

Delivery Instructions for Stock

Donation Information

Name of person donating: _____

Address: _____

City, State ZIP: _____

Phone number(s): _____

Email address: _____

Special Instructions:

To be added to: _____
(Name of donor-advised or endowment fund held at Rose Community Foundation)

Unrestricted Gift

Restricted for the following purpose: _____

In memory or in honor of (if applicable, circle one): _____

Mail memorial/honor card to: _____

Number of shares: _____

Type of stock (name): _____

Method of Delivery of Securities Transfers to Rose Community Foundation

Electronic Delivery through Depository Trust Company (DTC)
DTC ID# 0235
For Rose Community Foundation's Account # 30752030
Held By RBC Wealth Management

Donor's agent/broker should forward the donor's name and a description of the securities (name of stock, # of shares) along with the purpose of contribution ("Name of Fund" donation)

Our Tax ID #84-0920862

Physical Stock Certificates
Mail stock certificate with a letter of authorization/instruction to:
RBC Wealth Management
1801 California Street, #3900
Denver, CO 80202-5822
Attn: Cathy Anderson Hyams
Power of Attorney transferring stock to Rose Community Foundation should be sent separately.

Please notify Mark Hockenber, Controller at Rose Community Foundation before the transfer of any stock at mhockenber@rcfdenver.org or 303.398.7412.