



2007 Annual Report

Mission and Values

Rose Community Foundation works to enhance the quality of life of the Greater Denver community through its leadership, resources, traditions and values.

We value our Jewish heritage and our roots in Jewish traditions including charity, philanthropy and nondiscrimination.

We value excellence and uphold the highest standards in the pursuit of our mission.

We value the trust and respect of the community and continually strive to earn and sustain that trust by consistent and disciplined adherence to our mission. Rose Community Foundation's support for the Greater Denver community is focused in five program areas: Aging, Child and Family Development, Education, Health and Jewish Life. In addition to grantmaking, Rose Philanthropic Services assists individuals and families in their philanthropic activities.

In Memoriam

Rose Community Foundation wishes to pay tribute to three leaders who made invaluable contributions to our work and to the community.

Judge Phillip S. Figa 1951-2008 Trustee 2002-2003 Jewish Life Committee 2001-2003 Chair 2002-2003

Rabbi Daniel Goldberger 1924-2007 Jewish Life Committee 1997-2007 Honorary Lifetime Member

Alan Laff 1949-2008 Committee on Aging 2002-2007 Rose Advisory Board 1995-2007



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Color photos on page 6 courtesy of Ray Meyers and Derrick Duran Photos on pages 40, 41 and large photo on page 58 by Eric Weber Photo on page 43 courtesy of the Mizel family Photos on pages 60-61 by Katy Tartakoff

Rose Community Foundation file photos on pages 2, 17, 55 and 58

Printer: National Hirschfeld

In addition to offering meeting space to community organizations, Rose Community Foundation is proud to provide office space and support to the Colorado Association of Funders (coloradofunders.org), a nonprofit regional membership organization for grantmakers throughout the state.

The State of the Foundation

At Rose Community Foundation...

We believe in the American Dream, and in the power of individuals to achieve their dreams with the support of a caring community.

We believe in the force of good will that motivates the thousands of people who work at our grantee organizations as staff and volunteers, and we want to support these organizations in becoming the best they can be. In 2007, we welcomed eight new grantees to Rose's second three-year BOOST program, which helps organizations manage growth and achieve higher performance.

We believe in leveraging philanthropic dollars with those from the public and private sectors to improve the quality of

life for everyone in the community. In 2007, the Foundation supported the Colorado legislature and the Governor in advancing groundbreaking policy initiatives in health and education. We are excited about the startup of the Denver Preschool Program which helps make quality early education available to all Denver four-year-olds. Taxpayers approved the measure in 2006 after years of efforts by early childhood advocates supported by Rose and other funders.

We believe in the importance of supporting every generation living in our community. In 2007, Rose continued to invest significantly in improving and expanding early childhood education in low-income communities while launching efforts to strengthen early education in the Jewish community. The Foundation



Arlene Hirschfeld
Chair, Board of Trustees 2006-2007



Scott L. Levin Chair, Board of Trustees 2008-2009



Sheila Bugdanowitz
President and CEO

created Roots & Branches Foundation to build a new generation of philanthropists among young Jewish adults. Our Boomers Leading Change initiative kicked off with a study showing the enormous interest of 55- to 65-year-olds in staying engaged in community life far into the future through work, service and learning.

We believe in expanding the circle of philanthropy. Rose launched the Latino Community Foundation of Colorado to support Latino philanthropists giving to Latino causes. We welcomed the Sue Miller Transitions Fund, which supports people with breast cancer. And we are inspired by the generosity of 435 donors in the Live On campaign who have collectively pledged an estimated \$36

million in bequests through the efforts of 27 Jewish schools, synagogues and organizations.

This annual report is our way of sharing with you the many ways Rose Community Foundation supported the community in 2007 by acting on our beliefs and values.

We believe that the Foundation's most valuable assets are people—the trustees, committee members, donors, staff, grantees and many others who invest their time, their knowledge, their hearts and their dollars in the enterprise of building community together.

Thank you.

2007 Grantmaking Summary

In 2007, Rose Community Foundation approved

768 grants totaling \$12,455,000

in financial support to the Greater Denver community.

- This includes all grants awarded from the Foundation's 2007 grantmaking budget as well as \$174,000 in funds received from other foundations and organizations to support collaborative projects.
- It also includes donor-directed grants of \$1,348,000.
- Additionally, 20 local organizations received \$1,240,000 in distributions from endowments held on their behalf by Rose Community Foundation.

2008 Guidelines for Grant Proposals

Rose Community Foundation's *Guidelines* for Grant Proposals is our invitation to work together to build a healthy and vibrant community. While our grantees are most often nonprofit organizations, we also consider grants to schools, government agencies, and to other funders working on projects of mutual concern. This abbreviated version of the Foundation's grant guidelines provides an overview of our grantmaking. Before applying, grant seekers should consult the complete *Guidelines for Grant Proposals*, available online at rcfdenver.org, or by calling 303.398.7400.

Rose Community Foundation's Grantmaking Program

Rose Community Foundation awards grants to organizations, projects and initiatives within the following program areas: Aging, Child and Family Development, Education, Health and Jewish Life. In all areas, the highest priority is to support beneficial change in systems affecting the lives of many people. On a limited basis, the Foundation also considers grants addressing its core values: social justice and nondiscrimination; strengthening the nonprofit sector; and innovative approaches to community issues.

Eligibility

Rose Community Foundation funds programs serving the seven-county Greater Denver area: Adams, Arapahoe, Boulder, Broomfield, Denver, Douglas and Jefferson Counties. Applicants should be either a charitable nonprofit organization or a tax-supported institution such as a school or government agency. New or emerging organizations may apply through a fiscal sponsor. Applicants may have only one proposal pending at any given time. Capital requests must adhere to a specified format. See the complete *Guidelines for Grant Proposals* for

submission format and content specifications.

Deadlines and Response Time

Rose Community Foundation does not have submission deadlines. Foundation staff reviews proposals as they are received, and may request additional information or arrange a site visit.

Aging Program Priorities

Rose Community Foundation promotes change in how communities organize care and support for both seniors and caregivers, with particular attention to the needs of low- and moderate-income seniors. Highest consideration is given to programs that:

- provide quality direct in-home and community-based services
- expand and improve transportation services
- improve the availability and quality of end-of-life care

Child and Family Development Program Priorities

Rose Community Foundation supports the healthy development of children, and the economic self-sufficiency of families. The highest consideration is given to programs focused on:

- early childhood development, especially parent education programs and high-quality early childhood education
- family self-sufficiency, including employment training and family support services
- public policy efforts to plan, create, implement and evaluate policies aimed at improving early childhood education and family self-sufficiency

Education Program Priorities

Rose Community Foundation supports programs that lead to improved student

achievement for prekindergarten through grade 12. The Foundation's highest priorities in Education include:

- the development, recruitment and retention of great teachers, especially in low-income school communities
- reducing demographic gaps in achievement through substantial systemic change in public education

The Foundation also makes a limited number of grants for direct-service education programs outside of the school day.

Health Program Priorities

Rose Community Foundation supports efforts that improve access to affordable health care and health care coverage, and those that help create a better coordinated health care system. The Foundation's highest priorities in Health are:

- access to care for low-income children and adults
- improving the cost-effectiveness of the health care system
- health-policy and public-health leadership
- primary prevention

Jewish Life Program Priorities

Rose Community Foundation's Jewish Life program focuses on strengthening and supporting a strong and dynamic Jewish community in the Greater Denver area. The program's highest priorities include:

- outreach to unconnected Jews
- experiences that promote Jewish growth
- organizational development
- leadership development

Submitting Proposals

For complete instructions on proposal content and format, consult Rose Community Foundation's *Guidelines for Grant Proposals* or visit refdenver.org.



Tillie Martinez poses in front of certificates honoring her ongoing volunteer work.

Aging

We believe that a healthy community values its older adults by ensuring a spectrum of opportunities and services that enable them to enjoy independent and meaningful lives as long as possible.

2007 Funding Priorities

- Provide quality direct in-home and community-based services
- Expand and improve transportation services
- Improve the availability and quality of end-of-life care

Impact

- \$1,760,295 granted in 2007
- A review of three years of grantmaking determined that a majority of grantees offering direct services to older adults had significantly increased the number of people served and units of service provided.
- Multiyear grant funding for four senior transportation providers has resulted in record numbers of riders and a wider range of transportation options.
- The Boomers Leading Change initiative was launched in metropolitan Denver as part of a nationwide effort to harness "the experience dividend" of older adults for social benefit.

"Once you've been through the combat experience, you think nothing can hurt you. But you have been hurt badly. Our goal is to reach out and say, 'It's O.K. to admit that.'"

- Ray Meyers

Veterans Helping Veterans Now vhvnow.org



Veterans Ray Meyers (left color photo, on the right) and Derrick Duran (right color photo, center), then and now (see insets). "Our war was green and theirs is brown, but the experience is the same," says Meyers, comparing the colors of the Vietnamese jungle to the Iraqi desert.

Objective: To connect veterans in need of assistance with volunteer veterans for mutual fellowship and support.

Impact: Former combat soldier Ray Meyers wants to spare other veterans the decades of turmoil that he experienced after his return from Vietnam – years of alcohol abuse, ruined relationships and jail time. Meyers eventually turned his life around in his 50s with the help of a counselor, and in 2007 founded Veterans Helping Veterans Now to assist today's veterans in making a more successful transition to civilian life. One of those is Derrick Duran, a 26-year-old Iraq vet who came home with physical

and psychological injuries from his war experiences. "Soldiers are only going to talk with other soldiers about the stuff they've gone through," says Duran. "I still have a lot of anxiety. I'm not where I want to be yet but I know there is help available and I'm on the right track." The startup of Veterans Helping Veterans Now was funded in part with a grant of \$5,000, one of 12 Boomer Innovation Grants awarded through the Foundation's *Boomers Leading Change* initiative.

2007 Aging Grants

American Red Cross, Mile High Chapter \$30,800

Over two years for the Transportation Services program.

denver-redcross.org

Boomers Leading Change \$330,000

To support this Rose Community Foundation initiative to engage the metro Denver baby boom generation in opportunities for employment, community service and lifelong learning. rcfdenver.org/initiatives_blc.htm

Brothers Redevelopment, Inc. \$30,000

To support the Home Maintenance and Repair Program, which provides affordable home repairs and modifications for low-income older adult homeowners.

briathome.org

Catholic Charities \$20,000

To expand the Adult Services/Senior Program for low-income older adults and their families.

catholiccharitiesdenver.org

Colorado Center for the Blind \$15,000

To expand the Senior Services Program, which provides in-home training and support for older adults who are blind or losing vision.

cocenter.org



Baby boomers discuss late-career employment options.

Colorado Commission on Aging \$250,000

To support 9NEWS Senior Source, a multimedia information and education campaign for older adults and their caregivers.

coloradoaging.com 9news.com/advertorial/seniorsource/

Colorado Gerontological Society \$4,995

To support a Medicare Part D enrollment specialist.

senioranswers.org

Continuing Legal Education in Colorado

\$8,000

To print the Senior Law Day Handbook. cobar.org/cle cobar.org/group/index.cfm?EntityID=dpwfp& category=726

The Denver Center for Crime Victims \$20,000

Over two years to provide crisis intervention, case management and home safety assessments for older adults.

denvervictims.org

 Marie Dambrosky, nearly 90 years old, who credits the Colorado Center for the Blind for helping her develop a can-do attitude when her vision deteriorated

Colorado Center for the Blind cocenter.org



Older clients from the Colorado Center for the Blind learn about new technology during a field trip to the Beyond Sight store in Littleton. Here store owner Jim Misener, who is also blind, demonstrates a scanner that provides audible information about any product with a bar code.

Objective: To help older adults who are blind or losing vision remain capable and independent.

Impact: A majority of the individuals who seek help through the Colorado Center for the Blind's Senior Connect program lost their vision later in life. "Before they come here, a lot of people aren't sure what they can do as a blind person," says Duncan Larsen, the Center's senior services coordinator. "We show them that they can be productive and independent." The Center offers classes in Braille, cooking, how to travel with a cane, marking and labeling techniques,

how to use a computer and a variety of other life skills. In addition, staff is available to visit seniors in their homes for training and to help solve specific problems. Rose Community Foundation supported the program with a \$15,000 grant. "The seniors I visit are often overwhelmed," says Sharon Herries, an in-home instructor. "When they are shown alternative ways to accomplish things, it makes a big difference."

The Denver Hospice \$100,000

To support the Life Quality Institute, which educates health care professionals, develops clinical models for palliative care, and increases community awareness concerning care at the end of life.

thedenverhospice.org

Denver Regional Council of Governments

\$5,000

To reprint the Senior Caregiver Handbook.

drcog.org

Denver Regional Mobility & Access Council

\$138,000

To coordinate transportation resources for older adults. Of this amount, \$69,000 was funded by The Colorado Health Foundation through the *Getting There Collaborative* transportation initiative.

drmac-co.org

Dominican Sisters Home Health Agency of Denver \$50,000

Over two years for in-home housekeeping services, meal preparation, laundry services and grocery shopping for older adults.

dominicansisters.org

Grantmakers in Aging \$7,500

To support the activities of this national association of grantmakers that focuses on aging issues.

giaging.org

Hmong American Association of Colorado \$25,000

To support the Elderly Services Program.

hmongcolorado.org

Jewish Family Service of Colorado \$100,000

For services to help older adults remain in their homes.

jewishfamilyservice.org

Meals on Wheels of Boulder \$30,000

To provide nutritious meals to homebound older adults.

Project Angel Heart \$30,000

To provide nutritious, home-delivered meals for older adults living with life-threatening illnesses.

projectangelheart.org



Experienced nurses mentor younger nurses at Denver Health.



Jim Solomon (left) has found great satisfaction being a "Big Brother."

Retired and Senior Volunteer Program of Boulder County

\$25,000

For three programs helping older adults: Carry-Out Caravan, a grocery shopping and delivery service; Fix-It Service, a home repair and modification service; and Volunteer Driver Program, a transportation service.

rsvpboulder.org

St. Anthony Health Foundation \$200,000

Over two years for the Senior Benefits Program to assist older adults and their caregivers in obtaining public benefits. myhealthpassport.org

St. Francis Center \$60,000

Over two years to provide assistance and transitional housing to formerly homeless older adults.

sfcdenver.org

The Senior Hub \$90,000

To advance the quality of life for older adults in Adams and Arapahoe Counties. seniorhub.org

Seniors Inc. \$50.000

For direct-service programs that help older adults live independently. seniorsinc.org

Seniors' Resource Center \$120.000

For transportation and other services to help older adults remain independent. sreaging.org

Special Transit \$80,000

To support transportation services for older adults in Boulder and surrounding areas.

specialtransit.org

Washington Street Community Center \$10,000

To support the Center's Senior Program, which provides information, referral and direct services to older adults who live independently in their homes.

wscc-denver.org



Marilyn Taylor participates in a Foundation forum.



Someone is teething at Clayton Early Learning.

Child and Family Development

We believe that supporting the healthy development of young children is the most effective way to help them have a successful life. We know that the most significant factor in a child's well-being is a family's economic security.

2007 Funding Priorities

- Early childhood development, especially parent education programs and high-quality early childhood education
- Family self-sufficiency, including employment training and family support services

Impact

- \$1,966,324 granted in 2007
- Preschool Denver, the city's new voterapproved and taxpayer-financed program for four-year-olds, began enrolling children and offering technical assistance

- to early childhood centers. Rose Community Foundation has been a long-time advocate of publicly financed early education.
- Clayton Early Learning's Early Childhood Resource Institute opened, providing Colorado with a model early childhood development facility integrated with state-of-the-art programming. Clayton offers a comprehensive training program for early childhood professionals, including a bachelor's degree. Foundation grants totaling \$1,640,327 million over several years have helped develop and build the Institute.
- The Family Resource Center Association, launched in 2000 with a \$92,000 Rose grant, reached an annual budget of more than \$2.8 million in 2007-08, and has doubled the number of participating family centers from 12 to 24.

"They provide high quality care that you would expect of a high-priced daycare. And they are so nice about it. They are a great safety net for the community."

> Paul Heger, who works fulltime and unexpectedly became custodian of three grandchildren, speaking of the YWCA of Boulder County

YWCA of Boulder County ywcaboulder.org



An instructor for the YWCA of Boulder County (center) talks with clients about employment during a Lifeskills class.

Objective: To support parents so they can provide for their children.

Impact: Of the 7,000 clients it serves annually, 75 percent of the clients at the YWCA of Boulder County earn less than \$26,000 a year. "It's often people who are one step away from government assistance," says Janet Beardsley, the organization's executive director. Rose Community Foundation has provided grants totaling \$158,000 since 1996 to support two of the YWCA's programs that help parents with emergency or short-term child care, and skills to run their lives more

successfully. "If you do not have safe, secure child care for your children, you cannot function well in the work world. Our Children's Alley program is the only drop-in care center in town," says Beardsley. "With Lifeskills, we meet parents where they are at and help them through difficult situations. How to find a place to live, job opportunities, how to manage money...we help with all the skills it takes to live day to day in this world."

2007 Child and Family Development Grants

Bayaud Industries

\$50,000

For business and marketing planning for this organization that enables people with disabilities to move toward self-sufficiency.

bayaudindustries.org

BOOST Initiative

\$241.134

For the participation of three organizations in this \$1.5 million Rose Community Foundation initiative to strengthen eight Foundation grantees. Additional funds were granted in 2006. Participants funded by the Child and Family Development Program Area are:

The Children's Museum of Denver, Colorado Statewide Parent Coalition and Invest in Kids.

rcfdenver.org/initiatives_BOOST.htm



A caring dad takes his son to a medical appointment.

Center for Work Education and Employment

\$30,000

For a job-readiness program. cwee.org

El Centro Humanitario \$50.000

To support this center for immigrant day laborers by providing employment assistance and education programs.

Clayton Early Learning

centrohumanitario.org

\$640,327

Over three years for research and evaluation of the Early Childhood Resource Institute.

claytonearlylearning.org

Colorado Bright Beginnings

To support a new program for parents of children ages 24 to 36 months. brightbeginningsco.org

Colorado Children's Campaign \$50,000

Toward a \$150,000 grant for advocacy efforts to improve the health and educational status of Colorado's children. The grant was jointly funded by the Foundation's Child and Family Development, Education and Health program areas. coloradokids.org

Denver Employment Alliance

For an initiative to develop industry-specific workforce development training. employingdenver.com



Colorado's Lieutenant Governor Barbara O'Brien is a longtime advocate for children.

Dress for Success Denver \$5,000

To support economic self-sufficiency for low-income women by providing professional work attire and career development tools.

dressforsuccess.org

Emily Griffith Foundation \$25,000

To expand a job training program for adult refugees and asylees. egos-school.com/egf

Family Resource Center Association \$60,000

To support the Association's 24 family resource centers through marketing, outreach efforts, financial development assistance and training. cofamilycenters.org

"Through our daily work with kids and educators, and through our research, we believe that we have a lot to offer the field at large. We're taking very seriously the role that we can play in adding to the knowledge base that supports quality early childhood education."

- Charlotte Brantley, president and CEO of Clayton Early Learning

Clayton Early Learning claytonearlylearning.org



Clayton Early Learning offers ongoing training and educational opportunities to its staff.

Objective: To research and evaluate what works in the field of early childhood education.

Impact: At Clayton Early Learning, early childhood education theory and practice are integrated on a daily basis. The Clayton Educare program provides more than 300 children and families with high quality services, while the Clayton Institute performs research and provides professional development for child care providers. In 2007, Rose Community Foundation made a three-year grant of more than \$640,000 to support the Institute's research and evaluation activities. "We want to know, for example, what combination of experiences creates the best outcomes for kids?

And how can we best support teachers and parents?" says Nancie Linville, vice president of the Institute. Senior Director of Research and Evaluation Mary Maguire Klute adds, "We have collected a lot of data over the years for specific projects. We thought we could bring it together to answer some of the bigger questions about early childhood education." Clayton plans to release the evaluation results throughout the three-year process, and will share them with other early childhood organizations and educators across the nation.

Focus Points Family Resource Center \$75,000

Over two years to support a parenting program for low-income monolingual and bilingual Spanish-speaking parents. du.edu/~smartin9/Project2

Foothills United Way \$20,000

For Personal Investment Enterprise, a collaboration of 17 organizations that provide financial management training and case management for low-income families in Boulder.

united way foothills.org

Four Mile Family Resource Center \$24,473

To start a Parents as Teachers (PAT) program in Glendale.

fourmilefrc.com

Funding Partners

\$10,000

To provide loans to first-time homebuyers in Metro Denver for down payment and closing cost assistance. fundingpartners.org

Grantmakers for Children, Youth and Families \$2,500

To support the activities of this national association of grantmakers working to improve the well-being of children, youth and families.

gcyf.org

Jeffco Public Schools \$81.871

To support Home Instruction for Parents of Preschool Youngsters (HIPPY) in Jefferson County. jeffco.k12.co.us

Lowry Family Center \$40.000

Over two years to support this center that provides programs for youth and families in Northeast Denver and Aurora.

Metropolitan State College of Denver Foundation \$12,000

To support the Family Literacy Program serving residents in nearby public housing. mscd.edu

Mi Casa Resource Center for Women \$25,000

For programs that encourage self-sufficiency among primarily low-income Latinas and youth. micasadenver.org

Mile High Montessori Early Learning Centers

\$9,500

To develop a strategic plan. milehighmontessori.org

Parent Pathways \$80.000

For an early childhood center for children of mothers attending Florence Crittenton High School, and counseling and employment services for young fathers.

parentpathways.org



An English class arranged by Intercambio de Comunidades



Children draw while their parents attend a parenting class.

Parenting Place

\$50,000

Over two years to support the Family Strengthening Program for parents and their children.

boulderparenting.org

Project WISE

\$40,000

Over two years to support counseling and education programs for families making the transition from public assistance to work.

denverprojectwise.org

Reach Out and Read Colorado \$30,000

To educate parents about the importance of involvement in their children's early development. reachoutandreadco.org

Rocky Mountain Public Broadcasting Network

\$10,000

For Ready To Learn, an early childhood education program to help prepare children for school.

rmpbs.org

Sewall Child Development Center \$25,000

To support human resources staff for this center serving children from birth to age five.

sewall.org

State of Colorado - Office of the Lieutenant Governor

\$50,000

To support the establishment of the Early Childhood Systems Office.

colorado.gov/ltgovernor

University of Colorado at Boulder, Department of Speech, Language and Hearing Sciences

\$10,000

To support the Child Learning Center and to provide assessment services, early childhood programs, parent education and outreach programs. colorado.edu/slhs

Warren Village

\$50,000

To provide housing, employment, education and family support to low-income, single-parent families working toward self-sufficiency.

warrenvillage.org

Work Options for Women \$18,250

To support business consultation for this organization that provides culinary job training for low-income women. workoptions.orq

YWCA of Boulder County \$40,000

To support Children's Alley, a drop-in or emergency child care center, and Lifeskills, a program to teach selfsufficiency skills to low-income parents. ywcaboulder.org



A large grant check presented in early 2008 generates a large amount of enthusiasm among students at Fulton Elementary School in Aurora.

Education

We believe that education is an engine of opportunity, and that the quality of our democracy depends on ensuring every child an equal chance to learn and succeed.

2007 Funding Priorities

- Systemic change in individual schools and public education
- Quality teaching, such as rigorous professional development, teacher training, and compensation reform

Rose Community Foundation also makes a limited number of grants for programs outside the school day that support the academic development of school-aged children.

Impact

- \$1,860,973 granted in 2007
- The Foundation continued its efforts to build bridges between school district labor and management by supporting the Jeffco and Douglas County Public Schools study groups of teachers and administrators interested in learning more about alternative forms of teacher compensation.
- Grants to the Governor's P-20 Education Council have supported the development and advancement of education public policy, while grants to Great Education Colorado have supported grassroots advocacy on behalf of public education.
- The Foundation has significantly supported a network of high quality charter schools achieving highly successful results. They include the Denver School of Science and Technology, KIPP Sunshine Peak Academy and West Denver Preparatory Charter School.

"You feel bad when you drop out. I really had a lot of expectations of myself. When they [Colorado Youth for a Change] contacted me to come back, it was a relief."

- Karen Portillo, a young mother who dropped out of school at age 17

Colorado Youth for a Change cycinfo.org



Outreach specialist Matthew Roberts (right) encourages a youth, whose housing situation is precarious, to stay in school.

Objective: To support and re-enroll dropouts so they graduate from high school.

Impact: Knowing why young people drop out of high school is often the key to helping them come back. "They could be homeless, they could be a parent already, they may not have succeeded academically, they may think no one cares," says Steve Dobo, founder and executive director of Colorado Youth for a Change (CYC). The organization's outreach specialists, described as 'outstanding' by West High School Principal Pat Sanchez, work to gain a dropout's trust, then go about eliminating the barriers that are keeping the

youth from finishing high school. "They worked with my schedule," says Angelita Chamberlain, who expects to graduate in December 2008. "I probably would not have come back if it weren't for Matt [her outreach specialist]." Rose Community Foundation granted \$40,000 to support CYC in 2007. In addition to philanthropic support, for each student CYC re-enrolls in Denver Public Schools (DPS), the organization receives a portion of the per-pupil \$7,000 annual allowance that DPS is allotted by the state.

2007 Education Grants

The Alliance for Quality Teaching \$95,000

For efforts to improve teaching quality in low-income schools.

qualityteaching.org

Alternatives for Youth \$2,500

To support after-school programs at several elementary and middle schools in Boulder County.

alternativesforyouth.org

Augenblick, Palaich and Associates \$77,250

For research to help school districts attract and retain teachers in hard-to-staff schools.

apaconsulting.net

College Summit Colorado \$300,000

To expand this program, which helps low-income students advance to college, to all of Mapleton and Denver Public Schools.

collegesummit.org

Colorado Association of Black Professional Engineers and Scientists \$5,000

To support minority youth in the pursuit of careers in the fields of engineering and applied science. cabpes.org

Colorado Children's Campaign \$50,000

Toward a \$150,000 grant for advocacy efforts to improve the health and educational status of Colorado's children. The grant was jointly funded by the Foundation's Child and Family Development, Education and Health program areas.

coloradokids.org

Colorado Foundation for Families and Children \$10,000

For a project aimed at helping after-school programs. coloradofoundation.org

Colorado Staff Development Council

• \$104,713

To support The Center for Strategic, Quality Professional Development's efforts to improve student performance.

• \$15.000

To evaluate the long-term impact of The Center for Strategic, Quality Professional Development.

co-csdc.org

Colorado Youth for a Change \$40,000

To support efforts to reduce the dropout rate in Denver Public Schools. cycinfo.org



Three students at Ellis Elementary School in Southeast Denver



The organization Jovenes Unidos encourages young people to get involved in improving public education.

Community Action Development Corporation

\$12,000

For training programs to encourage Latino parents' leadership skills and middle-school-age children's leadership and life skills.

The Conflict Center

\$15,000

To provide problem-solving and conflict-resolution training to staff at Manual High School.

conflictcenter.org

CP of Colorado

\$15,000

To provide education and employment programs to youth with disabilities. cpco.org

Creating Caring Communities \$15,000

To support Bully-Proofing Your School, a program that helps schools become communities of caring, justice and democracy.

creatingcaringcommunities.org

Denver Center for International Studies Foundation

\$14.750

To develop a business plan for a Denver Public Schools magnet program that provides an international curriculum for grades 6 to 12.

cisdenver.org

Denver Public Schools

\$4,500

To develop a national conference and conduct research connected to Denver's innovative teacher pay system, ProComp.

dpsk12.org

denverprocomp.org

Denver Venture School

\$100,000

To support a new charter high school focusing on entrepreneurship within Denver Public Schools.

denverventureschool.org

East Angel Foundation

\$10,000

To provide tutoring, mentoring and financial support for students at East High School.

Escuela de Guadalupe

\$7,500

To support an effort to open a new public charter school modeled after this dual-language school.

escuelaguadalupe.org

Escuela Tlatelolco Centro de Estudios \$10.000

To support an after-school program at this school serving primarily low-income Latino students. escuelatlatelolco.org

Foster Elementary School

\$15.000

To train staff to become certified instructors in English as a Second Language.

http://jeffcoweb.jeffco.k12.co.us/elem/foster

FrontRange Earth Force \$10,000

To support service-learning programs for youth.

ef-den.org

Fund for Education Organizing \$50,000

To support community efforts to improve public education. Public Interest Projects serves as fiscal sponsor. publicinterestprojects.org

Girls Incorporated of Metro Denver \$10,000

To engage girls in math, science and computer technology.

girlsincdenver.org

Gold Crown Foundation \$10,000

To support mentoring and educational after-school programs for low-income youth in the west metro Denver area. goldcrownfoundation.com

Grantmakers for Education \$3,000

To support this national association of grantmakers working to improve educational outcomes for students. edfunders.org

Great Education Colorado \$20.000

Over two years to support public-school advocacy efforts.

greateducation.org

Great Education Colorado Fund \$70,000

Over two years to support the education arm of this public-school advocacy group. greateducation.org



Denver Public Schools Superintendent Michael Bennet speaks at a reception for the release of the book *Pay for Performance Teacher Compensation: The Inside Story of Denver's ProComp.*

Jeffco Public Schools \$91.000

For the Teacher Cadet program, which encourages academically talented student leaders to consider teaching as a career.

http://jeffco.k12.co.us

Jefferson County Education Association

\$214,000

For a collaborative effort with the Jeffco Public Schools Board of Education to study alternative forms of teacher compensation.

jcea-cea.org

KIPP Sunshine Peak Academy \$100,000

Over two years to improve the school's fundraising efforts.

sunshinepeak.org

Northwest Parents for Excellent Schools

\$15,000

For efforts to improve the quality of schools in Northwest Denver. denverexcellentschools.org

Padres Unidos

\$35,000

For efforts to improve public education in the Latino community. padresunidos.org

Project YES

\$7,500

To support after-school programs. project-yes.org

Regis University

\$5,000

To support the Porter-Billups Leadership Academy, which helps low-income Denver youth graduate from high school and college.

porter-billups.org



Who needs an easel?

Rocky Mountain Housing Development Corporation

\$10,000

For after-school programs in three affordable housing communities. rockymountainhdc.org

Rose Community Foundation \$13,460

To support costs associated with the distribution of a book about ProComp, Denver's new teacher compensation system.

rcfdenver.org
denverprocomp.org

State of Colorado - Office of the Governor

\$150,000

To support Colorado's P-20 Education Coordinating Council, which is working to develop and advance the state's education public policy ranging from preschool through postgraduate education.

colorado.gov/governor

Teens, Inc.

\$15,000

To provide educational services to youth in Nederland.

teensinc.org

University of Colorado at Boulder, School of Education

\$5,000

To help school districts and policymakers better serve children of color and low-income children in Colorado's schools.

colorado.edu/education

University of Colorado at Denver, School of Public Affairs

\$48.800

To establish a Denver office of the Center on Reinventing Public Education. cudenver.edu/gspa

University of Denver, Graduate School of Social Work

\$15,000

For The Bridge Project, which provides educational, social and career opportunities to Denver children and adults living in public housing. du.edu/bridgeproject

West Denver Preparatory Charter School

\$20,000

To support a director of curriculum and instruction for the school.

we stden verprep.org

YESS Institute

\$10,000

For a program offering youth training and peer mentoring in nine metro Denver schools.

yessinstitute.org

YouthBiz

\$15,000

To support after-school and summer programs for youth in the Cole, Five Points and Whittier neighborhoods. youthbiz.org

"If you didn't have a chance to try teaching until you were in college, it might be a little intimidating. This gets you really ready."

Recent Ralston Valley High School graduate Stephen O'Neall, who will start
 Metropolitan State College's teacher education program in Fall 2008

Jeffco Public Schools http://jeffco.k12.co.us



High school student and Teacher Cadet Tucker Ewer (left) teaches a music class at Wayne Carle Middle School in Westminster. He plans to major in music education at the University of Texas at Austin.

Objective: To encourage academically talented students to consider teaching as a career.

Impact: The Teacher Cadet program is one of the largest teacher recruitment programs in the country. Started in South Carolina, the program was brought to Colorado in 2001 by Jeffco Public Schools. Since then, it has spread to 21 school districts across the state, including eight in the Denver metro area. The program consists of a year-long course for high-achieving high school students that combines classroom learning and real-world experience as student teachers. "Our students

get to experience the positive rewards of teaching," says Colorado Teacher Cadet Coordinator Sheryl Mitchell. "It's those intrinsic rewards that we hope will get them past the better-paying job in another field." Ralston Valley High School student Tucker Ewer describes the program as, "...a lot of work, but a fantastic experience. My teacher let me jump right in and work with students." Rose Community Foundation granted \$91,000 to support the program.



Clinica Campesina Family Health Services offers comprehensive health care to low-income individuals and families. These nurses are part of the team.

Health

We believe that a vibrant, productive society depends on healthy residents thriving in communities that promote wellness, encourage prevention and ensure high-quality, affordable and cost-effective care for all.

2007 Funding Priorities

- Primary prevention, especially efforts to reduce the risk of disease and injury
- Access to health insurance coverage, health care and mental health services for lowincome children, youth and families
- Health policy leadership development

Impact

- \$1,863,700 granted in 2007
- Over the past three years, tens of thousands of individuals in underserved populations have been reached through health screenings, education and prevention efforts conducted by schools,

- health care organizations and grassroots programs working in low-income neighborhoods and ethnic communities.
- The Foundation has continued its commitment to informed public policy and advocacy, providing support to a number of consumer health organizations, funding data collection and analysis for sound policymaking, and advancing health public policy dialogue in Colorado's legislative and executive branches by supporting commissions, technical capacity-building and policy research.
- The Foundation has made significant investments in expanding safety-net clinics serving low-income communities, increasing the number of health providers serving publicly insured children, and helping the most vulnerable people obtain adequate citizenship and identity documentation to receive care.

2007 Health Grants

Arpegio Health \$27,000

To support a study of options to help uninsured, low-income working adults pay for health insurance.

arpegiohealth.com

Cavity Free at Three \$100,000

To prevent periodontal disease in low-income pregnant women and their young children. Funding partners include Caring for Colorado Foundation, The Colorado Health Foundation and Delta Dental of Colorado Foundation. Rose Community Foundation serves as fiscal sponsor.

rcfdenver.org

Clinica Campesina Family Health Services

• \$5,000

To support costs associated with the organization's merger with the People's Clinic of Boulder. People's Clinic is now a branch of Clinica Campesina.

• \$150,000

To help expand and renovate a health clinic serving low-income people. clinicacampesina.org

Colorado Asian Health Education and Promotion \$75,600

To support health education and services for Asian American Pacific Islander communities in metro Denver. cahep.org

Colorado Business Group on Health \$29,270

To develop informational materials about health reform for Colorado's business community.

cbghealth.org

Colorado Center on Law and Policy \$75,000

To advocate for health care on behalf of Colorado's poor, working poor and other vulnerable populations.

cclponline.org

Colorado Children's Campaign \$50,000

Toward a \$150,000 grant for advocacy efforts to improve the health and educational status of Colorado's children. The grant was jointly funded by the Foundation's Child and Family Development, Education and Health program areas.

coloradokids.org



A health provider explains a consent form.

"Many of our clients are uninsured or highly underinsured. Just a simple primary screening is of enormous benefit. On average, 15 to 20 percent of the people we screen need some kind of follow up help."

 Dr. Alok Sarwal, executive director of Colorado Asian Health Education and Promotion

Colorado Asian Health Education and Promotion cahep.org



Colorado Asian Health Education and Promotion takes its services on the road, reaching populations that may not get medical care otherwise.

Objective: To provide health screening and education to Asian Pacific Islanders living in Colorado.

Impact: Colorado Asian Health Education and Promotion (CAHEP) developed out of a program started in 2001 to eliminate tuberculosis in Colorado's Asian community. As more needs were identified, the organization expanded. Now it serves individuals from 13 countries, which represent the home countries of approximately 95 percent of the Asian Pacific Islander population in the state. CAHEP provides free screenings for diabetes, the cardiovascular system, tuberculosis, asthma, allergy and breast cancer. Sometimes, the

results reveal serious health problems. Hyuk Sang Kwon, a 44-year-old Korean native, was found to have untreated diabetes with complications of kidney failure. CAHEP case manager Suegie Park has facilitated Kwon's treatment, making it possible for him to get care and translating for him at medical appointments. With limited resources, CAHEP is also working to find a way to get Kwon the dialysis treatments he cannot afford. Rose Community Foundation supported the organization in 2007 with a grant for \$75,600.

Colorado Children's Healthcare Access Program \$148,000

Over two years to provide supportive services to metro Denver doctors who agree to see more children covered by Medicaid and Child Health Plan *Plus*. cchap.org

Colorado Citizens for Accountability \$15,000

To support advocacy on behalf of patients and families to improve patient safety and quality of care.

color adocitizens for account ability. or g

Colorado Foundation for Families and Children

\$200,000

To support the work of the State of Colorado's Blue Ribbon Commission for Health Care Reform.

coloradofoundation.org

Colorado Immunization Information System

\$100,000

To increase health care providers' use of Colorado's immunization registry for children, and to notify families whose children are not current on vaccinations. coloradoimmunizations.info

Colorado Organization for Latina Opportunity and Reproductive Rights \$30,000

To provide health care education and advocacy to low-income Latina women and their families.

colorlatina.org



A meeting for health care providers

CoverColorado \$49.830

For an economic analysis of the Care Management Initiative program, a project of this health insurance program for individuals who cannot get coverage in the private insurance market.

covercolorado.org

Dental Aid

• \$40,000

To provide affordable dental care to low-income and underinsured individuals.

• \$7,500

To study the efficacy of a bilingual and bicultural program for dental assistants. dentalaid.org

Developmental Pathways \$85,000

To develop and pilot a program testing a caregiving-information system for individuals with developmental disabilities.

developmentalpathways.org

Family Voices Colorado \$50,000

To support services and advocacy for families with children who have special health care needs. CP of Colorado serves as fiscal sponsor.

familyvoicesco.org

The Federation of Families for Children's Mental Health, Colorado Chapter

\$37,500

To assist families seeking mental health services for their children.

coloradofederation.org

Grantmakers in Health \$3,500

To support the activities of this national association of grantmakers dedicated to improving the nation's health.

Health Care for All Colorado Foundation

\$10,000

gih.org

To provide information comparing health coverage, financing and access in countries with single-payer systems to health care systems in Colorado and the United States.

healthcareforallcolorado.org



The number of uninsured individuals continues to climb in Colorado.

Howard Dental Center \$10,000

To provide dental care to low-income individuals living with HIV/AIDS. howarddental.org

Inner City Health Center \$200,000

To purchase and renovate a new, larger facility and site for the health center. innercityhealth.com

MDS Counseling Center \$15,000

To provide counseling services to low-income and uninsured individuals and families.

mdscounseling.org

Mental Health America of Colorado \$75,000

To promote understanding of mental disorders, expand access to services and improve systems of care.

mhacolorado.org

Mental Health Center of Boulder County \$22,000

For a program that integrates mental health and primary care for young children in child care settings.

mhcbc.org

Planned Parenthood of the Rocky Mountains \$58,000

For education programs aimed at reducing unintended teen pregnancy and the incidence of sexually transmitted diseases.

pprm.orq

St. Benedict Health and Healing Ministry \$15,000

To expand a health screening and education program for low-income and homeless individuals in the Boulder-Longmont area.

The Second Wind Fund \$50,000

For counseling services to low-income, uninsured or underinsured suicidal teens. thesecondwindfund.org

Sisters of Color United for Education \$50,500

To support a community-based health education and outreach program for the Latino community.

sistersofcolorunited.org

State of Colorado – Governor's Office of Policy and Initiatives \$80,000

To support a health policy expert in the Governor's Office. colorado.gov/governor

Other Health-Related Grant

Medical Professional Development \$21,000

Rose Community Foundation administers designated funds to support ongoing training and development in specific categories of health care. "We are spending about \$30 billion a year for health care in the state. For that kind of investment, we should have a system that better serves the people of Colorado."

Cody Belzley, senior policy analyst in the Colorado Governor's Office
 of Policy and Initiatives

State of Colorado – Governor's Office of Policy and Initiatives colorado.gov/governor



Cody Belzley at the State Capitol

Objective: To support a health policy expert in the Governor's office.

Impact: In 2007, Rose Community
Foundation continued its support for health
policy expertise in the Governor's Office with a
grant of \$80,000 over two years. The grant
helps to fund a senior policy analyst position,
currently held by Cody Belzley. Belzley
describes three main components to her work:
to act as a liaison to those in the community
concerned with health policy; to help the
Governor develop his health care agenda,

known as the *Building Blocks to Health Care Reform*; and to analyze legislation that comes from the Colorado General Assembly. Dede de Percin, executive director of the advocacy organization Colorado Consumer Health Initiative, says, "To have an opportunity for really thoughtful discussions of policy issues with Governor's Office staff is very important to us. Even if we don't always see things the same way, I think we are all invested in creating good health care policy."

Jewish Life



Ready for Shabbat

We believe that building a healthy Jewish community depends on fostering a diverse, vibrant, meaningful quality of Jewish life that connects Jews to Judaism and to each other through strong institutions and an emerging network of innovative programs and resources.

2007 Funding Priorities

- Outreach to unconnected Jews
- Experiences that promote Jewish growth
- Organizational development
- Leadership development

Impact

- \$3,201,891 granted in 2007
- Live On: Build Your Jewish Legacy, an \$820,000 initiative to support bequests to 27 Jewish organizations, yielded an estimated \$36 million in bequest pledges.
- NextGen, a related series of grants focused on engaging Jewish young adults, launched or funded several innovative efforts:
 - Limmud, a cultural and educational gathering in May 2008
 - Year one of Roots & Branches
 Foundation, a philanthropic training and grantmaking initiative
 - American Jewish Committee's Access program to train young leaders
- Several years of efforts focused on early childhood culminated in a \$643,000 grant to engage the national Jewish Early Childhood Education Initiative as a resource for Denver/Boulder-area Jewish early education centers.

2007 Jewish Life Grants

Allied Jewish Apartments \$44.937

For fundraising and marketing technology and training. ajsh.org

Allied Jewish Federation of Colorado \$360,000

To support the Flagship Fund for local services provided by Jewish agencies. jewishcolorado.org

American Jewish Committee, Colorado Chapter \$113,782

To create a new leadership program for Jewish adults in their 20s and 30s. ajc.org

Boulder Jewish Day School \$136,765

Over three years to support recruiting, admissions, marketing and accreditation. bjds.org

Center for Judaic Studies, University of Denver

To support *Shema*, a cultural series aimed at young adult Jews. du.edu/cjs

Colorado Agency for Jewish Education

\$68,750

To support the Jewish Early Childhood Education Initiative to promote, enhance and expand high quality Jewish early childhood education. caje-co.org



Rabbi Isaac Wasserman at a Foundation event

Denver Academy of Torah \$65,000

To support a new development director position for this Modern Orthodox Jewish day school. datcampus.org

Hillel Academy of Denver \$82,750

To support a comprehensive reorganization including a new business manager position and technology. hillelacademyofdenver.com

Hillel of Colorado \$187.500

In the form of a challenge grant to support the purchase and renovation of a facility serving Jewish students at Colorado State University. hillelcolorado.org

Jewish Early Childhood Education Initiative \$642,800

To support a four-year process to enhance quality at four Jewish early childhood education centers, and for workshops and consulting for all Denver/Boulder Jewish early childhood centers. This grant also will fund a new Jewish early childhood education expert at the Colorado Agency for Jewish Education. Five other donors have committed nearly \$388,000 to support the effort.

jewishfuturesbeginhere.org

Jewish Family Service of Colorado \$79,670

For new computer software to track clients, including technical support. jewishfamilyservice.org

Jewish Funders Network \$1,200

To support the activities of this national association that promotes thoughtful philanthropy among Jewish funders. jfunders.org

"We're seeing these changes happening and it's invigorating. One of the best decisions was to hire a business manager. Everything is moving into forward gear."

- Aviva Kashuk, mother of two students at Hillel Academy of Denver

Hillel Academy of Denver hillelacademyofdenver.com



Students at Hillel Academy of Denver have Judaic studies in the morning and general studies in the afternoon.

Objective: To strengthen this Orthodox Jewish day school by investing in its internal systems.

Impact: In 2007, Rose Community
Foundation granted more than \$280,000 to
support the infrastructure of three Jewish day
schools: Boulder Jewish Day School, Denver
Academy of Torah and Hillel Academy of
Denver. Hillel Academy used its grant of
\$82,750 to hire a new business manager, to
provide coaching to the administrative staff
and for technology upgrades. "We have seen
many tangible improvements," says business
manager Mordechai Hoffman. "Our computer

and phone systems are brand new, our tuition and scholarship structure has been reworked and donations have increased. We have an overall higher level of professionalism." With a restructured and active board leading the way, Hoffman also reports a general sense of revitalization within the school community. Hillel Academy of Denver serves 210 children from preschool through eighth grade; 85 percent of students receive scholarships of varying levels.

Judaism Your Way \$9,000

To support improved financial systems and program evaluation.

judaismyourway.org

Limmud Colorado \$50,000

To support startup costs for this volunteer-led festival that brings together Jews of all backgrounds to learn and teach.

limmudco.org

Live On: Build Your Jewish Legacy 2008 to 2010 \$370,000

For a two-year Rose Community Foundation grant initiative to help Jewish organizations and their donors promote a culture of endowment giving through wills and estate plans. liveonlegacy.org

Mizel Museum \$10,000

To expand programs and membership of the Colorado Jewish Artists Guild. mizelmuseum.org

Moving Traditions \$15,000

To expand a Jewish leadership program in Denver and Boulder for girls in grades 6 through 12. movingtraditions.org



Some of the organizers of Limmud Colorado

Rose Community Foundation Rosh Hashanah Greeting Card Contest

Rose Community Foundation honors the Jewish New Year by sending a greeting card to grantees, donors and friends of the Foundation. Young children submitted card designs during a workshop at The Mizel Arts & Culture Center. Contest winners Noa Baumgarten created the cover artwork and Bryce Viorst wrote a letter to G-d that appeared inside the card. Each was awarded \$500 to direct to charities of their choice.

The following grants were awarded as a result of the 2007 Rosh Hashanah Greeting Card Contest:

- Bromwell Elementary School \$500
 http://bromwell.dpsk12.org
- The Children's Hospital Foundation \$500 imaginethemiracles.org

Rose Youth Foundation \$403,737

To fund four years of this initiative that teaches Jewish teens about philanthropy through direct involvement with grantmaking. Rose Community Foundation serves as fiscal sponsor. rcfdenver.org/RYF

Shalom Park \$189,000

To support startup costs for a new Jewish hospice until accreditation and government funding are secured. shalompark.org

The Wexner Foundation \$350,000

To bring the Wexner Heritage Program, a leadership development program for Jewish leaders ages 30 to 45, to Denver. wexnerfoundation.org "For the new group of participants, they are going on an incredible journey. It will take them places they never dreamed of in their Jewish learning and Jewish involvement."

Irit Waldbaum, a Wexner Heritage Program alumna,
 a Rose Community Foundation trustee and chair of the Jewish Life Committee

Wexner Heritage Program wexnerfoundation.org



Josh Dinar (left), new Wexner Heritage Program participant, with Irit Waldbaum, who completed the program in 1996. "I think leadership starts at home," says Josh. "I try to get involved on a community level. Plus, I have a young son. I want to start on this path of learning so I have something to pass down."

Objective: To inspire and deepen the vision and commitment of Jewish volunteer leaders ages 30 to 45 through an intensive education program.

Impact: With offices in the United States and Israel, the Wexner Foundation is committed to strengthening Jewish leaders in both countries. One of its signature projects is the Wexner Heritage Program, which consists of two years of intensive Jewish study and leadership preparation for a group of 20 individuals located within specific communities that demonstrate a desire to participate. Rose Community Foundation made a three-year grant of \$350,000, partnering with Wexner to bring the program to the Denver/Boulder area. Participants were selected through an application and interview

process, and come from varied Jewish backgrounds. "We look for people that are curious and have a desire to learn, that have a collaborative spirit, and that have a sense of responsibility to the Jewish community," says Rabbi Jay Moses, the program's director.

In addition to supporting the Wexner program in 2007, Rose Community Foundation granted more than \$113,000 over two years to the American Jewish Committee for its new leadership program, ACCESS, for Jews in their 20s and 30s.

"We've been immensely successful. We know that the bequests we've secured will make a notable impact on our endowment as the years go by. In terms of people understanding bequests, the difference is night and day from a few years ago."

– Howard Lerman, board chair at Herzl/RMHA at the Denver Campus for Jewish Education, one of the $Live\ On$ organizations

Ongoing Jewish Life Initiatives

Live On: Build Your Jewish Legacy liveonlegacy.org

Live On: Build Your Jewish Legacy is an ongoing Rose Community Foundation initiative to strengthen area Jewish institutions. From 2006 to 2008, the Foundation helped 27 Jewish schools, synagogues and agencies reach out to their donors and raise awareness about the importance, benefits and personal rewards of endowment giving, particularly when accomplished with estate gifts.

Some of *Live On's* goals include:

- encouraging donors to leave bequests to their favorite charities
- providing agencies with tools and motivation to approach their longterm donors and leaders
- developing institutions' skills by training staff and volunteer leaders about how to cultivate and secure gifts through bequests
- helping agencies build permanent endowment through bequests

Live On provides training, consultation and challenge grants. After the first two-year cycle, the initiative has proven to be an unqualified success. As of March 2008, the participating organizations had:

- made more than 1,500 solicitations
- received 511 bequest pledges from 435 donors



In addition to hearing from outside experts, the participating agencies in $Live\ On$ have regular opportunities to get together and learn from each other.

- trained 135 volunteers to be solicitors
- secured an estimated \$36.6 million in bequests

Because of its success, *Live On: Build Your Jewish Legacy* will continue from 2008 to 2010 with 20 participating organizations.



Rose Youth Foundation and... rcfdenver.org/RYF

Two Rose Community Foundation grantmaking initiatives are helping to connect younger Jews to the Jewish community and to develop future Jewish leaders.

Rose Youth Foundation was created in 2000 to involve Jewish teens in philanthropy through hands-on grantmaking. Each fall, 23 youth are selected from high schools throughout the metropolitan area to learn about Jewish traditions in giving. The teens then develop funding priorities, review grant proposals, visit applicants and award grants over the course of seven months.

Through May 2008, more than 100 Jewish teens who have been members of Rose Youth Foundation have granted \$290,000, primarily within the Jewish community. For a list of 2007-2008 members and the grants they made, visit refdenver.org/RYF.



In 2007-2008, Rose Youth Foundation funded projects that:

- support teen and college-age involvement in the Jewish community
- promote intra- and/or inter-religious acceptance, tolerance and respect, including between Jewish denominations
- promote integration and self-sufficiency of refugees and/or asylees
- engage and empower high school students to advocate for educational change in public schools

The group also supported Denver's Road Home, the city's 10-year plan to end homelessness.



Rose Youth Foundation members visit with youth at Project Voyce, one of the organizations that later received a grant.

...Roots & Branches Foundation

rcfdenver.org/initiatives_roots.htm

Using the success of Rose Youth Foundation as a model, Rose Community Foundation launched Roots & Branches Foundation in 2007 for Jews ages 25 to 40. Eighteen members were selected to help shape the new organization. Similar to Rose Youth Foundation, the members of Roots & Branches Foundation first worked together to identify needs in the community and learn about grantmaking approaches and strategies.

In addition to funds provided by Rose Community Foundation for grantmaking, members of Roots & Branches made contributions, which the Foundation then matched. In total, Roots & Branches made nine grants totaling \$94,570.

A new group of Roots & Branches Foundation members begins work in July 2008. Learn more at rcfdenver.org/initiatives roots.htm.



Roots & Branches 2007–2008 members chose to fund innovative projects to provide meaningful Jewish experiences for Jewish people ages 25 to 40, specifically those that:

- engage Jews in social justice or advocacy
- tap into the younger generation's interest in culture
- welcome and break down barriers for the gay, lesbian, bisexual and transgender community; interfaith couples and families; and Jews of color
- provide Jewish educational and cultural opportunities to families of very young children
- · promote connections and explore Jewish identity
- welcome newcomers to the Jewish community
- empower, create or strengthen networks of younger Jews



Roots & Branches Foundation trains Jews in their 20s and 30s how to be strategic grantmakers.

2007 Opportunities and Innovation Fund

Rose Community Foundation supports projects that strengthen our community by addressing the Foundation's core values: social justice and nondiscrimination; strengthening the nonprofit sector; and supporting innovative approaches to community issues.

Colorado Nonprofit Association \$5,000

To support Colorado Nonprofit Week. coloradononprofits.org

Colorado Nonprofit Development Center

\$30,000

To provide accounting and other services to developing nonprofit organizations. endc.org

Colorado Open House

\$60,000

To make the work of the Colorado State House of Representatives more accessible to Coloradans through a live video feed. Rose Community Foundation serves as fiscal sponsor. coloradochannel.net

Community Shares of Colorado

\$15,000

For a program to engage young philanthropists and community leaders in giving. cshares.org

Metro Volunteers

\$25,000

To support this organization that connects volunteers to service opportunities in nonprofit organizations. metrovolunteers.org



Cross Community Coalition is a family resource center that offers classes and activities for all ages. The organization is a grantee of the Latino Community Foundation of Colorado (see following page).

New Vista High School

\$15,964

For a youth leadership group to provide social justice and nondiscrimination trainings to the community. http://schools.bvsd.org/nvhs

Public Interest Projects

\$25,000

To raise public awareness about the value of affirmative action and other diversity programs in Colorado that increase access to health, educational, social and economic opportunities. publicinterestprojects.org

Latino Community Foundation of Colorado refdenver.org/latinoefc

LCFC Founders

The Abarca Family
Raydean Acevedo
Linda and Robert Alvarado
Robert and Chantil Arciniaga
Toti Cadavid and Luis Colón
Francisco Garcia
Irene Ibarra and Armando
Quiroz
Andrew "Rusty" and Mitchell
Gonzales
Timothy and Bernadette
Marquez Foundation
Naomi and Ron Montoya
Grace and Jerry Natividad

Silverston

Deborah Quintana and Family

Lola A. Salazar, President,

Salazar Family Foundation

Mike Shaw

Annette Quintana and Len



Left to right: City Councilman Paul D. Lopez, Lisa Duran from Rights for All People, and Minsun Ji and Mario Palar of El Centro Humanitario celebrate at a reception for the Latino Community Foundation of Colorado's inaugural grantees.



At the end of 2007, the Latino Community Foundation of Colorado (LCFC) made its first grants. In partnership with Hispanics in Philanthropy (HIP), the LCFC awarded \$200,000 to strengthen and support 13 nonprofit organizations across the state that are led by, and serve, Latinos. In addition, the LCFC was the recipient of a \$100,000 challenge grant from the Cultures of Giving Fund established at Rockefeller Philanthropy Advisors from the W.K. Kellogg Foundation.

The LCFC, which is housed at Rose Community Foundation, was formed to promote Latino philanthropy and to support organizations serving the Latino community. In addition to Rose Community Foundation and HIP, the project is also funded by The Jay and Rose Phillips Family Foundation and Western Union Foundation.

Fifteen Latino Founders have invested in the LCFC (see left), which is led by Founding Chair Ron Montoya, who is also a Rose Community Foundation trustee. "There is a lot of opportunity for Latinos to make social change," says Montoya. "Latinos are a big part of the economic system. We have certainly worked hard, and many of us have become successful. We want to give back."

Rose Philanthropic Services

Giving with intention

We believe that our community is stronger when donors and innovative ideas are brought together. We connect donors to information, ideas and expertise to help them make a difference.

We back up our belief with these commitments to:

- assure the highest quality services to donors
- exercise the highest standards of stewardship

In November 2007, founding and former trustees of Rose Community Foundation and their spouses gathered to listen to information about Lead Again, an effort to encourage bequests to the Foundation. Left to right: Donald Kortz, founding president and CEO and former trustee; Dale Silverberg, wife of former trustee Robert Silverberg (far right); and Stephen Kurtz, founding board chair (background).

- connect donors to priorities they care about and to community needs
- bring together people, resources and vision through funding collaboratives and learning opportunities
- make charitable giving easy, flexible and effective – take out the work, leave the joy

Rose Philanthropic Services is the arm of Rose Community Foundation that offers donors a variety of services and a broad range of giving opportunities to help them achieve their philanthropic goals. From clarifying a philanthropic vision, to advisory services for family foundations, to reporting on the results a grant produced, the Foundation enables individuals and families to *give with intention* – to act on their charitable values.

Our understanding of the community and our expertise in specific issue areas give donors an edge – the extra measure of thoughtfulness, creativity and knowledge that can make their philanthropic investment as effective as possible.



Arlene Hirschfeld (left, current trustee and former board chair) and Vicki Dansky, who is coordinating Lead Again, look on as former Board Chair Richard L. Robinson describes the initiative. (Read more on page 42.)

Donor-Centered Services

Our commitment to donor satisfaction means taking the necessary time and effort to connect donors to grantees and philanthropic initiatives that best reflect their charitable values and goals. We also make sure our donors enjoy the maximum tax benefits for their philanthropic commitment.

Expertise and Proven Strategies

Rose Community Foundation's team of program officers is nationally recognized for their expertise. We have in-depth understanding of the Denver-area nonprofit community, and are knowledgeable about a wide range of successful grantmaking strategies that may be attractive to donors.

Donor Options

Rose Philanthropic Services offers numerous options to donors, ranging from the simplicity of a one-time gift to the more "hands-on" possibilities of a charitable fund that has the name, the values and the personality that a donor creates for it.

For more complete information on Rose Philanthropic Services, visit rcfdenver.org/donor_services.
To learn more, call 303.398.7459.

Lead Again

In 2007, Rose Community Foundation initiated a program called Lead Again to encourage its founding and former trustees to leave a legacy by making a bequest to the Foundation. "Our *Live On* initiative has shown clearly how much of an impact bequest giving can make," says Sheila Bugdanowitz, president and CEO of Rose Community Foundation. (See page 35 to learn more about *Live On*.) "The time is right for us to encourage our supporters to make a bequest to the Foundation."

For some of Rose Community Foundation's founding trustees, helping to establish the Foundation in 1995 was a way to honor their heritage. Many had roots at Rose Medical Center, some with family ties going back to the creation of Rose Hospital, as it was first known. (It was the hospital's sale that made possible the creation of the Foundation. See page 55 for the full history.)

For other founding and former trustees, serving on the Foundation's board was a way to bring a different community perspective – a fresh voice and additional expertise to an exciting new venture.

"Over the years, our founding and former trustees have created a permanent legacy through their contributions of time and energy," says Bugdanowitz. "They have been our leaders – now we are asking them to lead again."

Types of Funds

Community Builders Fund

A fund open to any donor who makes a minimum contribution equal to 1 percent or more of the Foundation's unrestricted grantmaking budget for the coming year.

Designated Fund

Often structured as an endowment, it allows a donor to direct grants to one or more specific charitable organizations.

Donor-Advised Fund

A fund established by a donor at the Foundation, which receives immediate tax benefits, earns investment revenue and allows the donor or the donor's designees to recommend grants to qualified charitable organizations on a flexible timetable.

Field of Interest Fund

Enables the donor to provide ongoing support to multiple and variable grantees working in a specific field of endeavor.

General Support Gifts

Anyone may make a gift of any amount to support Rose Community Foundation. Donors may also designate their gifts to be used solely for grantmaking in one or more of the Foundation's program areas.

Nonprofit Organization Endowment Fund

Provides a way for nonprofit organizations to build long-term revenue-producing endowments with Rose Community Foundation as administrator.

Supporting Organization

A supporting organization operates like a small foundation within Rose Community Foundation. For many donors, it is an efficient and effective alternative to a private foundation.

Community Builders Fund



Carol and Larry A. Mizel (right), with son Cheston (second from left) and his wife Lara (far left), and daughter Courtney Green with her husband Steven Green.

Rose Community Foundation's grantmaking program received a vote of confidence in 2007 with the establishment of the Community Builders Fund. The fund was initiated by donors Carol and Larry A. Mizel, who intend to make ongoing annual gifts to augment the Foundation's unrestricted grant dollars by an additional 1 percent each year.

Are You Interested in Building Community?

If you would like more information about the Community Builders Fund at Rose Community Foundation, please contact Sheila Bugdanowitz at 303.398.7401. Information about other donor opportunities and charitable gift planning is also available online at rcfdenver.org/donor_services.htm.

With the Foundation's 2008 grantmaking budget set at \$12 million, 1 percent is a sizeable amount – the Mizels' 2007 gift was \$120,000. The contribution was made through the Mizel Family Foundations.

"We have watched as Rose Community Foundation has built a track record of thoughtful and effective grantmaking since 1995," says Larry Mizel. "We trust the judgment and experience of the Foundation's volunteer board and committee members, and its knowledgeable staff."

The Mizels hope that others will join them and their children in becoming "Community Builders." The fund is open to any donor who makes a contribution equal to 1 percent of the Foundation's unrestricted grantmaking budget for the coming year. Over the past three years, the grantmaking budget has ranged from \$10 million to \$12 million annually.

Community Builder Fund contributions are simply added directly to Rose Community Foundation's grantmaking budget. "All of the Foundation's grants are subject to a rigorous review process before they are made," says Rose Community Foundation President and CEO Sheila Bugdanowitz. After receiving funding, grantees are responsible for reporting back to the Foundation to ensure that the goals and objectives are being met.

"The Mizel family is well known in our community for their many philanthropic investments," says Bugdanowitz. "We are sincerely honored that they have chosen Rose Community Foundation to receive this generous gift, and we are so pleased that our grantees will reap the benefits."

Advised, Designated and Field of Interest Funds

The Anchor Fund Boomers Leading Change Designated Fund Bugdanowitz Family Fund Children's Diabetes Foundation Fund Colorado Friends Fund of the Harvard Women's Studies in Religion Program Community Builders Fund Cottonwood Institute Designated Fund David J. and Vicki Perlmutter Dansky Fund Barbara Mellman Davis Fund Lee and Barbara Mellman Davis Fund Steven W. Farber Leadership Fund Figa Family Fund Firefly Fund Cal and Jean Frazier Fund Tom and Margie Gart Family Fund Brett, Scott, Devon and Kyle Goldberg Charitable Fund The Gray Family Donor-Advised Fund Gerald and Lorna Gray Family Fund Martin C. Gross Family Foundation A. Barry and Arlene F. Hirschfeld Family Fund The Dan and Angela Japha Family Charitable Fund Jewish Women's Fund of Colorado Larry and Helayne Jones Family Fund Kikumoto Family Fund David and Judy Koff Family Fund Kortz Family Fund

Latino Community Foundation of Colorado Mary Lee and Jay Schusterman Family Fund J. Leonard Levy and Myra B. Levy Fund

MDC/Richmond American Homes Fund

Allergy and Asthma Health Fund

Sue Miller Transitions Fund
Over the Rainbow Fund
The Pollock Family Fund
Pollock/Gorden Donor-Advised Fund
RLC Foundation
Marcia and Richard L. Robinson Family Fund
Rose Women's Organization
Donor-Advised Fund
Rose Youth Foundation Alumni Fund

Marvin and Harriet Shogan Family Fund

Stephen H. Shogan Philanthropic Leadership Fund
Robert A. and Linda Silverberg Philanthropic Fund
Deanne Tucker Charitable Fund
Richard B. Tucker Family Fund
The WaterBlum Fund
The Wolman Family Fund



A Boomers Leading Change brainstorming session. Boomers Leading Change is a Rose Community Foundation initiative to engage the baby boom generation for social good.

Nonprofit Organization Endowment Funds and Sub-Funds

Allied Jewish Apartments Endowment American Jewish Committee Endowment Fund

Anti-Defamation League New Century Endowment Fund

- Atheneus Humanities Fund for the Anti-Defamation League
- Barbara and Norman Gray Fund

BMH-BJ Congregation

B'nai Havurah Endowment Fund

Boulder Jewish Community Foundation Endowment Fund

Center for Judaic Studies, University of Denver Endowment Fund

- The Holocaust Awareness Institute Fund
- The Dr. Irwin E. Vinnik Fellowship Supplementary Fund
- Rabbi Dr. Stanley M. Wagner Community Cultural Fund

Colorado Agency for Jewish Education Congregation Beth Evergreen Endowment Fund

Congregation Emanuel Fund

Denver Academy of Torah Endowment Fund

- Englard Fund
- · Makovsky Fund
- MGB Foundation Fund
- Obby Shames Fund

Denver Public Schools Foundation Herzl/RMHA at the Denver Campus Endowment Fund

- Auerbach Family Children's Fund
- Jack Robinson Memorial Scholarship Fund
- Rose Medical Center Sports and Fitness Endowment
- Charles and Louise Rosenbaum Scholarship Fund

Hillel of Colorado Endowment Fund

- Annie Rosen Fund
- Siegel Endowment Fund

Jewish Family Service of Colorado Endowment

Mizel Museum

Robert E. Loup Jewish Community Center
Harry and Jeanette Weinberg Endowment
Fund

- Dena and Charlie Miller Theatre Fund
- Rose Medical Center Fund
- Wolf Theatre Academy Fund

Shalom Park Endowment

 Milton and Lillian Toltz Staff Appreciation Fund

The Spirituals Project Endowment Fund Jerry Spitz Memorial Education Fund Temple Sinai Endowment Fund Yeshiya Toras Chaim Endowment Fund



Amichai Lau-Lavie was one of several Jewish performing artists brought to Colorado in 2007 through *Shema*, a cultural series presented by the Center for Judaic Studies at the University of Denver.

Jewish Women's Fund of Colorado

rcfdenver.org/jwfc

Jewish Women's Fund of Colorado (JWFC), a donor-advised fund of Rose Community Foundation, is committed to helping women become effective catalysts for change in the public, private and social sectors.

JWFC employs a three-pronged strategy:

Engage Women

Convene women to discuss important and relevant issues affecting women and girls

• Educate Women

Provide educational content, tools and resources to develop women's financial acumen and leadership abilities

Empower Women

Identify opportunities for women to use their financial and intellectual assets to create positive social change for all women and girls

In 2007, JWFC began an effort to enable women in their 30s and 40s to become more effective participants in community organizations. A group of 16 women was provided with a series of discussions, panels and exercises to help them gain the knowledge, tools and confidence to be effective nonprofit board members.

Jewish Women's Fund of Colorado Coordinating Council

Debra Aleinikoff

Beverly Buck

Jennifer Atler

Barbara Mellman Davis
(through 2007)

Krovitz
(through 2007)

Melodye Feldman

Nicole Elias Seawell

Nancy Gart

Rose Women's Organization

rcfdenver.org/rwo

Rose Women's Organization (RWO) is a volunteer-led charitable fund of Rose Community Foundation. Since 1996, RWO has awarded more than \$1.1 million in grants to local organizations. RWO traces its lineage to Rose Auxiliary at Rose Medical Center. From its roots as a service-based group for women, RWO has evolved into an organization that awards grants to improve the health, education and welfare of women, children and families in the Greater Denver community.

For its 2007 grantmaking, RWO chose to issue a targeted request for proposals that focused on three areas:

- promoting comprehensive sexuality education
- encouraging well-informed reproductive health choices by women and girls
- reducing the incidence of sexually transmitted diseases with particular attention to the human papillomavirus (HPV)

Rose Women's Organization awarded nine grants totaling more than \$93,000 in 2007. To see a list of RWO's 2007 grants, visit refdenver.org/rwo.

Rose Women's Organization 2007 Advisory Board Members

Lynn Waterman-Blum, Chair Carol Karsh Sue Aaronson Susan Kerstein Marsha Blum Bonnie Kossoff Marla Radetsky Brown Patricia Lackner Beverly Buck Henny Lasley Dr. Goldie Cohen Trudi Linas Terry Epstein Elisa Moran Robin Glickstein Margot Pinto Mara Riemer Goldstein Linda Redstone Ellen Gray **Dayle Shames** Mara Sheldon Leanna Harris Susan Hennes **Esther Starrels** Ann Hoffman Jane Vandervennet

Color key:

- donor fund grantee
- matching gift and discretionary fund grantee
- qrantee from both sources

Donor-Directed Grants

Rose Community Foundation donor-directed grants include grants recommended from donor funds held at the Foundation; matching gifts to qualified charities that received personal contributions from the Foundation's trustees, committee members and staff; and discretionary grants. (See color key above.) In 2007, donor-directed grantmaking at Rose Community Foundation totaled \$1,348,152. The categories of giving reflect the broad range of community interests supported by donors at Rose Community Foundation.

Animal Welfare/Environment

Colorado Citizens Campaign

Dumb Friends League

Environment Colorado

The Living Desert

The Nature Conservancy in Colorado

Peninsula Open Space Trust

Sand Creek Regional Greenway Partnership

Wildlife Warriors Worldwide - USA

Arts, Culture and Media

Art Students League of Denver

Bravo Colorado Music Festival Endowment Foundation

Colorado Ballet

Colorado Public Radio

Colorado Symphony Association

Curious Theatre Company

Denver Botanic Gardens

Denver Museum of Nature & Science

Denver Public Library

Denver Young Artists Orchestra

KCET Community Television of Southern California

McCallum Theatre

Mizel Arts & Culture Center

Mizel Museum

Museo de las Américas

Opera Colorado

Palm Springs Art Museum

Rocky Mountain PBS

Children and Youth

The Adoption Exchange

The Children's Museum of Denver

Colorado Bright Beginnings

Colorado Children's Campaign

Colorado "I Have A Dream"® Foundation

Colorado Youth at Risk

Denver Area Council, Boy Scouts of America

Denver Kids, Inc.

Family Star

Girl Scouts of Colorado

Invest in Kids

Jack and Jill of America, Inc., South Suburban Denver Chapter

Jewish Children's Adoption Network

The Kempe Foundation

Metro Denver Partners

Nurse-Family Partnership

Project PAVE

Reach Out and Read Colorado

Sewall Child Development Center

Third Way Center

Urban Youth Ministries

Young Americans Center

for Financial Education

YouthBiz



Economic Self-Sufficiency/ Safety-Net Services

All For One-One For All

The Arc of Colorado

Center for Work Education and Employment

El Centro Humanitario

Colfax Community Network

Community Food Share

Denver Inner City Parish

Emergency Family Assistance

Association

Family HomeStead

Family Resource Center Association

Focus: HOPE

Focus Points Family Resource Center

Food Bank of the Rockies

Intercambio de Comunidades

Jewish Family Service of Colorado

Jewish Family Service of San Diego

Judson Center

Mi Casa Resource Center for Women

Project Angel Heart

The Salvation Army in Metro Denver

Volunteers of America Colorado Branch

Warren Village

Work Options for Women



Donor-Directed Grants continued

Education

Alexander Dawson School

Alliance for Choice in Education

Anchor Center for Blind Children

Aspen Waldorf Foundation

Association of Waldorf Schools of North America

Aurora Public Schools

Boulder High School

Boulder Jewish Day School

The Bridge Project, University of Denver

Center for Education in Law and Democracy

Cesar Chavez Academy

Cherry Creek Schools Foundation

College Summit Colorado

Colorado Academy

Denver Academy

Denver Academy of Torah

Denver Center for International Studies Foundation

Denver Public Schools Foundation

Denver School of Science & Technology

Denver School of the Arts

Denver Venture School

The Denver Waldorf School

Escuela de Guadalupe

Escuela Tlatelolco Centro de Estudios

Friends of Slavens School

Friends' School

Graland Country Day School

Great Education Colorado

Herzl/RMHA at the Denver Campus

High Plains Elementary School

Holland Hall

Horace Mann School

Kent Denver School

Mile High Montessori Early Learning Centers

Montessori School of Washington Park

OpenWorld Learning

Padres Unidos

Public Education & Business Coalition

Recording for the Blind & Dyslexic

Sidwell Friends School

Summer Scholars

Teton Literacy Program

Vermont Academy



A Colorado Asian Health Education and Promotion health screening

General Community Support

American Red Cross, Mile High Chapter

Asian Pacific Development Center of Colorado

Cableland Home Foundation

California Community Foundation

Colorado Association of Funders

Colorado Business Hall of Fame

Colorado Judicial Institute

Colorado Nonprofit Association

Colorado Nonprofit Development Center

The Community Foundation Serving Boulder County

Community Resource Center

Community Shares of Colorado

Council on Foundations

Denver Metro Chamber Leadership

Foundation

Denver Young Nonprofit Professionals

Networl

Firefighters Charitable Foundation

Independent Sector

The Latina Chamber

McCormick Tribune Foundation

Mile High United Way

National Philanthropy Day in Colorado

Rose Community Foundation

Transportation Solutions

Vail Valley Foundation

The Women's Foundation of Colorado

Health

Alzheimer's Association Colorado Chapter

American Cancer Society, Great West Division

American Heart Association, Denver Branch

Autism Speaks

Barbara Sinatra Children's Center

at Eisenhower

Boulder Valley Women's Health Center

Brent Eley Foundation

The Center for African American Health

Center for Women's Health Research

Children's Diabetes Foundation at Denver

The Children's Hospital Foundation

Clinica Campesina Family Health Services

Colorado Association for School-Based

Health Care

Colorado Consumer Health Initiative

Colorado Organization for Latina Opportunity

and Reproductive Rights

Connections Therapeutic Riding Center

Craig Hospital

Crohn's & Colitis Foundation of America,

Rocky Mountain Chapter

Cystic Fibrosis Foundation, Colorado Chapter

The Dalli Center

Denver Health Foundation

The Denver Hospice

Diana Price-Fish Cancer Foundation

Front Range Center for Assault Prevention

HealthBridge Alliance

Color key:

- donor fund grantee
- matching gift and discretionary fund grantee
- grantee from both sources

Hemophilia Society of Colorado HospiceCare of Boulder and Broomfield Counties

Howard Dental Center

Inner City Health Center

Kendall and Taylor Atkinson Foundation

Kids in Need of Dentistry

The Leukemia & Lymphoma Society, Rocky Mountain Chapter

Lupus Foundation of Colorado

Metro Community Provider Network Michigan Autism Partnership

Muscular Dystrophy Association

National Jewish Medical and Research Center

National Multiple Sclerosis Society, Colorado Chapter

Nine Health Services

Planned Parenthood Mar Monte

Planned Parenthood of the Rocky Mountains

Rape Assistance and Awareness Program

The Rocky Mountain Youth Clinics

Saint Joseph Hospital Foundation

Susan G. Komen for the Cure

United Cerebral Palsy of Los Angeles, Ventura & Santa Barbara Counties



A break from Hebrew studies



Colorado Youth for a Change helped Manuel Bachica decide to go to college.

Higher Education

Center for Judaic Studies, University of Denver

Columbia University

Hispanic Chamber Education Foundation

Institute for the Study of Israel in the Middle East, University of Denver

Latin American Educational Foundation

LSU Foundation

Metropolitan State College of Denver Foundation

Phi Gamma Delta Educational Foundation

Pitzer College

Pomona College

Regis University

The University of Arizona Foundation

University of Colorado at Boulder,

President's Leadership Class

University of Colorado at Denver, School of Public Affairs

University of Colorado Foundation
University of Colorado Foundation,
College of Arts and Sciences

University of Denver

University of Denver Sturm College of Law

University of Pennsylvania

University of Wisconsin Foundation

The Women's College of the University of Denver

Zeta Beta Tau Foundation

Housing/Homelessness

Centro San Juan Diego

Colorado Coalition for the Homeless

Denver Rescue Mission

Denver's Road Home

Enterprise Community Partners

The Gathering Place

Habitat for Humanity of Metro Denver

Northeast Denver Housing Center

Samaritan House

Urban Peak

International

American Jewish World Service

American Society for Yad Vashem

Friendship Bridge

The Global Fund for Women

Institute of International Education

Project C.U.R.E.

Seeds of Peace

Seeking Common Ground

United States Fund for UNICEF

Jewish Life

Adventure Rabbi

Allied Jewish Federation of Colorado

American Jewish Committee, Colorado Chapter

B'nai B'rith Youth Organization, Rocky Mountain Region

Chabad at the University of Colorado at Boulder

Colorado Agency for Jewish Education

Hillel of Colorado

Jewish Community Foundation

The Jewish Experience

Jewish Federation of Palm Springs and Desert Area

Moving Traditions

Robert E. Loup Jewish Community Center

Rocky Mountain Jewish Historical Society and Beck Archives

Shalom Park

Stepping Stones...to a Jewish Me

Donor-Directed Grants continued

Color key:

- donor fund grantee
- matching gift and discretionary fund grantee
- **■** grantee from both sources

Leadership

Asian Pacific American Bar Association of Colorado

The Bell Policy Center Colorado Forum

Junior League of Denver Foundation

Men's Leadership Alliance National Outdoor Leadership School Women Donors Network

Mental Health

CENTUS Counseling, Consulting & Education Judi's House Mental Health America of Colorado Mental Health Center of Denver

The Second Wind Fund

Outdoor Education/Recreation

Camp Wapiyapi

Colorado Special Hockey

Leave No Trace

National Sports Center for the Disabled

Open Fairways

Outward Bound West

Trips for Kids Denver

United States Ski and Snowboard Association

YMCA of Metropolitan Denver





Hope Wisneski of the Gay, Lesbian, Bisexual & Transgender Community Center of Colorado (left) and Dr. Rita Lee at a forum for health care providers.

Religion

B'nai Havurah - CJRF

Chabad House Synagogue & Cultural Center

Congregation Emanuel

Congregation Har HaShem

Denver Buddhist Temple

Denver First Church

Faith Bible Chapel

Hebrew Educational Alliance

Holy Ghost Catholic Church

Odom Memorial Church of God in Christ

St. James Episcopal Church

St. Pius X Parish

St. Thomas More Catholic Church

Sisters of St. Francis

Temple Sinai

Social Justice

American Civil Liberties Union of Colorado

Anti-Defamation League, Mountain States Region

Colorado Center on Law and Policy

The Gay, Lesbian, Bisexual & Transgender Community Center of Colorado

Jewish Funds for Justice

Legal Aid Foundation of Colorado

Rocky Mountain Immigrant Advocacy Network

Simon Wiesenthal Center

Donors to Rose Community Foundation

Rose Community Foundation uses its resources to enhance the health and well-being of the Greater Denver community. The Foundation is grateful to the many donors and friends who gave their financial support in 2007. This list includes donors who have provided general support for the foundation's work as well as the names of organizations, businesses, foundations, trusts and government entities that contributed funds for specific foundation-related activities.

Sue and Mort Aaronson
The Abarca Family Fund, a fund of
The Denver Foundation
Raydean Acevedo
Lisa and Robert Adams
Debra and John Aleinikoff
Sheryl and Milroy Alexander
Pamela and Dr. Lawrence Allen
The Aloha Foundation
Dianna Alsing
Judy Altenberg and Bruce Plotkin
Linda and Robert Alvarado
Anonymous
Anti-Defamation League,
Mountain States Region

Chantil and Robert Arciniaga Athmar Tenancy Trust Jennifer Atler Elise and Brian Barish

Dr. Suzanne and Dr. Roger Barkin

Carla and Dan Bartell

Kathleen and Michael Beatty

Roxanne Berkman

Dori Biester

Nancy and Michael Block

Marsha and Gary Blum

Boettcher Foundation

Judith and Paul Bonifaci

Marilyn Booth

Ginny and David Boyles



Students from Hillel Academy of Denver

Anne Brenman-West
Linnea Brown and David Jay Harman
Marla Radetsky Brown and David Brown
Ryan Brown
Beverly Buck and David Sherman
Sheila and Rick Bugdanowitz
Toti Cadavid and Luis Colón
Terry and Scott Caddell
Ashley Calhoun
Caring for Colorado Foundation

Judith Cassel and Samuel Mamet

Barbara and Alan Charnes
Children's Diabetes Foundation at Denver
Robin Chotin
Dr. Goldie and Dr. Joel Cohen
Judy and Dr. Harvey Cohen
The Colorado Health Foundation
Cottonwood Institute
Dean Damon and Bill Mossburg
Daniels Fund
Vicki and David Dansky
David I. Gershuny Charitable Trust



Volunteer coaches with Denver Parks and Recreation

Barbara Mellman Davis and Lee Davis Denver Public Schools Foundation

Kristi Dinner

Yvonne and Philip DiStefano Ines and Dr. Frederick Distelhorst

Wendy Dorband

Jodi Eisen

Sharon and William Elfenbein

Karen and Bob Elisha

Therese and Jeff Ellery

Terry Epstein and Jep Seman

Mary and Gifford Ewing

Michael Fanger

Virginia Farber

Sheryl and Ken Feiler

Jacqueline Feldman

Melodye Feldman and Josh Gould

Ronald Figel

First Western Trust Bank

Stephanie Foote and Lloyd Wade

Allison and David Foster

Dr. Susan Frederick

Jeannie and Don Friedman

Jane Fruchtman

Jeannie and John Fuller

Fuller Family Fund, a fund of

The Denver Foundation

Dan Gabbay

Jean and Dr. Ben Galloway

Anne and Charles Garcia

Francisco Garcia

Marjorie and Thomas Gart

Nancy and Mickey Gart

Sally Gart

Arleen Gershen

Lindy Gilchrist and Timothy Dudley

JoAnn Zell Gillis and Paul Gillis

Sarah Gleichenhaus

Jerrold Glick

Robin and Ken Glickstein

Lezlie and Dr. Jan Goldberg Ida and Rabbi Daniel Goldberger

Barbara and Arnold Goldburg

Steve Golden

Lynda Goldstein

Mara Riemer Goldstein and Robert Goldstein

Rita and Dr. Stanley Goldstein

Andrew "Rusty" and Mitchell Gonzales

Ellen Gray

Norman Gray

Nancy Gross

Renee and Martin Gross

Celeste and Jack Grynberg

Rachel Grynberg

Elaine Gunnell and Robert Abbott

Fernando Guzman

Mary Hacking

Cathleen Hall and Daniel McNamara

Leanna and Jamie Harris

Melissa Harris

Anna Jo Haynes

Kim Heidenreich

Susan and David Hennes

Debra and Leonard Herz

Herzl/RMHA at the Denver Campus

Cynthia Hessin

Arlene and A. Barry Hirschfeld

Marci Hladik

Pamela and Lawrence Hoffer

Ann and David Hoffman

Elsa Holguín

Sally Hopper

Irwin Horwitz

II WIII IIOI WILZ

Lee Ann Huntington

Patricia Hynes

Irene Ibarra and Armando Quiroz

ICON Gala Awards

Christie and Walter Isenberg

Jill Janov

Angela and Daniel Japha

K. M. Jastrow

The Jay and Rose Phillips Family Foundation

Joy Johnson

Elaine Jones

Helayne and Larry Jones Matthew Jones Nancy and Douglas Jones Cynthia and Edwin Kahn Amy and Bruce Karpas Debbie and Dr. Fritz Karrer Carol and Dr. Harvey Karsh Celia and Dr. Isadore Katz Irene and Kenzo Kawanabe Susan and Dr. Stanley Kerstein Kathleen and Robert Klugman Judith and David Koff Brian Kohn Kornfeld Koslosky Properties Mary Lou and Donald Kortz Bonnie Kossoff and Dr. Stephan Uslan Sarah Krause Gail Krovitz Norma and Leonard Kurtz Patricia and Robert Lackner Deborah Lamm and Jonathan Wolman Deborah and David Landy

Henny and Bert Lasley Ann Lederer and Robert Hickler Linda and Frank Lee Cindy and Kyle Lefkoff Peggy Lehmann Pearle Rae and Mark Levey Laure and Scott Levin Roberta and David Levin Carole Levine Patti and Barry Levine Trudi and Dr. Stuart Linas Lonna and William Lindsay III Florence and Gerald Lingle Debbie and James Lustig Evelyn and Evan Makovsky Linda and Jerome Malman Roberta and David Marfitano Meghan Welch Martinez and Michael Martinez Carol McDermott Cheryl and Wayne McDonald MDC/Richmond American Homes Foundation

Genevieve and Gerald Mellman Joy Mercer Katherine Migaki Miller Global Properties Lisa Farber Miller and David Miller Louann and Myron "Micky" Miller Sue Miller Lisa and Robert Mintz Carol and Larry A. Mizel Naomi and Ronald Montoya The Moody's Foundation Elisa Moran and Gary Kleiman Betsy Mordecai Jean and Milton Morris Morris J. Krohn Memorial Foundation Bonnie Motzkus Martha and Franklin Nachman Phil Nash and Dr. Robert Janowski Laurie and Jonathan Nassif Grace and Jerry Natividad Katherine Noel Kimberly Novak Barbara and Neil Oberfeld Janice and Tony Oliver Cynthia Rutgers Overhardt Kathryn and Gary Paul Sister Lydia Peña Eleanor Perlmutter Vivian and Roger Peterson Robert Phifer Margot and Marc Pinto Helene and David Pollock Dr. Dean Prina Laurie Probsdorfer

Annette Quintana and Len Silverston Deborah Quintana and Family Linda and Dr. Paul Redstone

Nancy Reichman and Charles Gwirtsman

Dr. Barbara Reed

Adina and Eli Reshotko Linda Seigel Richman



Classmates at Foster Elementary in Arvada do schoolwork together.

Donors continued

Daniel Ritchie

Marcelina Rivera **RLC Foundation** Robert E. Loup Jewish Community Center Marcia and Richard Robinson **Roots & Branches Foundation Members** Marla Roper Sara and Dr. Harley Rotbart Anne Bye Rowe and Frank Rowe Salazar Family Fund, a fund of The Denver Foundation Frieda Sands Dena and Frank Schneider Reena Schultz Rita Schweitz Dr. Sheryl and Jay Scolnick Sharon and Dr. Douglas Scott Dr. Marilyn and Dr. Howard Selinger Ingrid and Michael Serio Shalom Park Dayle and Dr. Cary Shames Dr. Linda Shapiro Tracy and Steven Shapiro Mike Shaw Mara and Allen Sheldon Litamae and David Sher Miriam Sherman Yasuko and John Shimizu Jessie and Dr. Stephen Shogan Judy and Martin Shore Nancy and Kenneth Shwayder Deborah and William Silberstein Darlene Silver Dale and Robert Silverberg Richard Silverberg



A care provider and child snuggle at Clayton Early Learning.

Holly Sollod
Sprinces Wong Family Foundation
Esther Starrels and John Wasserman
Andrea Lewitt Stein and Stefan Stein
Audrey Stempel
Morna Steninger
Leslie and Gary Stiefler
Jordan Strassburger
Margaret Sumner
Lauren Sveen

Heather Taussig Janice Temple and Dr. Harold Locketz Sherry and Allan Tenenbaum Timothy and Bernadette Marquez Foundation Pegi and Michael Touff Barbara and Edward Towbin Marissa Tracey Richard Tucker United Western Bank Lynn Utter Jane and Bill Vandervennet Marsha Vecchione Irit and Dr. Arthur Waldbaum Judith and Jim Walker Lynn Waterman-Blum and Dennis Blum Weaver Family Foundation Carl Weinberger Kathryn Whitaker and Monte Moses Hindi Wilson Carolyn Schaefer Wollard and David Wollard Sandra and Gary Woods Barbara Yondorf Erin Yourtz Teresa and Gary Yourtz Margot and David Zaterman Kellie Zell and Scott Peppet

John Zuckert

Rikki and Rabbi Raymond Zwerin

Anne Sneed

The History of Rose Community Foundation



Major General Maurice Rose (1899 – 1945)

Rose Community Foundation derives its name from Major General Maurice Rose, one of America's most decorated military leaders of the 20th century. The son and grandson of Orthodox Jewish rabbis, Rose grew up in Denver and took part in World War I as a young man. During World War II, he led a number of successful military drives in North Africa and Europe, including one of the first assaults on German forces occupying Omaha Beach one day after D-Day. In 1944, he was commander of the U.S. Army's 3rd Armored Division, the first military unit to penetrate Germany during the war. Major General Rose was killed on the battlefield March 30, 1945. During his career, he received many military honors including the Distinguished Service Medal. Upon his death, The New York Times wrote, "The American Army was deprived of one of its most skilled and gallant officers and a man of rare personal charm..."

Rose Medical Center

In the year prior to General Rose's death, a group of Jewish business and professional leaders, led by Maurice Shwayder, had started to organize an effort to build a new hospital that would fill a gap in the Denver community. Denver had a critical shortage of hospital beds, and many physicians returning from World War II had difficulty finding places to practice. The new hospital would be open to doctors and patients of all creeds, races and origins, and dedicated to excellence in medical care.

The campaign gained momentum when the organizers decided to name the new hospital in honor of General Rose. The group undertook an intensive local and national fundraising campaign, enlisting the support of well-known Jewish celebrities of the time. On August 31, 1948, General Dwight D. Eisenhower laid the cornerstone for the main building of the hospital.

Adopting the motto, "Our standards are simply higher," Rose Medical Center was an innovator, bringing to Denver the region's first coronary-care unit, the Rocky Mountain area's primary center for the treatment of arthritis and rheumatic diseases, and one of the region's most progressive programs in obstetrics, gynecology and newborn care. The hospital was also a focal point for community service and philanthropy. Several generations from the same families supported the hospital as doctors, donors, volunteers and staff professionals.

Rose Community Foundation

On April 25, 1995, following a national trend among independent nonprofit hospitals, Rose Medical Center was acquired by a health-care corporation. With the proceeds of the sale, approximately \$170 million, the hospital trustees decided to form Rose Community Foundation as a vehicle to perpetuate the legacy of the hospital: its standards of excellence, its tradition of philanthropy and its commitment to serve the entire community.

Founding Trustees

Stephen S. Kurtz, Chair Linda G. Alvarado Joseph M. Aragon David C. Boyles Fred T. Davine Steven W. Farber Jeannie Fuller Norman Levy Sister Lydia M. Peña, Ph.D. David M. Pollock Richard L. Robinson Stephen H. Shogan, M.D. Martin H. Shore Robert A. Silverberg Richard B. Tucker Albert C. Yates, Ph.D.

Donald L. Kortz, Founding President and CEO

Combined Statements of Financial Position

As of December 31,

	2007	2006		
ASSETS				
Cash and cash equivalents	\$ 1,283,000	\$ 2,857,000		
Investments	321,974,000	290,812,000		
Contributions receivables	409,000	142,000		
Other assets and receivables	293,000	340,000		
Property and equipment, net	347,000	374,000		
Total assets	\$ 324,306,000	\$ 294,525,000		
LIABILITIES AND NET ASSETS				
Accounts payable and accrued expenses	\$ 1,313,000	\$ 1,539,000		
Grants payable	7,026,000	5,461,000		
	8,339,000	7,000,000		
Agency endowments and other funds held on behalf of others	44,796,000	27,291,000		
Total liabilities	53,135,000	34,291,000		
NET ASSETS				
Unrestricted	266,012,000	254,461,000		
Temporarily restricted	4,869,000	5,483,000		
Permanently restricted	290,000	290,000		
Net assets	271,171,000	260,234,000		
Total liabilities and net assets	\$ 324,306,000	\$ 294,525,000		

Combined Statements of Activities

For the year ended December 31, 2007

	UNRESTRICTE	Đ	TEMPORARIL' RESTRICTED	PERMANENTL' RESTRICTED	Y TOTAL	2006 TOTAL *
REVENUE, GAINS AND OTHER SUPPORT						
Net investment income	\$ 22,806,000	\$	220,000	\$ -	\$ 23,026,000	\$ 32,240,000
Contributions	1,387,000		855,000	-	2,242,000	5,843,000
Other income	665,000		-	-	665,000	1,452,000
Net assets released from satisfaction						
of program restrictions	1,689,000		(1,689,000)	-	-	-
	26,547,000		(614,000)	-	25,933,000	39,535,000
EXPENSES						
Grants	11,256,000		-	-	11,256,000	10,309,000
Program expenses	2,578,000		-	-	2,578,000	2,047,000
Philanthropic services expenses	270,000		-	-	270,000	428,000
Administrative expenses	892,000		-	-	892,000	1,021,000
	14,996,000		-	-	14,996,000	13,805,000
Change in net assets	11,551,000		(614,000)	-	10,937,000	25,730,000
Net assets, beginning of year	254,461,000		5,483,000	290,000	260,234,000	234,504,000
Net assets, end of year	\$ 266,012,000	\$	4,869,000	\$ 290,000	\$ 271,171,000	\$ 260,234,000

^{* -} for comparative purposes only

Rose Community Foundation's complete audited financial statements and tax return information may be requested by calling 303.398.7434.

Board of Trustees Rose Community Foundation is governed by its board of trustees, a committed group of volunteer leaders. The trustees set Foundation policy, serve on committees, and are actively involved in reviewing funding requests and managing the Foundation's assets.



Evan Makovsky

Jean Galloway

Douglas L. Jones

Ronald E. Montoya Stephanie Foote

Dori Biester, Ph.D.

Rob Klugman

Irit Waldbaum Dean Prina, M.D. Neil Oberfeld Jennifer Atler

Not shown above:



Scott L. Levin, Chair as of 2008



Walter Isenberg

Joined in 2008:



Milroy A. Alexander (as of January 2008)

Rose Community Foundation receives guidance and direction from its committees, which are comprised of trustees and volunteer community leaders with specialized expertise.

Committee on Aging

Jean Galloway, Chair Milroy A. Alexander Linnea "Nea" Brown

Bill Elfenbein Stephanie Foote

Stephanie Garcia (through March 2007)

Neil Oberfeld

Sister Lydia M. Peña, Ph.D.

Martin H. Shore Richard B. Tucker

Alan Laff, of Blessed Memory

Lead Staff: Therese Ellery

Audit Committee

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Dori Biester, Ph.D. (as of May 2008) Marjorie Gart

Walter Isenberg (as of May 2008)

Scott L. Levin (through December 2007)

Lead Staff: Anne Garcia

Child and Family Development Committee

Ronald E. Montoya, Chair

Raydean Acevedo

Gerri Gomez Howard

Joy S. Johnson

Cynthia Kahn

Bruce T. Karpas

James Polsfut

Dean Prina, M.D. (as of January 2008)

Lead Staff: Elsa Holguín

Education Committee

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Dori Biester, Ph.D.

Philip P. DiStefano, Ph.D.

David L. Hartenbach, Ed.D. (through

December 2007)

Walter Isenberg

Kenzo S. Kawanabe

Monte Moses, Ph.D.

Stephen H. Shogan, M.D.

Gary Yourtz (through December 2007)

Lead Staff: Phillip Gonring

Health Committee

Jennifer Atler, Chair

Dawn P. Bookhardt

Stephanie Foote

Fernando R. Guzman, III, Ph.D.

Sally Hopper (through December 2007)

Douglas L. Jones

Donald L. Kortz

William N. Lindsay III

The Honorable Michael A. Martinez

Barbara R. Reed, M.D.

Stephen H. Shogan, M.D.

Martin H. Shore

Lead Staff: Barbara Yondorf

Investment Committee

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David C. Boyles

Jerrold L. Glick

James A. Lustig

Evan Makovsky

Daniel L. Ritchie

Richard L. Robinson

Robert A. Silverberg

Lead Staff: Anne Garcia

Jewish Life Committee

Irit Waldbaum, Chair

Judy Altenberg

Vicki Dansky

Ken Feiler

David Foster

Marjorie Gart

Marjoric Gar

Nancy Gart

Lezlie Goldberg (through December 2007)

Debra Herz

Arlene Hirschfeld (as of January 2008)

Rob Klugman

Mary Lee

Scott L. Levin (through December 2007)

Evan Makovsky

Myron "Micky" Miller

(through December 2007)

Neil Oberfeld

Michelle Osterman (as of January 2008)

Bobbie Towbin

Richard B. Tucker

Phil Weiser (as of January 2008)

Rabbi Raymond Zwerin

Rabbi Daniel Goldberger, of Blessed Memory

Lead Staff: Lisa Farber Miller

Sheila Bugdanowitz and Lynda Ricketson also provided staff support to committees in 2007.



Rose Community Foundation Staff 2007–2008

Sheila Bugdanowitz, President and Chief Executive Officer

Chandra Al-Khafaji, Program Assistant

Juanita Atkins, Accounting Assistant

Jill S. Barkin, Philanthropy Advisor and Executive Director, Jewish Women's Fund of Colorado (through May 2008)

Ryan Brown, Controller

Terry Caddell, Program Assistant and Receptionist

Therese Ellery, Senior Program Officer

Shawna Friedman, Jewish Life Initiatives Manager

Anne Garcia, Chief Financial and Operating Officer

Phillip Gonring, Senior Program Officer

Cathleen Hall, Philanthropic Services Assistant

Marci Hladik, Communications and Database Associate

Elsa Holguín, Senior Program Officer

Sarah Indyk, Jewish Life Program Assistant

Susan Knudten, Communications Officer

Linda Lee, Coordinator of Office Services

Cheryl McDonald, Grants Manager

Lisa Farber Miller, Senior Program Officer

Phil Nash, Vice President for Communications

Gretchen Perryman, Executive Assistant

Lynda Ricketson, Program Officer and Philanthropy Advisor (through April 2008)

Marcelina Rivera, Philanthropy Advisor and Initiative Manager,

Latino Community Foundation of Colorado

Barbara Yondorf, Senior Program Officer (through June 2008)

We acknowledge the contributions of the following staff members who left the Foundation during 2007:

Denise Lourdes Delgado, Grants Manager Carolyn Schaefer Wollard, Vice President, Rose Philanthropic Services



Jill S. Barkin

Therese Ellery

Gretchen Perryman Juanita Atkins

Not pictured: Lynda Ricketson

Ryan Brown

Workplace Giving Program

Cheryl McDonald

Sheila Bugdanowitz

Every year, Rose Community Foundation employees contribute to a fund that awards grants to organizations chosen by a volunteer staff committee. The Foundation matches the funds donated by employees. In December 2007, the Workplace Giving Committee approved the following grants:

- \$1,828 to Denver Children's Home, a therapeutic facility for emotionally distressed children and youth, and their families. denverchildrenshome.org
- \$1,828 to Rights for All People to support children of immigrant families.
 The Colorado Immigrant Rights Coalition served as fiscal sponsor.
 rap-dpt.org
- \$1,828 to Third Way Center, a residential treatment center for troubled teens. thirdwaycenter.org

