of \$1.1 million in unsolicited "surprise" stimulus grants to 64 organizations.
- In September, we launched MazelTot, an \$848,660 initiative to provide consumer discounts to Jewish families with children 0-5 years at 29 organizations. MazelTot provides economic support both to families and the organizations that serve them.
- Our Boomers Leading Change in Health initiative was awarded \$500,000 from The Atlantic Philanthropies' Community Experience Partnership to recruit, train and place more

than 500 people 50+ as health care navigators, community health workers and advocates for change in health systems.

- Two individuals who were among the first to establish donor-advised funds at Rose Community Foundation left several million dollars in bequests to their funds. Thanks to these donors' foresight in estate planning to include bequests to their funds at Rose, we now will have the privilege of working with their families to support their philanthropic endeavors.
- Throughout the latter part of 2009, the Foundation's assets performed strongly in the market, leading to a partial recovery from the steep decline in value we saw in 2008 and early 2009.

We are most grateful this year for the resilience and perseverance of our grantees. We look forward to many more years of *building community together*.

Summarized Financial Information

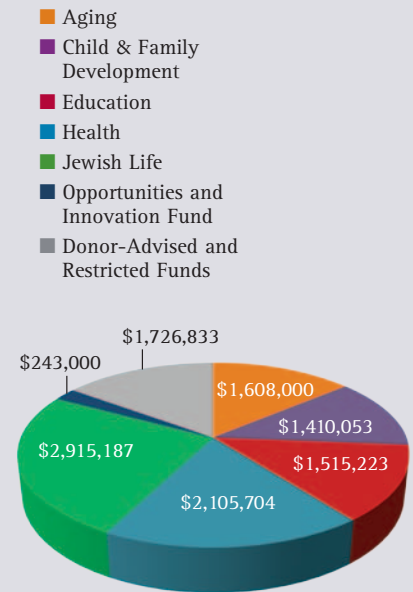
Statement of Financial Position

	Unaudited 2009	Audited 2008
ASSETS		
Cash and investments	\$ 242,393,000	\$ 217,642,000
Other assets	2,644,000	1,455,000
Total assets	\$ 245,037,000	\$ 219,097,000
LIABILITIES AND NET ASSETS		
Grants payable	\$ 2,707,000	\$ 5,330,000
Other liabilities	770,000	868,000
Agency endowments/other funds held on behalf of others	33,140,000	30,213,000
Total liabilities	36,617,000	36,411,000
 Net assets	 208,420,000	 182,686,000
 Total liabilities and net assets	 \$ 245,037,000	 \$ 219,097,000

Statement of Activities

	Unaudited 2009	Audited 2008
SUPPORT AND REVENUES		
Contributions	\$ 2,782,000	\$ 12,892,000
Investment income/(loss)	35,920,000	(87,244,000)
Other	316,000	470,000
Total support and revenues	39,018,000	(73,882,000)
GRANTS AND EXPENSES		
Administrative expenses	1,094,000	1,118,000
Philanthropic services expenses	394,000	245,000
Program expenses	2,393,000	2,307,000
Grants	9,403,000	10,933,000
Total grants and expenses	13,284,000	14,603,000
CHANGE IN NET ASSETS	25,734,000	(88,485,000)
 Net assets, beginning of year	 182,686,000	 271,171,000
Net assets, end of year	\$ 208,420,000	\$ 182,686,000

Grants Awarded 2009



Grantmaking and Endowment Distributions – Five-Year History

	2005	2006	2007	2008	2009
Number of Grants	887	801	768	833	797
Amount Granted	\$12,940,000	\$11,640,000	\$12,455,000	\$13,023,000	\$11,524,000
Endowment Distributions	\$1,108,000	\$1,134,000	\$1,240,000	\$1,294,000	\$984,000
Total Distributions	\$14,048,000	\$12,774,000	\$13,695,000	\$14,317,000	\$12,508,000

NOTE: Copies of Rose Community Foundation's full audited financial statements and tax returns will be posted on the Foundation's website as soon as they are available at rcfdenver.org, or you may call 303.398.7434.

MISSION AND VALUES

Rose Community Foundation works to enhance the quality of life of the Greater Denver community through its leadership, resources, traditions and values.

We value our Jewish heritage and our roots in Jewish traditions including charity, philanthropy and nondiscrimination.

We value excellence and uphold the highest standards in the pursuit of our mission.

We value the trust and respect of the community and continually strive to earn and sustain that trust by consistent and disciplined adherence to our mission.

What We Do

In April 2010, we celebrate Rose Community Foundation's 15th anniversary of service to Greater Denver. Simply stated, our main purpose is to bring together generous people and innovative ideas to strengthen our community. This privilege comes with high standards for responsible stewardship. Our challenge is to use funds wisely and prudently to support nonprofit organizations and public institutions that work to improve people's lives and make our community a better place.

We are made up of people who take on different roles and responsibilities. The board of trustees makes all the key decisions about how the Foundation's resources are generated and used. Eight committees composed of community leaders oversee how we raise, invest, budget and give away the Foundation's money. The trustees and committees serve as unpaid leadership volunteers. Our professional staff carries out the Foundation's day-to-day activities.

We accomplish our goals in three ways.

Grantmaking

We give grants to nonprofit organizations and public institutions that keep our community strong, to programs that expand opportunities for individuals, and to services for people who need extra help. To have the most impact, our grantmaking is focused in five program areas: Aging, Child and Family Development, Education, Health and Jewish Life, in recognition of our historical origins. Decisions about funding priorities and grant awards in each program area are made by grantmaking committees composed of community leaders and staffed by a professional from each field.

Programs and Initiatives

Rose Community Foundation uses some of its money to create and manage special programs and projects that further the goals of specific program areas and the Foundation as a whole, often in collaboration with other funders. Some examples:

ProComp (denverprocomp.dpsk12.org/about/), which supported Denver Public Schools and its teachers in developing a new publicly supported compensation system that considers student growth

Boomers Leading Change (coloradoboomers.com), which helps mobilize people 50+ as a force for social benefit

BOOST (rcfdenver.org/initiatives_BOOST.htm), a program that has helped selected nonprofit organizations achieve organizational stability during critical transitions

Rose Youth Foundation (rcfdenver.org/RYP), which has trained more than 120 Jewish teens to be grantmakers, and **Roots & Branches Foundation** (rcfdenver.org/initiatives_roots.htm), which engages Jews in their 20s and 30s in philanthropy and grantmaking

Latino Community Foundation of Colorado (rcfdenver.org/latinocfc), which promotes Latino philanthropy and awards grants to strengthen and support Latino nonprofit organizations across the state

We bring together generous people and innovative ideas to



Helping children get a good start in life is one of Rose Community Foundation's priorities.

Philanthropic Services

Our future growth is focused on inviting more donors into Rose Community Foundation's philanthropic family. While many philanthropic foundations are created by individual donors or their estates, a community foundation brings many donors together under one roof. Some donors make unrestricted gifts or support one of our program areas through a field of interest fund, while others create donor-advised funds to support their many and varied interests. Donor-advised funds often involve several generations of a family, and are a wonderful opportunity to pass on philanthropic traditions and values.

Sometimes groups of donors come together around a common purpose.

Jewish Women's Fund of Colorado (rcfdenver.org/jwfc) is a donor-advised fund committed to using the power of collective philanthropy to make a systemic difference in the status of women and girls.

Rose Women's Organization (rcfdenver.org/rwo) is a volunteer-led charitable fund that awards grants to improve the health, education and welfare of women, children and families.

We provide donors with all the help they need to administer, invest and make grants from their charitable funds. Our donors are highly valued customers, and we focus on giving them quality service and satisfaction.

Where the Money Comes From

- *Unrestricted endowment.* Our largest source of income is from our initial endowment, sometimes called our corpus. In 2009, nearly \$10 million in earnings from the endowment was distributed to nonprofit organizations through grants by the Foundation's grantmaking committees.
- *Generous donors.* Most of the funds we receive from individual donors are held in donor-advised funds—charitable investment accounts that earn income like any other investment. These donors may recommend charitable gifts from their accounts to support the nonprofit organizations of their choice. For a list of 2009 donors, please visit rcfdenver.org/2009donors.htm.
- *Bequests.* Donors who conducted their philanthropy through Rose Community Foundation while alive have often included charitable legacies to the Foundation in their estate plans. Donors have the flexibility to structure the charitable goals of their bequest as they choose.
- *Donor groups.* We administer the charitable funds of several advisory groups that collectively generate funds and direct them toward specific community needs and issues.
- *Nonprofit organization endowments.* We manage and invest endowment funds created on behalf of local nonprofit organizations. The earnings from these endowments provide annual financial support for these organizations. (See page 42.)
- *Other foundations.* We often organize and/or support projects that other local and national funders also support. We can receive and manage grant dollars from other sources for their intended purposes.

strengthen our community.

In addition to offering meeting space to community organizations, Rose Community Foundation is proud to provide office space and support to the Colorado Association of Funders (coloradofunders.org), a nonprofit regional membership organization for grantmakers throughout the state.

January 2009

Rose Community Foundation strengthens the community in many ways. We provide grants, develop programs and initiatives, and offer expertise and services to donors. This timeline shows a sampling of the Foundation's many activities throughout 2009, as well as the activities of some of the organizations we support.

Wednesday, January 14

For the second year, Rose Community Foundation hosted a well-received dinner for members of the Colorado House and Senate Education Committees, and the Colorado State Board of Education to encourage continued collaboration between the groups.



Colorado Commissioner of Education Dwight D. Jones (left) chats with Colorado State Board of Education Member Peggy Littleton, who represents Colorado Springs.

Leaders of 15 projects that received matching grants through the Foundation's Boomers Leading Change initiative came together to talk about their work. Boomers Leading Change is a project to engage people 50+ in social change. coloradoboomers.com



Rose Community Foundation Trustee Irit Waldbaum (left) makes a point while Trustee Dr. Dean Prina listens.

Wednesday, January 21

Friday, January 23



With an unstable economy, Rose Community Foundation's board of trustees paid special attention to grantmaking and administrative budgets in 2009. At a special January meeting, the board decided that the Foundation would reduce its administrative budget by an additional 5 percent to keep grantmaking levels as high as possible.

February 2009



Colorado
First Lady
Jeannie Ritter
addresses
supporters of
the Inner City
Health Center.

Work Options for Women (WOW) Executive Director Toni Schmid showed the organization's new restaurant-under-construction to Rose Community Foundation President and CEO Sheila Bugdanowitz. WOW trains low-income women for living-wage jobs in the food industry. Former Trustee Don Kortz, the Foundation's founding president and CEO, was instrumental in securing the location in downtown Denver and helped guide the project to completion. workoptions.org

Thursday, February 5

The Inner City Health Center (IHC) celebrated the opening of its new facility in North Denver. One of the highlights included a moving *a capella* rendition of "The Impossible Dream" by Hazel Miller, a well-known Denver entertainer and longtime IHC client. Rose Community Foundation granted \$200,000 to the organization's capital campaign. innercityhealth.com

Monday, February 16



Before and after: Café Options in February 2009 (left), and after it was opened two months later. The restaurant is located at 1650 Curtis Street in downtown Denver.



Foundation Chair Scott Levin (rear) introduced the speakers, including Carol Hedges from the Colorado Fiscal Policy Institute.

Statewide grantees of the Latino Community Foundation of Colorado (LCFC) gathered in Denver to share ideas and strategies to better serve their clients. Housed at Rose Community Foundation, the LCFC promotes Latino philanthropy and supports organizations serving the Latino community. rcfdenver.org/latinocfc

Tuesday, February 17

The Foundation hosted a panel of four experts who provided their perspective on the projected severe budget challenges facing Colorado. Presenters from The Bell Policy Center, the Colorado Center on Law and Policy, the Colorado Children's Campaign and an economist for Colorado's General Assembly all expressed concern about our state's ability to meet Coloradans' needs in the future. Foundation trustees, committee members, staff and others were in attendance.

Friday, February 27



Photo by Chris Takagi

Jorge De Santiago (left) and Denys Vigil of El Centro AMISTAD in Boulder, one of the Latino Community Foundation of Colorado's grantees

March 2009

One of the ways Rose Community Foundation involves Jewish young adults in philanthropy is through Roots & Branches Foundation. Each year, 18 participants in their 20s and 30s work together to identify community problems and make grants to help solve them. The program runs annually from July through March. rcfdenver.org/initiatives_roots.htm

Monday, March 2



Roots & Branches Foundation members and others arrive and mingle at a celebration reception for the group's grantees.



During a bleak year financially, Metro Community Provider Network staff members were happily surprised to receive an unexpected grant.

The National Council on Aging (NCOA) awarded its prestigious Arthur Flemming Award to Rose Community Foundation at the 2009 Aging in America Conference in Las Vegas. The award recognized the Foundation "...for its work in social change for social benefit and longstanding commitment to older adults in the community."

Thursday, March 5

Recognizing that many nonprofit organizations were seeing an increase in community needs due to the economic downturn, the Foundation's board of trustees approved more than \$1.1 million in unsolicited grants to 64 organizations that provide health care, assist the senior population or serve the Jewish community. The grants were made in late 2008 and early 2009.

Tuesday, March 17



NCOA President Jim Firman presents the Arthur Flemming Award to Sheila Bugdanowitz, Rose Community Foundation's president and CEO.



April 2009

Members of
Rose Youth
Foundation
visited a
homeless
shelter as they
considered
grant requests.

Friday, April 3

Rose Youth Foundation is an ongoing Foundation initiative to involve Jewish teens in philanthropy by providing them with experience as grantmakers. The group wrapped up its eighth year by awarding grants totaling \$50,600 in May 2009. rcfdenver.org/RYP

Foundation staff members (left to right) Linda Lee, Cheryl McDonald and Cathleen Hall load donated food for delivery to refugees at the African Community Center. This was one of several food drives organized by the Foundation's Workplace Giving Committee in 2009.

Friday, April 10





Trustee Stephanie Foote is flanked by Trustee Dr. Dean Prina (left) and Joe Barrows of the Colorado Business Bank, who nominated the Foundation for the honor.

Saturday, April 25

The Human Rights Campaign Colorado honored Rose Community Foundation with the Partner in Equality Award at its Mile High Gala. The award "recognizes a private or nonprofit entity that has demonstrated a strong commitment to the GLBT community through their business practices, outreach, support efforts and commitment to inclusivity."

Six organizations continued their participation in Rose Community Foundation's BOOST initiative to strengthen organizations that are in a critical transition period. BOOST is a three-year program to help the agencies develop long-term plans to build their administrative systems, governance, management and financial resources. The Foundation then makes grants to carry out approved plans. rcfdenver.org/initiatives_BOOST.htm

Wednesday, April 29



Photo by Chris Takagi

BOOST provides consultation and training opportunities to participating organizations, as well as bringing them together to learn from each others' experiences.

May 2009

America SCORES Denver provides after-school programs that develop self-esteem, positive peer interactions, stronger attachments to school and motivation to exercise. The organization has received grants from Rose Community Foundation and RLC Foundation, one of Rose Community Foundation's donor-advised funds.

A student and teacher from the Hebrew Educational Alliance Preschool



Photo by Chris Takagi

Saturday, May 9



Photo by Chris Takagi

Wednesday, May 13

Ten Jewish early childhood education centers continued their participation in the four-year Jewish Early Childhood Education Initiative to enhance the quality of child development and Jewish learning. Rose Community Foundation is a major funder of the project, along with five other funders.

A soccer team at a tournament run by America SCORES Denver

Caryn Aviv (left) and Ilan Glazer rehearse a dramatized interpretation of the Torah. They were trained as "Mavens" by Storahtelling, a New York-based organization that uses scholarship, storytelling, performing arts and media to make Jewish traditions come to life. A grant from Rose Community Foundation brought the group to Colorado. storahtelling.org



Grant Jones of the Center for African American Health (left) and Lisa Jensen of the Colorado Prevention Center

Thursday, May 14



Photo by Chris Takagi

Monday, May 18

In 2009, the Foundation's Boomers Leading Change initiative held several two-hour "think tanks" to learn about specific ways to engage people 50+ in solving health care issues.

June 2009



The Denver Gay Men's Chorus, a beneficiary of Community Shares of Colorado, opens the organization's 2009 Summer Celebration.

IN MEMORIAM

Donor Myra Levy opened the first donor-advised fund at Rose Community Foundation – the J. Leonard and Myra B. Levy Fund. She was an active donor, making regular distributions to a wide variety of nonprofit organizations for more than a decade. Upon her death, Myra left a large bequest to her donor-advised fund at the Foundation.

Wednesday, June 3

Community Shares of Colorado is one of the community organizations supported through the Foundation's Opportunities and Innovation Fund. Community Shares raises funds primarily through workplace giving to support more than 110 diverse organizations that donors may designate when they give. cshares.org

Thursday, June 4



Photo Courtesy of Rose Medical Center

J. Leonard and Myra B. Levy



Sunday, June 7

The Foundation continued its long-time support of the Boulder Jewish Festival, an annual celebration of Jewish culture for all ages. boulderjewishfestival.org

For one of its 2009 service projects, Rose Community Foundation staff delivered 50 "hygiene kits" containing basic toiletries for residents of Urban Peak's homeless shelter for youth under 21. Foundation staffers also cooked and served breakfast for the youth and shelter staff.

Thursday, June 25



Foundation "chefs"
Whitney G. Connor (left)
and Cheryl McDonald
scramble eggs.



Richard B. Tucker

July 2009

A \$300,000 grant recommended by the Foundation's Education Committee will help the Colorado Department of Education implement a statewide educator identifier system. The system will help identify teachers who are most effectively helping students learn.

Friday, July 3

IN MEMORIAM

The Foundation lost a stalwart supporter with the death of Richard B. Tucker on July 3. Dick was a founding trustee and served on the Foundation's Committee on Aging, Finance Committee and Jewish Life Committee over the course of 14 years. He also opened two donor-advised funds at the Foundation, one of which will receive \$1 million from his estate.

Thursday, July 16



Photo by Chris Takagi

An encouraging teacher at Crawford Elementary in Aurora



Photo by Chris Takagi

Monday, July 20

Yolanda Quesada was named managing director of the Latino Community Foundation of Colorado.

Members of Rose Women's Organization (RWO) learn more about operations at Women's Bean Project, one of RWO's grantees. Women's Bean Project provides job training and other services to help women with limited prospects learn how to support themselves and their families. womensbeanproject.com

Photo by Chris Takagi



"This past year was a challenging one for many women and families. We chose to provide support at the most fundamental level in order to promote economic self-sufficiency."

Ann Hoffman, 2008-2009 president of Rose Women's Organization (RWO), a volunteer-run charitable fund of Rose Community Foundation. rcfdenver.org/rwo.

Monday, July 27

August 2009

The Foundation prepared to launch a new initiative in September 2009 called MazelTot. The \$848,660 initiative connects Jewish families with young children to 29 participating Jewish institutions by offering online information and discounts for more than 200 family-oriented programs and services. mazeltot.org



Tuesday, August 11



Photo by Chris Talegi

Rabbi Efraim Cunningham (left) of The Jewish Experience and Nneka McPhee of the Allied Jewish Federation of Colorado learn more about programs and services offered by each others' organizations.

Friday, August 14

The Denver Regional Mobility and Access Council, a Foundation grantee, updated its popular *Getting There Guide* and produced a Spanish-language version: *Como Llegar*. The guides provide comprehensive information about transportation options for older adults in the Denver/Boulder area, and are available online at gettingthereguide.org.

Colorado Governor Bill Ritter was among several elected officials who addressed more than 300 community leaders at The Summit for a New Era of Community Service presented by Metro Volunteers. The Foundation was a sponsor of the half-day meeting focusing on new federal policies and practical strategies that support nonprofits in utilizing today's volunteers more effectively.



Tuesday, August 25



Colorado Governor Bill Ritter

Friday, August 28

An anonymous donor to Rose Community Foundation made a \$1 million commitment to Women Moving Millions, a national campaign that encourages individual donors to give \$1 million or more to improve opportunities for women and girls. The Mally Fund, a new donor-advised fund at Rose, was established by the donor to primarily support the work of the Jewish Women's Fund of Colorado, also housed at Rose.

September 2009



Educators, students and community leaders were invited to give their opinions and ideas about how to help Latinos succeed in school.

Tuesday, September 8

Rose Community Foundation and the Latino Community Foundation of Colorado sponsored two "Community Conversations" as part of the White House Initiative on Educational Excellence for Hispanic Americans. The forum was run by the U.S. Department of Education.

The Foundation hosted a lunch for other foundation leaders to learn about Colorado's Future, an effort to engage citizens across the state in addressing projected budget shortfalls in the coming years.

Thursday, September 10

Reeves Brown, a member of the executive committee of Colorado's Future – coloradosfuture.org





The Rocky Mountain Jewish Historical Society and Beck Archives organized several activities to commemorate the 150th anniversary of the Jewish community in Denver, including the premier of an exhibit at the Robert E. Loup Jewish Community Center, funded by Rose Community Foundation.

Thursday, September 10

Clínica Tepeyac, an organization that provides health care to those with limited or no insurance, honored Rose Community Foundation with the 2009 Outstanding Community Partner Award at its 15th anniversary celebration.

Sunday, September 13

The exhibit, "Blazing the Trail: A History of Denver's Jewish Community," was curated by Dr. Jeanne Abrams.

Photo courtesy of Wayne Armstrong, University of Denver Office of Communications



October 2009

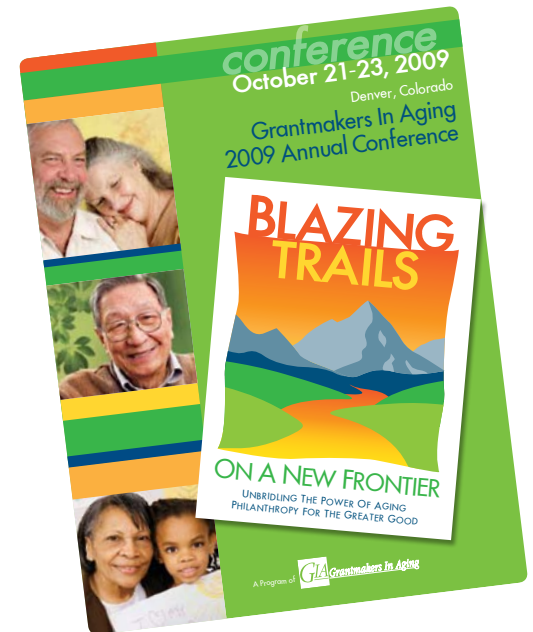
SkillBuild Colorado, a new workforce development initiative, launched in 2009. Housed at and supported by Rose Community Foundation, the initiative is focused on creating jobs and training qualified workers in three industries: construction, health care and energy.

Wednesday, October 7



Photo by Chris Takagi

SkillBuild Colorado was one of the sponsors of a construction career fair in Brighton. Here a young man learns about surveying.



Wednesday, October 21

The Grantmakers in Aging conference was held in Denver from October 21 to 23. Rose Community Foundation Trustee Jean Galloway cochaired the national conference with Linda Childears, president and CEO of the Daniels Fund.



Photo by Chris Takagi

A family gets medical services for their children at the People's Clinic.

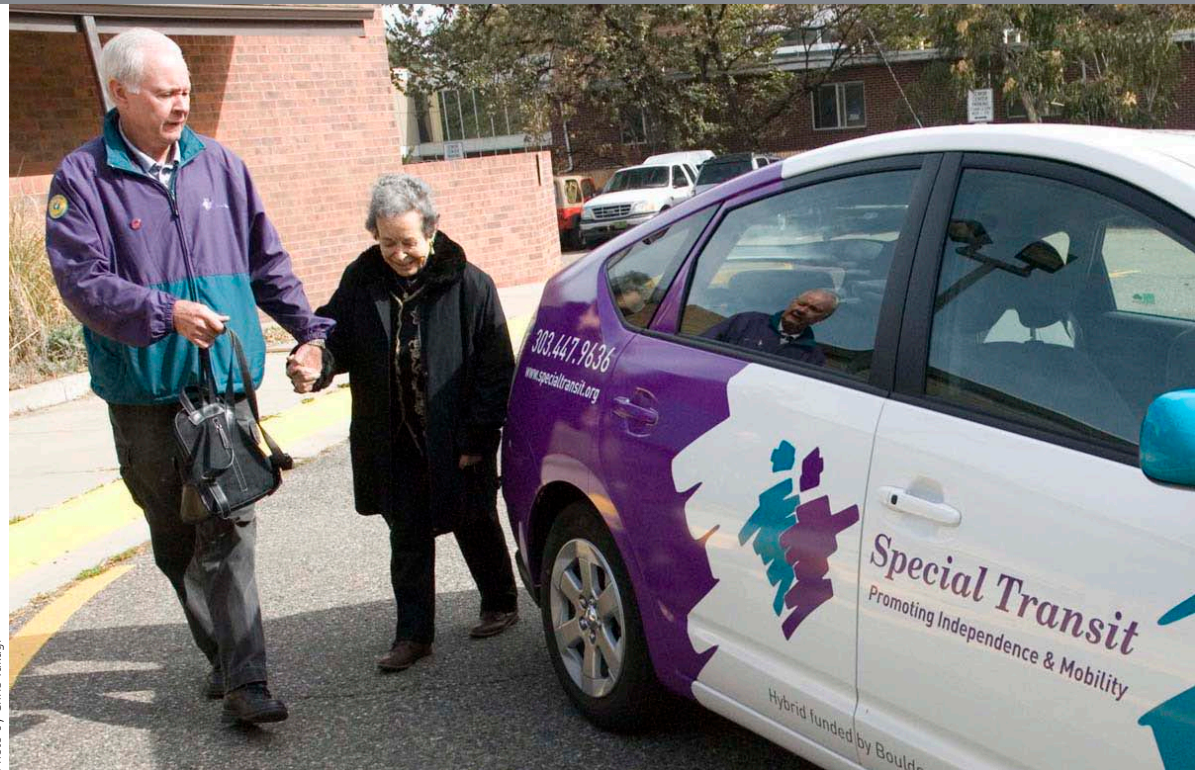
Special Transit in Boulder, a Foundation grantee, was awarded a national STAR Award by the Beverly Foundation for successful efforts to "green" its operations. Offering transportation services to older adults and others, Special Transit added several hybrid cars to its fleet in 2008 and 2009. specialtransit.org

Tuesday, October 27

The People's Clinic, part of Clinica Family Health Services and a Rose Community Foundation grantee, opened its new facility in Boulder in 2009. With 22,000 square feet, the clinic can serve more than 10,000 patients annually, an increase of 15 percent over the previous facility's capacity. clinica.org

Special Transit drivers take older adults to medical and other appointments, grocery shopping and to events that keep the seniors involved in the community.

Photo by Chris Takagi



Tuesday, October 27

November 2009



Photo by Chris Takagi

Kevin Yoshida (center) of Watershed Investment Consultants discusses the Foundation's investment performance.

The 2009-2010 members of Rose Youth Foundation held a retreat to determine funding priorities for the year. This began the ninth year of the popular program, which brings together 23 Jewish youth of diverse backgrounds to learn about Jewish philanthropic traditions and grantmaking.

Tuesday, November 3

The Foundation held its annual financial and investment meeting for donor-advised and endowment fund holders, providing an overview of the current investment picture and investment options for the following year.

Sunday, November 8



Photo by Chris Takagi

A "getting to know you" exercise provides a fun icebreaker.



Elizabeth Arenales (left) of the Colorado Center for Law and Policy, and Kathy Bonk (center) of the Washington, D.C.-based Communications Consortium Media Center spoke to the Jewish Women's Fund of Colorado about the status of health care reform.

As a final step to securing a \$500,000 grant for its Boomers Leading Change in Health (BLCiH) initiative, the Foundation hosted a site visit from The Atlantic Philanthropies and the Community Experience Partnership. BLCiH's goal: to train and place up to 575 people 50+ as volunteer health system navigators, community health workers and health advocates.

Wednesday, November 11

The Jewish Women's Fund of Colorado (JWFC) held an educational event at the home of Lynda Goldstein, a member of JWFC's Coordinating Council. The topic was health care reform and its potential impact on women. JWFC is a charitable fund of the Foundation focused on creating a systemic difference in the status of women and girls. rcfdenver.org/jwfc

Thursday, November 19



Two health navigators from Community Voices (center), a program housed at Denver Health, explain their work for local and national funders of Boomers Leading Change in Health.

December 2009

Former Board Chair Arlene Hirschfeld stepped down after serving as a Rose Community Foundation trustee since June 2000. She continues to serve on the Foundation's Jewish Life and Philanthropic Services Committees.

Teacher Vinnie Basile (right), part of the New Millennium Initiative, works with students doing an experiment in his science class at Westminster High School.



Photo by Chris Takagi

Tuesday, December 1



Photo by Chris Takagi

Arlene Hirschfeld (center) at a Foundation event

Friday, December 11

Rose Community Foundation supported the New Millennium Initiative with a grant of \$175,000 in 2009. This national collaboration with Chicago's Joyce Foundation and San Francisco's Stuart Foundation is creating networks of young teachers to build their understanding of major education policy issues and to encourage their participation in policy discussions.

The Denver Indian Center worked on plans to open an early childhood education classroom in early 2010, supported by a grant from the Foundation. The Center also offers workforce training, a food bank, and programs for youth and families. denverindiancenter.org



Wednesday, December 16

Thursday, December 31



Photo by Chris Takagi

Preschoolers at the Denver Indian Center

"Given our extensive association with Rose, we have looked forward to the time when we could join with the Foundation in making a thoughtful impact in the community we love. It is gratifying to be part of a solution."

Former Vice President of Rose Philanthropic Services Carolyn Wollard and husband Dave, who opened a donor-advised fund at the end of 2009.



2009 Grants

Rose Community Foundation staff receives guidance and direction from committees, which are comprised of trustees and volunteer community leaders with specialized expertise. In 2009, the Foundation made grants totaling more than \$9.7 million from five program areas – Aging, Child and Family Development, Education, Health and Jewish Life – and the Opportunities and Innovation Fund. To see a description of the grants listed on the following pages, please visit: rcfdenver.org/2009grants.htm.

We believe that a healthy community values its older adults by ensuring a spectrum of opportunities and services that enable them to enjoy independent and meaningful lives as long as possible.

Funding Priorities

- Provide quality direct in-home and community-based services
- Expand and improve transportation services
- Improve the availability and quality of end-of-life care

Impact

- \$1,608,000 granted in 2009
- Rose Community Foundation received the prestigious Arthur Flemming Award from the National Council on the Aging for its work in aging.
- The Foundation's Boomers Leading Change in Health (BLCiH) initiative was approved for a \$500,000 grant over three years from the Community Experience Partnership, a national initiative of The Atlantic Philanthropies to engage people 50+ in solving community problems. With an additional \$700,000 from the Foundation's Aging and Health program areas, BLCiH will launch in Spring 2010.
- With leadership from Rose Community Foundation and more than \$130,000 in support from local foundations, the 2009 Grantmakers in Aging Conference was held in Denver with a record-breaking 200 attendees.

2009 Aging Grants

American Council of the Blind of Colorado - \$10,000

American Red Cross, Mile High Chapter - \$15,000

Boomers Leading Change in Health - \$400,000 over three years toward a grant totaling \$700,000

An initiative of Rose Community Foundation

CareConnect - \$20,000

Colorado Center for Hospice & Palliative Care - \$60,000

Colorado Center for the Blind - \$15,000

Colorado Department of Human Services - \$250,000

Colorado Gerontological Society - \$10,000

Continuing Legal Education in Colorado - \$8,000

The Denver Center for Crime Victims - \$10,000

Douglas County Senior Services - \$10,000

Grantmakers in Aging - \$8,000

Jefferson County Department of Human Services, Aging & Adult Services - \$97,000 over two years

Jewish Family Service of Colorado - \$100,000

Life Quality Institute - \$100,000

Longmont Meals on Wheels - \$35,000

Lutheran Family Services of Colorado - \$15,000

Meals on Wheels of Boulder - \$35,000

Project Angel Heart - \$35,000

St. Anthony Health Foundation - \$90,000

The Senior Hub - \$60,000

Senior Support Services - \$25,000

Seniors' Resource Center - \$80,000

Special Transit - \$110,000

Vietnamese Elderly Association of Colorado - \$10,000



2009 Committee on Aging Members

Martin H. Shore

Stephanie Foote

Bill Elfenbein

Neil Oberfeld, Co-Chair

Milroy A. Alexander

Sister Lydia M. Peña, Ph.D.

Linnea "Nea" Brown

Jean Galloway, Co-Chair

Child and Family Development

We believe that supporting the healthy development of young children is the most effective way to help them have a successful life. We know that the most significant factor in a child's well-being is a family's economic security.

Funding Priorities

- Early childhood development, especially parent education programs and high-quality early childhood education
- Family self-sufficiency, including employment training and family support services
- Efforts to plan, create, implement and evaluate public policy that has a positive impact on early childhood education and development, and family self-sufficiency

Impact

- \$1,410,053 granted in 2009
- SkillBuild Colorado launched with \$150,000 in support from a national funder. The collaborative, with renewed funding for its second year, supports workforce development in health care, construction and green energy.
- The second "Looking Forward" report and recommendations on fiscal reform in Colorado was published. The report, which examines state government's recession-related constraints, is a collaborative project of The Bell Policy Center, the Colorado Center for Law and Policy and the Colorado Children's Campaign.
- The Center received a planning grant to expand programs for GLBT families at the organization's new facility opening in 2010.
- Grants helped support successful executive transitions at five key grantee organizations: Children's Museum of Denver, Colorado Children's Campaign, Mile High Montessori Early Learning Centers, Parent Pathways and Project WISE.

2009 Child and Family Development Grants



Photo by Chris Takagi

Getting some exercise at the Denver Indian Center

The Acorn School for Early Childhood Development - \$20,000

Anchor Center for Blind Children - \$5,000

Arc Thrift Stores - \$10,000

Autism Society of Colorado - \$20,000

Bal Swan Children's Center - \$40,000

Bayaud Enterprises - \$20,000

The Bell Policy Center - \$50,000 toward a grant totaling \$150,000

Center for Hearing, Speech and Language - \$10,000

Center for Work Education and Employment - \$20,000

Children's Outreach Project - \$25,000

Clayton Early Learning - \$5,000

Colorado Bright Beginnings - \$60,000

Colorado Children's Campaign - \$50,000 toward grants totaling \$200,000

Colorado Criminal Justice Reform Coalition - \$15,000

Colorado Statewide Parent Coalition - \$25,000

Community Action Development Corporation - \$10,000

Denver Asset Building Coalition - \$15,000

Denver Children's Advocacy Center - \$15,000

Denver Indian Center - \$30,000

DenverWorks - \$10,000

El Centro Humanitario - \$25,000

Escuela Tlatelolco - \$20,000

The Family Learning Center - \$40,000

Focus Points Family Resource Center - \$40,000

Four Mile Family Resource Center - \$20,000

Friends of the Haven - \$20,000

Grantmakers for Children, Youth and Families - \$2,500

Hope Center - \$40,000

The Inn Between of Longmont - \$4,500

Intercambio de Comunidades - \$10,000

Jeffco Public Schools - \$45,184

Littleton Immigrant Integration Initiative - \$10,000

Lowry Family Center - \$20,000

The Colorado Nonprofit Development Center serves as fiscal sponsor.

Mercy Housing - \$25,000

Metropolitan State College of Denver Foundation - two grants totaling \$39,051

Mi Casa Resource Center - \$25,000

Mile High Montessori Early Learning Centers - \$60,152

Mount Saint Vincent - \$5,000

Parent Pathways - \$90,000

Parenting Place - \$20,000

Project WISE - \$20,000

Qualistar Early Learning - two grants totaling \$101,666

Reach Out and Read Colorado - \$15,000

The Rise School of Denver - \$35,000 over two years

Rocky Mountain Parents as Teachers - \$12,000

Sewall Child Development Center - \$25,000

Stride - \$20,000

The Tiny Tim Center - \$25,000

UCP Colorado - \$20,000

Warren Village - \$50,000

YWCA of Boulder County - \$40,000



2009 Child and Family Development Committee Members

Dean Prina, M.D., Chair	Gerri Gomez Howard	James Polsfut	Joy S. Johnson
Bruce T. Karpas	Cynthia Kahn	Raydean Acevedo	Ronald E. Montoya

Education

We believe that education is an engine of opportunity, and that the quality of our democracy depends on ensuring every child an equal chance to learn and succeed.

Funding Priorities

- Quality teaching by supporting the development, recruitment and retention of great educators
- Systemic change focused on closing the achievement gap between demographic groups

The Foundation also makes a limited number of grants for direct-service education programs outside of the school day.

Impact

- \$1,515,223 granted in 2009
- A \$175,000 grant to the North Carolina-based Center for Teaching Quality is supporting the participation of young Denver-area teachers in the New Millennium Initiative, an effort to develop education policy leadership among teachers early in their careers.
- A \$300,000 grant was awarded to the Colorado Department of Education to create and implement the statewide educator identifier system which will track data about teaching and student achievement.
- A \$102,500 grant to Jeffco Public Schools continues the Foundation's support for the development of a new performance-based compensation system in the state's largest school district.

2009 Education Grants

Alternatives for Youth - \$2,500

America SCORES Denver - \$10,000

Augenblick, Palaich and Associates - \$10,000

The Bell Policy Center - \$50,000
toward a grant totaling \$150,000

Bennie E. Goodwin Educational
Foundation - \$2,500

Boulder Valley School District - two
grants totaling \$52,623

Center for Teaching Quality - four
grants totaling \$248,200

College Summit Colorado - \$50,000

Colorado Association of Black
Professional Engineers and
Scientists - \$7,500

Colorado Children's Campaign -
\$100,000 toward grants totaling
\$200,000

Colorado Department of Education -
\$300,000 over two years

Colorado "I Have A Dream"®
Foundation - \$10,000

Colorado League of Charter Schools -
\$15,000

Colorado School Finance Project -
\$2,500

Colorado Staff Development Council -
\$35,000

Colorado UpLift - \$10,000



Denver Public Schools Superintendent Tom Boasberg

The Conflict Center – \$10,000

Denver Center for International
Studies Foundation – \$10,000

Denver Public Schools – \$80,000

Girls Incorporated of Metro Denver –
\$30,000

Gold Crown Foundation – \$15,000

Grantmakers for Education – \$3,000

"I Have a Dream"® Foundation of
Boulder County – \$10,000

Jeffco Public Schools – three grants
totaling \$115,500

Learning for Life – \$5,000
Coordinated by Denver Area
Council, Boy Scouts of America

Metro Organizations for People –
\$30,000

Mi Casa Resource Center – \$20,000

Minds Matter of Denver – \$7,500

The New Teacher Project – \$70,000

New Vista High School – \$2,400

OpenWorld Learning – \$30,000

Padres Unidos – \$20,000

The Partnership for Families
& Children – \$5,000

Public Education & Business
Coalition – \$40,000

Public Interest Projects – \$40,000

Regis University – \$5,000

Rocky Mountain Housing
Development Corporation – \$7,500

Rose Community Foundation

The Foundation made two grants
from the Education Program Area for
projects that it oversees internally.

- \$1,000 to support discussions
between Colorado State Board
of Education and members of
the Colorado House and Senate
Education committees.
- \$10,000 to support Colorado
education and political leaders
promoting Colorado's contribution
to the teacher pay-for-
performance movement in
Washington, D.C.

Save Our Youth – \$5,000

University of Denver Graduate School
of Social Work – \$30,000

University of Northern Colorado,
Center for Urban Education Denver
Campus – \$7,500



2009 Education Committee Members

Monte Moses, Ph.D. Stephen H. Shogan, M.D. Dori Biester, Ph.D.* André Pettigrew
Philip P. DiStefano, Ph.D. Rob Klugman Helayne B. Jones, Ed.D.† Kenzo S. Kawanabe Kristin Richardson
† Chair through April 2009 * Chair as of May 2009

Health

We believe that a vibrant, productive society depends on healthy residents thriving in communities that promote wellness, encourage prevention and ensure high-quality, affordable and cost-effective care for all.

Funding Priorities

- Access to care
- Improve the cost-effectiveness of the health care system
- Health policy and public health leadership
- Primary prevention

Impact

- \$2,105,704 granted in 2009
- In response to the economic recession, the Health Committee recommended and the trustees approved \$500,000 in unsolicited grants to 21 health organizations that offer direct services to low-income consumers.
- The Health Committee joined the Committee on Aging with a \$300,000 grant to support Boomers Leading Change in Health, a three-year, \$1.4 million initiative to engage people 50+ in efforts to improve health care as health system navigators, community health workers and as advocates for policy change.
- The Health Committee focused more of its grantmaking on its “access to care” priority to address the increased demand for services and recession-related revenue shortages at safety-net clinics.

2009 Health Grants



Photo by Chris Takagi

A nurse administers an oral vaccine at the People's Clinic.

American Diabetes Association,
Colorado Area – \$23,000

Boulder County Public Health
Department – \$100,000

The Bell Policy Center – \$50,000
toward a grant totaling \$150,000

Boulder Valley Women's Health
Center – \$25,000

Boomers Leading Change in Health –
\$300,000 over three years toward a
grant totaling \$700,000

The Center for African American
Health – \$80,000

An initiative of Rose Community
Foundation

CHARG Resource Center – \$7,500

Clinica Family Health Services – \$75,000

Colorado AIDS Project – \$20,000

Colorado Asian Health Education and Promotion – \$75,000

Colorado Center on Law and Policy – \$113,000 over 18 months

Colorado Children's Campaign – \$50,000 toward grants totaling \$200,000

Colorado Children's Healthcare Access Program – \$93,644 over two years

The Colorado Nonprofit Development Center serves as fiscal sponsor.

Colorado Cross-Disability Coalition – \$15,000

Colorado Department of Health Care Policy and Financing – \$17,500

Colorado Legal Services – \$84,000

Dental Aid – \$30,000

Doctors Care – \$60,000 over two years

Howard Dental Center – \$5,000

Inner City Health Center – \$90,000 over two years

Jefferson Center for Mental Health – \$25,000

MDS Counseling Center – \$20,000

Mental Health America of Colorado – two grants totaling \$161,664

Metro Community Provider Network – \$90,000 over 18 months

NARAL Pro-Choice Colorado Foundation – \$25,000

National Conference of State Legislatures – \$50,000

National Multiple Sclerosis Society, Colorado Chapter – \$10,000

South Metro Health Alliance – \$15,000

State of Colorado, Office of the Governor – \$71,250 to support a health policy analyst

University of Colorado at Denver and Health Sciences Center, Department of Psychiatry – \$55,396

Yondorf & Associates – \$18,750



2009 Health Committee Members (1 of 2)

Stephen H. Shogan, M.D.
Steven Kaufmann

Barbara R. Reed, M.D.

Martin H. Shore
The Honorable Michael A. Martinez

Jennifer Atler Fischer, Chair



2009 Health Committee Members (2 of 2)

Fernando R. Guzman, III, Ph.D. William N. Lindsay, III
Dawn P. Bookhardt Donald L. Kortz Douglas L. Jones
Stephanie Foote

Additional Health-Related Grants

In response to the effect of the economic downturn on nonprofit organizations, the following agencies received a one-time grant from the Health program area and the Colorado Child Health Foundation, a fund of Rose Community Foundation. These 21 direct-service grants totaled \$500,000.

- Betty Ford Center, Children's Program
- Boulder Valley Women's Health Center
- The Children's Hospital
- Clinica Family Health Services
- Clínica Tepeyac
- Community Health Services
- Dental Aid
- Denver Health
- Doctors Care
- Howard Dental Center
- Inner City Health Center
- Jefferson Center for Mental Health
- Kids in Need of Dentistry
- MDS Counseling Center
- The Mental Health Center Serving Boulder and Broomfield Counties

- Metro Community Provider Network
- Metropolitan Denver Dental Society
- Planned Parenthood of the Rocky Mountains
- The Rocky Mountain Youth Clinics
- Salud Family Health Centers
- The Second Wind Fund of Metro Denver

Restricted Fund Grants

- Jewish Family Service of Colorado - \$25,000
- Medical Professional Development - \$3,508
- Metro Community Provider Network - \$60,000

Rose Community Foundation administers designated funds to support ongoing training and development in specific categories of health care, and to provide direct-service care to low-income uninsured children in Colorado.

Jewish Life

We believe that building strong Jewish communities depends on supporting a welcoming, vibrant and diverse quality of Jewish life. The Foundation believes in the importance of connecting Jews to Judaism and to each other through institutions and an emerging network of communities providing innovative programs.

Funding Priorities

- Welcoming and connecting Jews and others in their households to Jewish life
- Promoting Jewish growth and learning
- Building organizational strength
- Fostering leadership

Impact

- \$2,915,187 granted in 2009
- A \$435,000 grant will create a new Jewish Early Childhood Education (ECE) Scholarship Fund at the Allied Jewish Federation of Colorado, the result of a study of the economic recession's impact on Jewish ECE.
- Mazon launched on Rosh Hashanah. The \$848,660 initiative connects Jewish families with young children to 29 participating Jewish institutions by offering online information and discounts for more than 200 family-oriented programs and services.
- Grant support helped launch three new, innovative opportunities for Jews to connect to each other and emerging issues in the Jewish community: Hazon, Ayeka and Moishe House.
- Rose Youth Foundation (for teens in grades 9-12) began its ninth year of grantmaking, and Roots & Branches Foundation (for people in their 20s and 30s) began its third year. At their second joint alumni event, participants granted \$15,000 to support proposals from Limmud Colorado that advance Jewish learning.

2009 Jewish Life Grants

Allied Jewish Federation of Colorado – two grants totaling \$844,000, of which \$484,000 is to be distributed over three years

Ayeka – \$35,000

The Central Fund of Israel serves as fiscal sponsor.

Beth Nehamah Hospice – \$49,220

Boulder Aish Kodesh – \$18,810

Boulder Jewish Community Center – \$53,000

Center for Policy Research – \$20,000

Hazon – \$35,600

Herzl/RMHA at the Denver Campus – \$99,425

Hillel of Colorado – \$53,100

Institute for the Study of Israel in the Middle East, University of Denver – \$2,000

Jewish Funders Network – \$2,500

Jewish Genealogical Society of Colorado – \$10,000

Jewish Mosaic: The National Center for Sexual and Gender Diversity – \$30,000

Jewish Funds for Justice serves as fiscal sponsor.

Kabbalah Experience – \$72,480



Photo by Chris Takagi

A warm day at the Boulder Jewish Festival means fun in the fountain.

MazelTot – \$848,660 over four years
An initiative of Rose Community Foundation

A significant portion of this grant will be distributed over four years to 29 participating organizations that provide programs for Jewish families with children under age five and expectant parents:

- Adventure Rabbi
- Aish Denver
- Allied Jewish Federation of Colorado

- Beth Ami – Colorado Congregation for Humanistic Judaism
- BMH-BJ Congregation
- B'nai Chaim
- B'nai Havurah – CJRF
- Boulder Jewish Community Center
- Boulder Jewish Day School
- Chabad Jewish Center of Longmont
- Chabad Lubavitch of Colorado
- Chabad of Northwest Metro Denver

- Congregation Nevei Kodesh
- Congregation Rodef Shalom
- Denver Academy of Torah
- Denver Community Kollel
- Hebrew Educational Alliance
- Hillel Academy of Denver
- The Jewish Experience
- Judaism in the Foothills
- Judaism Your Way
- Limmud Colorado
- Minyan Na'aleh
- Mizel Arts & Culture Center
- Mizel Museum
- Robert E. Loup Jewish Community Center
- Stepping Stones
- Temple Emanuel
- Temple Sinai

Robert E. Loup Jewish Community Center – three grants totaling \$589,142, of which \$301,792 is to be distributed over three years

Rose Community Foundation – \$22,800 to provide grants to 13 Limmud Colorado participants for projects that promote new approaches to Jewish learning

Rose Community Foundation Rosh Hashanah Greeting Card Contest Winner-Directed Grants – \$1,000

- The Children's Hospital Foundation
- Denver Academy of Torah

Stepping Stones – \$20,700

Storahtelling – \$45,000

University of Colorado at Boulder, Jewish Studies Program – \$24,500

Moishe House – \$28,250

Moving Traditions – \$10,000



Photo by Chris Takagi

Rose Youth Foundation begins with an overview for new members.



2009 Jewish Life Committee Members (1 of 2)

Steven Kris	Phil Weiser	Evan Makovsky	Rabbi Raymond Zwerin	David Foster
	Rob Klugman	Michelle Osterman	Bobbie Towbin	
	(Chair as of 2010)			



2009 Jewish Life Committee Members (2 of 2)

Neil Oberfeld	Rick Kornfeld	Michele Roth Scharg	Irit Waldbaum (Chair through 2009)
Marjorie Gart	Arlene Hirschfeld	Judy Altenberg	Lindsey Gutterman
			Lisa Reckler Cohn

2009 Opportunities and Innovation Fund Grants

Rose Community Foundation supports projects that strengthen our community by addressing the Foundation's core values: social justice and nondiscrimination; strengthening the nonprofit sector; and supporting innovative approaches to community issues.

Chinook Fund - \$10,000

Colorado Nonprofit Association - two grants totaling \$65,000, of which \$60,000 is to be distributed over two years

Community Resource Center - \$25,000

Community Shares of Colorado - \$15,000

Denver's Road Home - \$100,000

Mile High United Way serves as fiscal sponsor.

FRESC - \$3,000

Latina Initiative - \$10,000

Mizel Museum - \$15,000

Nonprofit Organization Endowment Funds and Sub-Funds

Allied Jewish Apartments Endowment
American Jewish Committee Endowment Fund
Anti-Defamation League New Century Endowment Fund

- Atheneus Humanities Fund for the Anti-Defamation League
- Barbara and Norman Gray Fund

BMH-BJ Congregation
B'nai Havurah Endowment Fund
Boulder Jewish Community Foundation Endowment Fund
Center for Judaic Studies, University of Denver Endowment Fund

- The Holocaust Awareness Institute Fund
- The Dr. Irwin E. Vinnik Fellowship Supplementary Fund
- Rabbi Dr. Stanley M. Wagner Community Cultural Fund

Colorado Agency for Jewish Education
Congregation Beth Evergreen Endowment Fund

- Ellen Diesenhof Educational Endowment Fund

Congregation Emanuel Fund
Denver Academy of Torah Endowment Fund

- England Fund
- Makovsky Fund
- MGB Foundation Fund
- Obby Shames Fund

Denver Public Schools Foundation



Photo by Chris Takagi

"We all need somebody to lean on." – Bill Withers

Herzl/RMHA at the Denver Campus Endowment Fund

- Auerbach Family Children's Fund
- Jack Robinson Memorial Scholarship Fund
- Rose Medical Center Sports and Fitness Endowment
- Charles and Louise Rosenbaum Scholarship Fund

Hillel of Colorado Endowment Fund

- Annie Rosen Fund
- Siegel Endowment Fund

Jewish Family Service of Colorado Endowment
Latino Community Foundation of Colorado Endowment

Mizel Museum
Robert E. Loup Jewish Community Center

- Harry and Jeanette Weinberg Endowment Fund
- Dena and Charlie Miller Theatre Fund
- Rose Medical Center Fund
- Wolf Theatre Academy Fund

Shalom Park Endowment

- Milton and Lillian Toltz Staff Appreciation Fund

The Spirituals Project Endowment Fund
Jerry Spitz Memorial Education Fund
Temple Sinai Endowment Fund
Yeshiva Toras Chaim Endowment Fund

Advised, Designated and Field of Interest Funds

Allergy and Asthma Health Fund
The Anchor Fund
The Bay Philanthropic Fund
Boomers Leading Change Designated Fund
Bugdanowitz Family Fund
Children's Diabetes Foundation Fund
Colorado Child Health Foundation Restricted Fund
Colorado Friends Fund of the Harvard Women's Studies in Religion Program
Community Builders Fund
Cottonwood Institute Designated Fund
David J. and Vicki Perlmutter Dansky Fund
Barbara Mellman Davis Fund
Lee and Barbara Mellman Davis Fund
Early Childhood Education Designated Fund
Steven W. Farber Leadership Fund
Figa Family Fund
Firefly Fund
Cal and Jean Frazier Fund
Tom and Margie Gart Family Fund
Brett, Scott, Devon and Kyle Goldberg Charitable Fund
The Goldberg Family Endowment
The Gray Family Donor-Advised Fund
Gerald and Lorna Gray Family Fund
Martin C. Gross Family Foundation
A. Barry and Arlene F. Hirschfeld Family Fund
The Dan and Angela Japha Family Charitable Fund
Jewish Women's Fund of Colorado

Larry and Helayne Jones Family Fund
Kikumoto Family Fund
David and Judy Koff Family Fund
Kortz Family Fund
Latino Community Foundation of Colorado
Mary Lee and Jay Schusterman Family Fund
J. Leonard and Myra B. Levy Fund
Lion Heritage Fund
Evan and Evi Makovsky Family Fund
The Mally Fund
MDC/Richmond American Homes Fund
Sue Miller Transitions Fund
Over the Rainbow Fund
The Pollock Family Fund
Pollock/Gorden Donor-Advised Fund
ProComp Restricted Fund
RLC Foundation
Lisa and John Robinson Family Fund
Marcia and Richard L. Robinson Family Fund
Rose Women's Organization Donor-Advised Fund
Rose Youth Foundation Alumni Fund
Marvin and Harriet Shogan Family Fund
Stephen H. Shogan Philanthropic Leadership Fund
Deanne Tucker Charitable Fund
Richard B. Tucker Family Fund
The WaterBlum Fund
Carolyn and Dave Wollard Donor-Advised Fund
The Wolman Family Fund



Photo by Chris Takagi

The competition is heated at an America SCORES Denver soccer tournament. RLC Foundation, a donor-advised fund of Rose Community Foundation, has funded the organization.

Donor-Directed Grants

Rose Community Foundation donor-directed grants include grants recommended from donor funds held at the Foundation; matching gifts to qualified charities that received personal contributions from the Foundation's trustees, committee members and staff; and discretionary grants. In 2009, donor-directed grantmaking at Rose Community Foundation totaled \$906,768. The categories of giving reflect the broad range of community interests supported by donors at Rose Community Foundation.

Animal Welfare/Environment

Colorado Fourteeners Initiative
Dumb Friends League
Israel Institute

Arts, Culture and Media

Art Students League of Denver
Colorado Ballet
Colorado Public Radio
Colorado Symphony Association
The Denver Architectural Foundation
Denver Botanic Gardens
Denver Young Artists Orchestra
Detroit Repertory Theatre
eTown
Friends of the Davenport Museum of Art
Governor's Residence Preservation Fund
Louder Than Words Dancetheatre
MCA Denver
Mizel Arts & Culture Center
Mizel Museum
Putnam Museum and IMAX® Theatre
Rocky Mountain PBS
Swallow Hill Music Association

Children and Youth

The Children's Museum of Denver
Colorado Children's Campaign
Colorado "I Have A Dream"® Foundation
Concerts for Kids
Denver Area Council, Boy Scouts of America
Denver Children's Home
Denver Rustlers
Girl Scouts of Colorado
Girls Incorporated of Metro Denver
Invest in Kids
The Kempe Foundation
Parent Pathways
PeaceJam Foundation



Photo by Chris Takagi

A different perspective on the world

Project PAVE
Reach Out and Read Colorado
Sewall Child Development Center
The Shannon Foundation
Third Way Center
Walden Family Services Foundation
Zimmer Children's Museum

Economic Self-Sufficiency/ Safety-Net Services

Center for Work Education and Employment
Centro San Juan Diego
Community Food Share
Emergency Family Assistance Association
Energy Outreach Colorado
Family Resource Center Association
Food Bank of the Rockies
Imagine! Foundation
Jewish Family Service of Colorado
Jewish Family Service of San Diego
Mi Casa Resource Center
Project Angel Heart
Project WISE
SouthWest Improvement Council
Tomchei Shabbos
Volunteers of America, Colorado Branch
Warren Village
Women's Bean Project
Work Options for Women

Education

Alliance for Choice in Education
Anchor Center for Blind Children
Arrupe Jesuit High School
Aspen Waldorf Foundation
Association of Waldorf Schools of North America
The Bridge Project, University of Denver
Cherry Creek Schools Foundation
College Summit Colorado
Colorado Association of Black Professional Engineers and Scientists
Colorado Legacy Foundation
Denver Academy
Denver Academy of Torah
Denver Public Schools Foundation
Denver Public Schools Pupil Assistance Fund
Denver School of Science & Technology
Denver School of the Arts
Escuela Tlatelolco
Friends of Manual
Graland Country Day School
Great Education Colorado
Herzl/RMHA at the Denver Campus
High Plains Elementary School



Photo by Chris Takagi

A Westminster High School student

Horace Mann School
Impact on Education
The Jefferson Foundation
Kent Denver School
Keshet of the Rockies
KIPP Sunshine Peak Academy
Mile High Montessori Early Learning Centers
Minds Matter of Denver
Montessori School of Denver
Montessori School of Washington Park
OpenWorld Learning
Public Education & Business Coalition
Rivermont Collegiate
Saint Rose of Lima Catholic School
Stand for Children Colorado
Summer Scholars
Teach for America
Vermont Academy

General Community Support

American Red Cross, Mile High Chapter
The Aspen Institute
Colorado Association of Funders
Colorado Bar Foundation
Colorado Business Hall of Fame
Colorado Judicial Institute
Colorado Nonprofit Association
Colorado Nonprofit Development Center
Community Shares of Colorado
Council on Foundations
The Denver Foundation
Denver Rotary Club Foundation
The F.B. Heron Foundation
Junior League of Denver Foundation
The Latina Chamber
Madison Community Foundation
Martin Luther King, Jr. Business Social Responsibility Awards

McCormick Foundation
Metro Volunteers
Mile High United Way
Rose Community Foundation
Vail Valley Foundation
Women's Foundation of California
The Women's Foundation of Colorado
Women's Funding Network
YMCA of Metropolitan Denver

Health

Alzheimer's Association, Colorado Chapter
American Cancer Society, Great West Division
The American Transplant Foundation
Autism Society of Colorado
Beth Nehamah Hospice
Boulder County AIDS Project
Cedars-Sinai Medical Center
The Center for African American Health
Center for Women's Health Research
Chai Lifeline
Children's Diabetes Foundation at Denver
The Children's Hospital Foundation
Clínica Tepeyac
Colorado Consumer Health Initiative
Colorado Health Institute
Community Health Services
Connections Therapeutic Riding Center
Craig Hospital
Crohn's & Colitis Foundation of America, Rocky Mountain Chapter
Denver Health Foundation
The Denver Hospice
Doctors Care
Foundation for Their Sake
Hospice of Saint John
Inner City Health Center



Photo by Chris Takagi

Visiting with friends

Kids in Need of Dentistry
The Leukemia & Lymphoma Society, Rocky Mountain Chapter
Mayo Clinic
Mental Health America of Colorado
Metro Community Provider Network
Muscular Dystrophy Association
National Jewish Health
National Multiple Sclerosis Society, Colorado Chapter
Planned Parenthood of the Rocky Mountains
Prostate Conditions Education Council
Rape Assistance and Awareness Program
The Rocky Mountain Youth Clinics
Scleroderma Research Foundation
Shalom Park
Susan G. Komen for the Cure
TheraPetics
Visiting Nurse Corporation of Colorado

Higher Education

Alumni of the Rabbinical College Knesseth Israel of Slabodka Kowno
Columbia University
Denver Scholarship Foundation
Harvard Divinity School
Institute for the Study of Israel in the Middle East, University of Denver
Institute of Taoist Education and Acupuncture
Latin American Educational Foundation
Regis University
Tufts University
The University of Arizona Foundation
University of Colorado Foundation
University of Denver, Center for Judaic Studies
University of Denver Graduate School of Social Work
University of Denver Sturm College of Law
University of Pennsylvania
Washington University in St. Louis
Yeshiva Mikdash Melech

Housing/Homelessness

Colorado Coalition for the Homeless
Denver Rescue Mission
Family HomeStead
Northeast Denver Housing Center
The Private Redemption Foundation
Rebuilding Together Metro Denver
Urban Peak

International

American Committee for Shaare Zedek Medical Center in Jerusalem
American Friends of Aish HaTorah – Western Region
American Friends of Hatzolah Darom

American Friends of Midreshet B'erot Bat Ayin
American Jewish World Service
The Cunningham Foundation
Institute of International Education
Project Concern International
Tumaini Ministries

Jewish Life

Allied Jewish Federation of Colorado
American Jewish Committee, Colorado Chapter
Ashreinu Corporation
Boulder Jewish Community Center
The Chai Center
Colorado Agency for Jewish Education
Denver Community Kollel
The Hadassah Foundation
Happy Minyan
Hillel of Colorado



Photo by Chris Takagi

Eric Wright, executive director of Cross Community Coalition Family Resource Center

Isralight South Florida
Jewish Education Center of South Florida
The Jewish Experience
Jewish Federation Council of Greater Los Angeles
Jewish Federation of Metropolitan Detroit
Jewish Learning Academy
Jewish Women's Archive
Judaism Your Way
LivingJudaism
Ohel Avraham
Robert E. Loup Jewish Community Center
Rocky Mountain Jewish Historical Society and Beck Archives
St. Louis Hillel at Washington University
Stepping Stones
Yeshivat Benei N'vi'im

Leadership

Colorado Forum
Colorado Lawyers Committee
Denver Metro Chamber Leadership Foundation
Latina Initiative
Men's Leadership Alliance

Outdoor Education/Recreation

Camp Wapiyapi
Colorado Special Hockey
Sports for a Cause

Religion

Beth Jacob Congregation
BMH-BJ Congregation
B'nai Havurah - CJRF
Chabad of South Denver
Confluence Ministries
Congregation Ateres Shloime

Congregation Beth Mechachem of Glovev
Holy Ghost Catholic Church
Institute for Dayanim
Montview Boulevard Presbyterian Church
Odom Memorial Church of God in Christ
Sacred Heart of Mary Catholic Church
St. Andrew United Methodist Church
Saint Frances Cabrini Catholic Parish
St. Thomas More Catholic Church
Temple Emanuel
Temple Sinai
Tri-State/Denver Buddhist Temple
Westside Kollel
Wilshire Boulevard Temple

Social Justice

Anti-Defamation League, Mountain States Region
The Bell Policy Center
The Center
Colorado Center on Law and Policy
Communications Consortium Media Center
Human Rights Campaign Foundation
Jewish Mosaic: The National Center for Sexual and Gender Diversity
Legal Aid Foundation of Colorado
The Legal Center for People with Disabilities and Older People
Milken Institute
NARAL Pro-Choice Colorado Foundation
National Institute of Trial Advocacy Foundation
Political Research Associates
Public Interest Projects
Urgent Action Fund for Women's Human Rights

Board of Trustees

Rose Community Foundation is governed by its board of trustees, a committed group of volunteer leaders. The trustees set Foundation policy, serve on committees, and are actively involved in reviewing funding requests and managing the Foundation's assets.



2009 Board of Trustees

Helayne B. Jones, Ed.D.	Evan Makovsky	Marjorie Gart*	Arlene Hirschfeld	Ronald E. Montoya
Jean Galloway	Walter Isenberg*	Irit Waldbaum	Rob Klugman	
Neil Oberfeld		Dean Prina, M.D.	Stephanie Foote	Dori Biester, Ph.D.*
Douglas L. Jones*	Jennifer Atler Fischer	Scott L. Levin, Chair	Milroy A. Alexander*	

* indicates 2009 Audit Committee members; Douglas L. Jones serves as chair.

In addition to grantmaking committees, the Foundation also has three committees that support other facets of the Foundation's work – the Audit, Investment and Philanthropic Services Committees. (All Audit Committee members also serve on the board of trustees and are indicated with an asterisk on the previous page.)



2009 Investment Committee Members

James A. Lustig	Jerrold L. Glick	Robert A. Silverberg	Richard L. Robinson	Daniel L. Ritchie
	David C. Boyles	Stephanie Foote, Chair	Evan Makovsky	



2009 Philanthropic Services Committee Members (1 of 2)

Douglas L. Jones	Dean Prina, M.D.	Jennifer Atler Fischer	Judy Koff
Donald L. Kortz	Neil Oberfeld	Arlene Hirschfeld	Irit Waldbaum



2009 Philanthropic Services Committee Members (2 of 2)

Stephen Kurtz	Barry Curtiss-Lusher	Lynda Goldstein	Mary Gittings Cronin
Marjorie Gart, Chair	Helayne Jones, Ed.D.	Lezlie Goldberg	Richard L. Robinson

Rose Community Foundation Staff 2009-2010

Sheila Bugdanowitz, President and Chief Executive Officer
Chandra Al-Khafaji, Program Assistant
Juanita Atkins, Accounting Assistant
Ryan Brown, Controller
Chrissie Butz, Office Manager (through February 2010)
Whitney G. Connor, Program Officer
Vicki Dansky, Planned Giving Officer (as of January 2010)
Therese Ellery, Senior Program Officer
Anne Garcia, Chief Financial and Operating Officer
Phillip Gonring, Senior Program Officer
Cathleen Hall, Philanthropic Services Assistant
Peggy Hermann, Executive Director, Jewish Women's Fund of Colorado
Marci Hladik, Communications and Database Associate
Elsa Holguín, Senior Program Officer
Sarah Indyk, Jewish Life Initiatives Manager
Rachel Kibble, Office Manager (as of April 2010)
Susan Knudten, Senior Communications Officer
Cheryl McDonald, Grants Manager
Lisa Farber Miller, Senior Program Officer
Phil Nash, Vice President for Communications
Gretchen Perryman, Executive Assistant
Yolanda Quesada, Managing Director, Latino Community Foundation of Colorado
Lisa Robinson, Director of Philanthropic Services
Anita Wesley, Philanthropy Advisor

**We acknowledge the
contributions of the
following staff members
who left the Foundation
during 2009:**

Terry Caddell
Shawna Friedman
Linda Lee
Marcelina Rivera



Photo by Chris Takagi

Enjoying an afternoon in Colorado

Workplace Giving Program

Every year, Rose Community Foundation employees contribute to a fund that awards grants to organizations chosen by a volunteer staff committee. The Foundation matches the contributions made by employees. The fund was augmented in 2009 with an additional donation made by one of the Foundation's trustees.

In December, the Workplace Giving Committee approved two grants to organizations that serve older adults:

- **Colorado Gerontological Society** – \$3,000 to support the organization's Material Aid Program, which provides grants to low-income seniors for vision, dental and hearing services. senioranswers.org
- **Dominican Sisters Home Health Agency of Denver** – \$5,338 to provide in-home care, related services and equipment to the uninsured, elderly and sick poor of metro Denver. dominicansisters.org



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