

**Delivery Instructions for Stock**

**Donation Information**

Name of person donating: \_\_\_\_\_

Address: \_\_\_\_\_

City, State ZIP: \_\_\_\_\_

Phone number(s): \_\_\_\_\_

Email address: \_\_\_\_\_

Special Instructions:

To be added to: \_\_\_\_\_  
(Name of donor-advised or endowment fund held at Rose Community Foundation)

Unrestricted Gift

Restricted for the following purpose: \_\_\_\_\_

In memory or in honor of (if applicable, circle one): \_\_\_\_\_

Mail memorial/honor card to: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Number of shares: \_\_\_\_\_

Type of stock (name): \_\_\_\_\_

**Method of Delivery of Securities Transfers to Rose Community Foundation**

Electronic Delivery through Depository Trust Company (DTC)  
DTC ID# 0235  
For Rose Community Foundation's Account # 30752030  
Held By RBC Wealth Management

Donor's agent/broker should forward the donor's name and a description of the securities (name of stock, # of shares) along with the purpose of contribution ("Name of Fund" donation)

Our Tax ID #84-0920862

Physical Stock Certificates  
Mail stock certificate with a letter of authorization/instruction to:  
RBC Wealth Management  
1801 California Street, #3900  
Denver, CO 80202-5822  
Attn: Cathy Anderson Hyams  
Power of Attorney transferring stock to Rose Community Foundation should be sent separately.

Please notify Anne Garcia, Chief Financial and Operating Officer of Rose Community Foundation before the transfer of any stock at [agarcia@rcfdenver.org](mailto:agarcia@rcfdenver.org) or 303.398.7434.